PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Securities are not intended to be offered, sold, distributed or otherwise made available to, and should not be offered, sold, distributed or otherwise made available to, any retail investor in the United Kingdom. For these purposes, a "**retail investor**" means a person who is neither: (i) a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the "**EUWA**"); nor (ii) a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024 (the "**POATRs**"). Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook (the "**DISC**") for offering, selling or distributing the Securities or otherwise making them available to retail investors in the United Kingdom has been prepared and therefore offering, selling or distributing the Securities or otherwise making them available to any retail investor in the United Kingdom may be unlawful under the DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

PROHIBITION OF SALES TO SWISS RETAIL INVESTORS – The Securities are not intended to be offered, sold or otherwise made available to and may not be offered, sold or otherwise made available to any retail investor in Switzerland. For these purposes a "**retail investor**" means a person who is not a professional or institutional client, as defined in article 4 para. 3, 4 and 5 and article 5 para. 1 and 2 of the Swiss Federal Act on Financial Services of 15 June 2018, as amended ("**FinSA**"). Consequently, no key information document required by FINSA for offering or selling the Securities or otherwise making them available to retail investors in Switzerland has been prepared and therefore, offering or selling the Securities or making them available to retails investors in Switzerland may be unlawful under FINSA.

None of the Securities constitute a participation in a collective investment scheme within the meaning of the Swiss Federal Act on Collective Investment Schemes ("**CISA**") and are neither subject to the authorisation nor the supervision by the Swiss Financial Market Supervisory Authority FINMA ("**FINMA**") and investors do not benefit from the specific investor protection provided under the CISA.

Neither the Base Prospectus nor these Final Terms or any other offering or marketing material relating to the Securities constitute a prospectus pursuant to the FinSA, and such documents may not be publicly distributed or otherwise made publicly available in Switzerland, unless the requirements of FinSA for such public distribution are complied with.

The Securities documented in these Final Terms are not being offered, sold or advertised, directly or indirectly, in Switzerland to retail clients (*Privatkundinnen und-kunden*) within the meaning of FinSA ("**Retail Clients**"). Neither these Final Terms nor any offering materials relating to the Securities may be available to Retail Clients in or from Switzerland. The offering of the Securities directly or indirectly, in Switzerland is only made by way of private placement by addressing the Securities (a) solely at investors classified as professional clients (*professionelle Kunden*) or institutional clients (*institutionelle Kunden*) within the meaning of FinSA ("**Professional or Institutional Clients**"), (b) at fewer than 500 Retail Clients, and/or (c) at investors acquiring securities to the value of at least CHF 100,000.

The Securities and, as applicable, the Entitlements have not been and will not be, at any time, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States. The Securities may not be offered or sold within the United States or to, or for the account or benefit of, any person who is (a) U.S. persons (as defined in Regulation S under the Securities Act ("**Regulation S**")) or (b) not a Non-United States person (as defined in Rule 4.7 under the U.S. Commodity Exchange Act of 1936, but excluding for purposes of subsection (D) thereof, the exception to the extent that it would apply to persons who are not Non-United States persons) (together, "**U.S. persons**"). The Securities are being offered and sold outside the United States to non-U.S. persons in reliance on Regulation S. Trading in the Securities and, as applicable, the Entitlements has not been approved by the U.S. Commodity Futures Trading Commission under the U.S. Commodity Exchange Act of 1936, as amended (the "**Commodity Exchange Act**") and the rules and regulations promulgated thereunder.

BARCLAYS BANK PLC

(*Incorporated with limited liability in England and Wales*)

Legal Entity Identifier (LEI): G5GSEF7VJP5I7OUK5573

Up to SEK 300,000,000 Quanto Supertracker Securities linked to a Hybrid Basket of Indices and a Fund due 28 January 2033 under the Global Structured Securities Programme (the "Securities")
Issue Price: 110.00 per cent.

The Securities are not intended to qualify as eligible debt securities for purposes of the minimum requirement for own funds and eligible liabilities ("**MREL**") as set out under the Bank Recovery and Resolution Directive (EU) 2014/59), as implemented in the UK (or local equivalent, for example TLAC).

This document constitutes the final terms of the Securities (the "**Final Terms**") described herein for the purposes of Article 8 of Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**") and is prepared in connection with the Global Structured Securities Programme established by Barclays Bank PLC (the "**Issuer**"). These Final Terms complete and should be read in conjunction with GSSP EU Base Prospectus which constitutes a base prospectus drawn up as separate documents (including the Registration Document dated 9 April 2026 as supplemented on 12 August 2026 and the Securities Note relating to the GSSP EU Base Prospectus dated 10 April 2026 as supplemented on 13 November 2026) (the "**Base Prospectus**"). Full information on the Issuer and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus. A summary of the individual issue of the Securities is annexed to these Final Terms.

The Base Prospectus, and any supplements thereto, are available for viewing at https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structured-securities-prospectuses and during normal business hours at the registered office of the Issuer and the specified office of the Issue and Paying Agent for the time being in London, and copies may be obtained from such office.

The Registration Document and the supplements thereto are available for viewing at: https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structured-securities-prospectuses/#registrationdocument and https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structured-securities-prospectuses/#registrationdocumentsupplement.

These Final Terms will be published on the website http://www.barx-is.com (under "**Document Repository**"). Should the aforementioned website change, the Issuer will notify such change upon publication on the website.

These Notes are FinSA Exempt Securities as defined in the Base Prospectus.

Words and expressions defined in the Base Prospectus and not defined in the Final Terms shall bear the same meanings when used herein.

BARCLAYS

Final Terms dated 20 November 2026

PART A – CONTRACTUAL TERMS

Provisions relating to the Securities

1.	(a) Series:	NX00626514
	(b) Tranche:	1
2.	Currencies:	
	(a) Issue Currency	Swedish Krona ("**SEK**")
	(b) Settlement Currency:	SEK
3.	Securities:	Notes
4.	Notes:	Applicable
	(a) Aggregate Nominal Amount as at the Issue Date:	
	(i) Tranche:	Up to SEK 300,000,000
	(ii) Series:	Up to SEK 300,000,000
	(b) Specified Denomination:	SEK 10,000
	(c) Minimum Tradable Amount:	SEK 10,000 (and SEK 10,000 thereafter)
5.	Redeemable Certificates:	Not Applicable
6.	Calculation Amount:	SEK 10,000
7.	Issue Price:	110.00 per cent. of the Specified Denomination
8.	Trade Date:	12 January 2027
9.	Issue Date:	28 January 2027
10.	Scheduled Settlement Date:	28 January 2033, subject to adjustment in accordance with the Business Day Convention
11.	Type of Security:	Hybrid Basket Linked Securities (inc Fund)
12.	Relevant Annex(es) which apply to the Securities:	The Hybrid Basket Linked Annex applies in coordination with: (a) the Equity Linked Annex in respect of each Underlying Asset which is an Index; and (b) the Fund Linked Annex in respect of the Underlying Asset which is a Fund
13.	Underlying Performance Type$_{(Settlement)}$:	For the purpose of determination of the Final Performance: Basket

Provisions relating to interest (if any) payable

14.	Interest Type: General Condition 13 (*Interest or coupon*)	Not Applicable
	(a) Conversion Option:	Not Applicable

(b) Global Floor: Not Applicable

(c) Switch Option: Not Applicable

(d) General Condition 13.1 – No Interest: The Securities shall not bear interest.

Provisions relating to Automatic Settlement (Autocall)

15. Automatic Settlement Type: Not Applicable

Provisions relating to Optional Early Settlement Event

16. Optional Early Settlement Event: General Condition 15 (*Optional Early Settlement Event*) Not Applicable

Provisions relating to Final Settlement

17. (a) Final Settlement Type: General Condition 16 (*Final Settlement*) Supertracker

(b) Settlement Method: Cash

(c) Switch Option: Not Applicable

(d) General Condition 16.5 – Supertracker: Applicable

(i) Protection Level: 100.00 per cent

(ii) Downside: Not Applicable

(iii) Downside FX Conversion: Not Applicable

(iv) Additional OTM Call: Not Applicable

(v) $\text{Participation}_{(\text{Settlement})}$: Indicatively 125.00 per cent., provided the $\text{Participation}_{(\text{Settlement})}$ will not be less than 100.00 per cent.

(vi) Upper Strike Percentage: 100.00 per cent.

(vii) $\text{Cap}_{(\text{Settlement})}$: Not Applicable

(viii) Floor: 0.00 per cent.

(ix) Upside FX Conversion: Not Applicable

Provisions relating to the Underlying Asset(s)

18. Underlying Asset:

Table 1

i	**Underlying Asset*(Final Settlement)***	**Asset Class**	**Index Sponsor**	**Exchange**	**Related Exchange**	**Underlying Asset Currency**	**Initial Valuation Date**	**Weight**	**Relevant Price**
1	S&P 500® Index (**Bloomberg Screen:** SPX Index; **Refinitiv Screen:** .SPX)	Index	S&P Dow Jones Indices LLC	Multi-exchange Index	All Exchanges	USD	14 January 2027 (Individual Pricing)	30%	Closing Price

2	STOXX Europe 600Price Index EUR (**Bloomberg Screen:** SXXP Index; **Refinitiv Screen:** .STOXX)	Index	STOXX Limited	Multi-exchange Index	All Exchanges	EUR	14 January 2027 (Individual Pricing)	30%	Closing Price
3	CSI 300 SHSE-SZSE Index (**Bloomberg Screen:** SHSN300 Index; **Refinitiv Screen:** .CSI300)	Index	China Securities Index Co., Ltd (CSI)	Multi-exchange Index	All Exchanges	CNY	14 January 2027 (Individual Pricing)	20%	Closing Price
4	TOPIX Index (**Bloomberg Screen:** TPX Index; **Refinitiv Screen:** .TOPX)	Index	JPX Market Innovation & Research, Inc.	Tokyo Stock Exchange	All Exchanges	JPY	14 January 2027 (Individual Pricing)	10%	Closing Price

i	**Underlying Asset*(Final Settlement)***	**Asset Class**	**Fund Administrator/Fund Manager**	**Fund Service Provider**	**Fund Custodian**	**Fund Share**	**Underlying Asset Currency**	**Initial Valuation Date**	**Weight**
5	BlackRock Global Funds – India Fund Class A EUR (Accumulating) (**Bloomberg Screen:** MLINA2E LX Equity)	Fund	BlackRock (Luxembourg) S.A.	As defined in the Fund Linked Annex	BlackRock (Luxembourg) S.A.	BlackRock Global Funds – India Fund Class A EUR (ISIN: LU0248271941)	EUR	14 January 2027 (Individual Pricing)	10%

(a) Indices:

(i) Additional information relating to the Indices: Not Applicable

(ii) Pre-nominated indices: Not Applicable

(iii) Scheduled Trading Days: As defined as per the Equity Linked Annex

(iv) Elections in respect of the Fund Component Linked Conditions: Not Applicable

(v) Decrement Adjustment Level: Not Applicable

(b) Fund:

(i) Additional information relating to the Fund: Not Applicable

(ii) Specified Number: For the purposes of:

- each Adjusted Payment Date: three
- the Receipt Deadline: 180

19. (a) Initial Price$_{(Settlement)}$: The "**Initial Price$_{(Settlement)}$**" means:

(i) in respect of each Underlying Asset which is an Index, the Closing Price of such Underlying Asset in respect of the Initial Valuation Date; or

(ii) in respect of the Underlying Asset which is a Fund, the Net Asset Value of such Underlying Asset in respect of the Initial Valuation Date

(iii) Averaging-in: Not Applicable

		(iv) Min Lookback-in:	Not Applicable
		(v) Max Lookback-in:	Not Applicable
20.	(a)	Final Valuation Price:	The "**Final Valuation Price**" means, in respect of each Underlying Asset, the arithmetic average of: (i) the Valuation Price of such Underlying Asset which is an Index; or (ii) the Net Asset Value of the Underlying Asset which is a Fund, each in respect of each of the Averaging-out Dates corresponding to the Final Valuation Date
		(iii) Averaging-out:	Applicable In respect of the Final Valuation Date, the Averaging-out Dates: 14 July 2031, 14 August 2031, 16 September 2031, 14 October 2031, 14 November 2031, 15 December 2031, 14 January 2032, 18 February 2032, 15 March 2032, 14 April 2032, 14 May 2032, 15 June 2032, 14 July 2032, 16 August 2032, 14 September 2032, 14 October 2032, 15 November 2032, 14 December 2032 and 14 January 2033
		(iv) Min Lookback-out:	Not Applicable
		(v) Max Lookback-out:	Not Applicable
	(b)	Final Valuation Date:	14 January 2033
21.		Interim Valuation Price:	Not Applicable

Provisions relating to disruption events

22.	Consequences of a Disrupted Day (in respect of an Averaging Date or Lookback Date): Equity Linked Condition 3 (*Consequences of Disrupted Days*)	Postponement
23.	Consequences of a Disrupted Day (in respect of an Averaging Date or Lookback Date): Fund Linked Condition 1 (*Adjustments to Valuation Dates and Reference Dates*)	Postponement
24.	Additional Disruption Events: General Condition 43.1 (*Definitions*)	
	(a) Change in Law:	Applicable as per General Condition 43.1 (*Definitions*): limb (b) of the definition of "Change in Law" Applicable
	(b) Currency Disruption Event:	Applicable as per General Condition 43.1 (*Definitions*)
	(c) Hedging Disruption:	Applicable as per General Condition 43.1

		(*Definitions*)
(d)	Issuer Tax Event:	Applicable as per General Condition 43.1 (*Definitions*)
(e)	Extraordinary Market Disruption:	Applicable as per General Condition 43.1 (*Definitions*)
(f)	Increased Cost of Hedging:	Not Applicable
(g)	Affected Jurisdiction Hedging Disruption:	Applicable Affected Jurisdiction: Hong Kong and/or PRC (excluding Hong Kong, Macau and Taiwan)
(h)	Affected Jurisdiction Increased Cost of Hedging:	Applicable Affected Jurisdiction: Hong Kong and/or PRC (excluding Hong Kong, Macau and Taiwan)
(i)	Increased Cost of Stock Borrow:	Not Applicable
(j)	Loss of Stock Borrow:	Not Applicable
(k)	Foreign Ownership Event:	Applicable as per Equity Linked Condition 13 (*Definitions Applicable to Share Linked Securities and/or Index Linked Securities*)
(l)	China Connect Early Redemption Event:	Applicable
(m)	China Early Redemption Event:	Applicable
(n)	China Regulatory Disruption Event:	Applicable
(o)	China Restriction Early Redemption Event:	Applicable
(p)	IPI Early Redemption Event:	Applicable
(q)	Local Jurisdiction Taxes and Expenses	Applicable
(r)	China Connect Service:	Applicable
(s)	PRC Regulator Information Request Early Redemption Event:	Applicable
(t)	Fund Disruption Event:	Not Applicable
(u)	Fund Event:	Applicable as per Fund Linked Condition 2 (*Fund Events*), and for the purposes of Fund Linked Condition 2.2(e)(iii), the "**Holding Threshold**" is 10 per cent
	(i) Consequences of a Fund Event: Equity Linked Condition 3 (*Consequences of a Fund Event)*	Fund Linked Conditions 3.1(a), 3.1(b), 3.1(c) and 3.1(d) are applicable
(v)	Potential Adjustment of Payment Events:	Applicable as per Fund Linked Condition 4 (*Potential Adjustment of Payment Events*)

	(w) Barclays Index Disruption:	Not Applicable
	(x) FX Disruption Event (*Equity Linked Annex*):	Applicable
	(a) Specified Currency:	In respect of the CSI 300 SHSE-SZSE Index only, CNY or Offshore CNY, as determined by the Determination Agent
	(b) Specified Jurisdiction:	In respect of the CSI 300 SHSE-SZSE Index only, Hong Kong and/or the PRC (excluding Hong Kong, Macau and Taiwan), as determined by the Determination Agent
	(c) Funding Currency:	Applicable in respect of the CSI 300 SHSE-SZSE Index only
	(y) FX Disruption Event *(Fund Linked Annex)*:	Applicable
	(a) Specified Currency:	Norwegian Krona ("**NOK**")
	(b) Specified Jurisdiction:	Norway and Sweden
	(z) FX Inbound Valuation Disruption Event:	Applicable in respect of the CSI 300 SHSE-SZSE Index only
	(a) Specified Currency:	CNY or Offshore CNY, as determined by the Determination Agent
	(b) Specified Jurisdiction:	Hong Kong and/or the PRC (excluding Hong Kong, Macau and Taiwan), as determined by the Determination Agent
	(c) Funding Currency:	Applicable
25.	Unlawfulness and Impracticability:	Limb (b) of Condition 32 of the General Conditions: Applicable
26.	Early Cash Settlement Amount:	Market Value
27.	Early Settlement Notice Period Number:	As specified in General Condition 43.1 (*Definitions*)
28.	Unwind Costs:	Applicable
29.	Settlement Expenses:	Not Applicable

General provisions

30.	Form of Securities:	Uncertificated Securities in dematerialised book-entry form held in accordance with the Swedish Financial Instruments Accounts Act (1998:1479), as amended.
31.	Taxation Gross Up:	Applicable
32.	871(m) Securities:	The Issuer has determined that the Securities (without regard to any other transactions) should not be subject to U.S. withholding tax under Section 871(m) of the US Internal Revenue Code

			of 1986, as amended, and regulations promulgated thereunder
33.	(a)	Prohibition of Sales to EEA Retail Investors:	Not Applicable
	(b)	Prohibition of Sales to UK Retail Investors:	Applicable – see cover page of these Final Terms
	(c)	Prohibition of Sales to Swiss Retail Investors:	Applicable – see cover page of these Final Terms
34.	Business Day:		As defined in General Condition 43.1
35.	Business Day Convention:		With regard to all payment dates, unless otherwise specified: Modified Following, subject to adjustment for Unscheduled Business Day Holiday
36.	Determination Agent:		Barclays Bank PLC
37.	Registrar:		Not Applicable
38.	Transfer Agent:		Not Applicable
39.	(a)	Names and addresses of Manager:	Barclays Bank Ireland PLC
	(b)	Date of underwriting agreement:	Not Applicable
	(c)	Names and addresses of secondary trading intermediaries and main terms of commitment:	Not Applicable
40.	Registration Agent:		Not Applicable
41.	Governing Law:		English law
42.	Relevant Benchmarks:		Amounts payable under the Securities are calculated by reference to S&P 500® Index, which is provided by S&P Dow Jones Indices LLC (the "**Administrator**"). As at the date of these Final Terms, the Administrator appears on the register of administrators and benchmarks established and maintained by the European Securities and Markets Authority ("**ESMA**") pursuant to Article 36 of Regulation (EU) 2016/1011 (as amended, the "**EU Benchmarks Regulation**"). Amounts payable under the Securities are calculated by reference to STOXX Europe 600Price Index EUR, which is provided by STOXX Limited (the "**Administrator**"). As at the date of these Final Terms, the Administrator appears on the register of administrators and benchmarks established and maintained by the European Securities and Markets Authority ("**ESMA**") pursuant to Article 36 of Regulation (EU) 2016/1011 (as amended, the "**EU Benchmarks Regulation**"). Amounts payable under the Securities are calculated by reference to TOPIX Index, which is provided by JPX Market Innovation & Research, Inc. (the "**Administrator**"). As at the date of these Final Terms, the Administrator appears on the

register of administrators and benchmarks established and maintained by the European Securities and Markets Authority ("**ESMA**") pursuant to Article 36 of Regulation (EU) 2016/1011 (as amended, the "**EU Benchmarks Regulation**").
Not applicable in respect of the CSI 300 SHSE-SZSE Index

BARCLAYS BANK PLC

By: _____

Name:

Title:

PART B – OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING**

(a)	Listing and Admission to Trading:	Application will be made by the Issuer (or on its behalf) for the Securities to be listed on the official list and admitted to trading on the regulated market of the NASDAQ Stockholm with effect from the Issue Date.
(b)	Estimate of total expenses related to admission to trading:	SEK 25,000
(c)	Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and a description of the main terms of their commitment:	Not Applicable

2. **RATINGS**

Ratings:	The Securities have not been individually rated.

3. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER/ISSUE**

The Issue Price includes a commission element payable by the Issuer to the Authorised Offeror which will be no more than 6.00 per cent. of the Issue Price. Investors in the Securities intending to invest through an intermediary (including by way of introducing broker) should request details of any such commission or fee payment from such intermediary before making any purchase hereof. Any Authorised Offeror and its affiliates may engage, and may in the future engage, in hedging transactions with respect to the Underlying Assets.

Save as disclosed above and in Risk Factor 6 (*Risks associated with conflicts of interest and discretionary powers of the Issuer and Determination Agent*), so far as the Issuer is aware, no person involved in the offer/issue of the Securities has an interest material to the offer/issue.

4. **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(a)	Reasons for the offer:	General Funding
(b)	Use of proceeds	The Issuer intends to apply the net proceeds for the sale of any Securities either for hedging purposes or for general corporate purposes.
(c)	Estimated net proceeds:	Aggregate Nominal Amount multiplied by Issue Price less estimated total expenses. Note that the Issue Price may include certain third-party fee disclosed in paragraph 3 (*Interests of natural and legal persons involved in the issue/offer*)
(d)	Estimated total expenses:	The estimated total expenses that can be determined as of the Issue Date are up to SEK 25,000 consisting of listing fees, such expenses exclude certain out-of-pocket expenses incurred or to be incurred by or on behalf of the issuer in connection with the admission to trading.

5. **YIELD**

Not Applicable

6. **PAST AND FUTURE PERFORMANCE OF UNDERLYING ASSET, AND OTHER INFORMATION CONCERNING THE UNDERLYING ASSET**

Details of the past and future performance and volatility of the Underlying Asset(s) may be obtained from:

Bloomberg Screen: SPX Index, SXXP Index, SHSN300 Index, TPX Index, MLINA2E LX Equity

Refinitiv Screen Page: .SPX, .STOXX, .CSI300, .TOPX

Index Disclaimers: See the Schedule hereto.

7. **POST ISSUANCE INFORMATION**

The Issuer will not provide any post-issuance information with respect to the Underlying Asset, unless required to do so by applicable law or regulation.

8. **OPERATIONAL INFORMATION**

(a)	ISIN:	SE0031114335
(b)	Relevant Clearing System(s)	Euroclear Sweden – identification number 556112-8074 The Securities are Swedish Securities.
(c)	Delivery:	Delivery free of payment
(d)	Name and address of additional Paying Agent(s):	Skandinaviska Enskilda Banken AB (SEB) ("**the Swedish Issue and Paying Agent**"), a banking institution incorporated under the laws of Sweden whose registered office is at Kungsträdgårdsgatan 8, SE-106 40 Stockholm, Sweden

9. **TERMS AND CONDITIONS OF THE OFFER**

9.1 **Authorised Offer(s)**

(a)	Public Offer:	An offer of the Notes may be made, subject to the conditions set out below by the Authorised Offeror(s) (specified in (b) immediately below) other than pursuant to Article 1(4) of the EU Prospectus Regulation in the Public Offer Jurisdiction(s) (specified in (c) immediately below) during the Offer Period (specified in (d) immediately below) subject to the conditions set out in the Base Prospectus and in (e) immediately below
(b)	Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place (together the "**Authorised Offeror(s)**"):	Each financial intermediary specified in (i) and (ii) below: (i) **Specific consent:** Garantum Fondkommission AB Smålandsgatan 16, 111 46 Stockholm, Sweden and its LEI is 549300SUPDLSXO6YWJ42, (the "**Initial Authorised Offeror(s)**") and each financial intermediary expressly named as an Authorised

		Offeror on the Issuer's website (http://www.barx-is.com) (under "**Document Repository**"); and (ii) **General consent:** Not Applicable
(c)	Jurisdiction(s) where the offer may take place (together, the "**Public Offer Jurisdictions(s)**"):	Sweden
(d)	Offer period for, including any possible amendments, during which the offer will be open and for which use of the Base Prospectus is authorised by the Authorised Offeror(s) (the "**Offer Period**"):	From (and including) 20 November 2026 to (and including) 30 December 2026, can be closed earlier or extended at discretion of the Issuer due to market circumstances.
(e)	Offer Price:	The Issue Price
(f)	Total amount of offer:	Up to SEK 300,000,000
(g)	Conditions to which the offer is subject:	In the event that during the Offer Period, the requests exceed the amount of the offer to prospective investors, the Issuer will proceed to early terminate the Offer Period and will immediately suspend the acceptances of further requests. The Issuer reserves the right to withdraw the offer for Securities at any time prior to the end of the Offer Period. Following withdrawal of the offer, if any application has been made by any potential investor, each such potential investor shall not be entitled to subscribe or otherwise acquire the Securities and any applications will be automatically cancelled and any purchase money will be refunded to the applicant by the Authorised Offeror in accordance with the Authorised Offeror's usual procedures.
(h)	Description of the application process:	An offer of the Securities may be made by the Authorised Offeror other than pursuant to Article 1(4) of the EU Prospectus Regulation in Sweden (the "**Public Offer Jurisdiction**") during the Offer Period. Applications for the Securities can be made in the Public Offer Jurisdiction through the Authorised Offeror during the Offer Period. The Securities will be placed into the Public Offer Jurisdiction by the Authorised Offeror. Distribution will be in accordance with the Authorised Offeror's usual procedures, notified to investors by the Authorised Offeror.
(i)	Details of the minimum and/or maximum amount of application:	The minimum and maximum amount of application from the Authorised Offeror will be notified to investors by the Authorised Offeror.
(j)	Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not Applicable

(k)	Details of method and time limits for paying up and delivering the Securities:	Investors will be notified by the Authorised Offeror of their allocations of Securities and the settlement arrangements in respect thereof.
(l)	Manner in and date on which results of the offer are to be made public:	Investors will be notified by the Authorised Offeror of their allocations of Securities and the settlement arrangements in respect thereof.
(m)	Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
(n)	Whether tranche(s) have been reserved for certain countries:	Offers may be made through the Authorised Offeror in the Public Offer Jurisdiction to any person. Offers (if any) in other EEA countries will only be made through the Authorised Offeror pursuant to an exemption from the obligation under the EU Prospectus Regulation to publish a prospectus.
(o)	Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made:	Applicants will be notified directly by the Authorised Offeror of the success of their application. No dealings in the Securities may take place prior to the Issue Date.
(p)	Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Prior to making any investment decision, investors should seek independent professional advice as they deem necessary.

INDEX DISCLAIMER

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SUMMARY

INTRODUCTION AND WARNINGS

The Summary should be read as an introduction to the Prospectus. Any decision to invest in the Securities should be based on consideration of the Prospectus as a whole by the investor. In certain circumstances, the investor could lose all or part of the invested capital. Where a claim relating to the information contained in the Prospectus is brought before a court, the plaintiff investor might, under the national law, have to bear the costs of translating the Prospectus before the legal proceedings are initiated. Civil liability attaches only to those persons who have tabled the Summary, including any translation thereof, but only where the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Prospectus or it does not provide, when read together with the other parts of the Prospectus, key information in order to aid investors when considering whether to invest in the Securities.

You are about to purchase a product that is not simple and may be difficult to understand.

***Securities*:** Up to SEK 300,000,000 Securities due 28 January 2033 pursuant to the Global Structured Securities Programme (ISIN: SE0031114335) (the "**Securities**").

The Issuer: The Issuer is Barclays Bank PLC. For further details of the Issuer, see item titled "Domicile and legal form of the Issuer" below.

The Authorised Offeror: The Authorised Offeror is Garantum Fondkommission AB, Smålandsgatan 16, 111 46 Stockholm, Sweden and its LEI is 549300SUPDLSXO6YWJ42.

Competent authority: The Base Prospectus was approved on 10 April 2026 by the Central Bank of Ireland of New Wapping Street, North Wall Quay, Dublin 1, D01 F7X3, Ireland (telephone number: +353 (0)1 224 6000).

KEY INFORMATION ON THE ISSUER

Who is the Issuer of the Securities?

Domicile and legal form of the Issuer

Barclays Bank PLC (the "**Issuer**") is a public limited company registered in England and Wales under number 1026167. The liability of the members of the Issuer is limited. It has its registered and head office at 1 Churchill Place, London, E14 5HP, United Kingdom (telephone number +44 (0)20 7116 1000). The Legal Entity Identifier (LEI) of the Issuer is G5GSEF7VJP5I7OUK5573.

Principal activities of the Issuer

Barclays is a diversified bank with five operating divisions comprising: Barclays UK, Barclays UK Corporate Bank, Barclays Private Bank and Wealth Management, Barclays Investment Bank and Barclays US Consumer Bank supported by Barclays Execution Services Limited, the Group-wide service company providing technology, operations and functional services to businesses across the Group.
The Issuer is the non-ring-fenced bank within the Group and its principal activity is to offer products and services designed for larger corporate, private bank and wealth management, wholesale and international banking clients. The Barclays Bank Group contains the Barclays UK Corporate Bank (UKCB), Barclays Private Bank and Wealth Management (PBWM), Barclays Investment Bank (IB) and Barclays US Consumer Bank (USCB) businesses. The Issuer offers customers and clients a range of products and services spanning consumer and wholesale banking.

The term the "**Group**" means Barclays PLC together with its subsidiaries and the term "**Barclays Bank Group**" means Barclays Bank PLC together with its subsidiaries.

Major shareholders of the Issuer

The whole of the issued ordinary share capital of the Issuer is beneficially owned by Barclays PLC. Barclays PLC is the ultimate holding company of the Group.

Identity of the key managing directors of the Issuer

The key managing directors of the Issuer are C.S. Venkatakrishnan (Chief Executive and Executive Director) and Anna Cross (Executive Director).

Identity of the statutory auditors of the Issuer

The statutory auditors of the Issuer are KPMG LLP ("**KPMG**"), chartered accountants and registered auditors (a member of the Institute of Chartered Accountants in England and Wales), of 15 Canada Square, London E14 5GL, United Kingdom.

What is the key financial information regarding the Issuer?

The Issuer has derived the selected consolidated financial information included in the table below for the years ended 31 December 2025 and 31 December 2024 from the annual consolidated financial statements of the Issuer for the years ended 31 December 2025 and 2024 (the "**Financial Statements**"), which have each been audited with an unmodified opinion provided by KPMG. The selected financial information included in the table below for the six months ended 30 June 2026 and 30 June 2025 was derived from the unaudited condensed consolidated interim financial statements of the Issuer in respect of the six months ended 30 June 2026 (the "**Interim Results Announcement**")

Consolidated Income Statement

	As at 30 June (unaudited)	As at 31 December

	2026	2025	2025	2024
	(£m)		*(£m)*	
Net interest income	3,831	3,495	7,294	6,745
Net fee and commission income	3,506	3,220	6,553	6,271
Credit impairment charges	(1,057)	(875)	(1,866)	(1,617)
Net trading income	4,617	4,358	7,104	5,900
Profit before tax	4,320	3,840	5,943	4,747
Profit after tax	3,404	3,062	4,658	3,748

Consolidated Balance Sheet

	As at 30 June (unaudited)	As at 31 December	
	2026	2025	2024
	(£m)	*(£m)*	
Total assets	1,424,105	1,245,473	1,218,524
Debt securities in issue	62,773	57,229	35,803
Subordinated liabilities	43,252	45,239	41,875
Loans and advances and debt securities at amortised cost	213,009	205,939	195,054
Deposits at amortised cost	353,833	344,751	319,376
Total equity	64,358	62,313	59,220

Certain Ratios from the Financial Statements

	As at 30 June (unaudited)	As at 31 December	
	2026	2025	2024
	(%)	*(%)*	*(%)*
Common Equity Tier 1 capital[1]	12.6	12.7	12.1
Total regulatory capital	18.3	19.0	18.1
UK leverage ratio (sub-consolidated)	5.5	5.8	5.8

[1]Although the leverage ratio is expressed in terms of Tier 1 capital, the countercyclical leverage ratio buffer ("**CCLB**") and 75 per cent. of the minimum requirement must be covered solely with Common Equity Tier 1 ("**CET1**") capital. The CET1 capital held against the 0.2 per cent. CCLB was £2.1bn.

What are the key risks that are specific to the Issuer?

The Barclays Bank Group has identified a broad range of risks to which its businesses are exposed. Material risks are those to which senior management pay particular attention and which could cause the delivery of the Barclays Bank Group's strategy, results of operations, financial condition and/or prospects to differ materially from expectations. Emerging risks are those which have unknown components, the impact of which could crystallise over a longer time period. The factors set out below should not be regarded as a complete and comprehensive statement of all the potential risks and uncertainties which the Barclays Bank Group faces. For example, certain other factors beyond the Barclays Bank Group's control, including escalation of global conflicts, acts of terrorism, natural disasters, pandemics and similar events, although not detailed below, could have a similar impact on the Barclays Bank Group.

- **Material existing and emerging risks potentially impacting more than one principal risk:** In addition to material and emerging risks impacting the principal risks set out below, there are also material existing and emerging risks that potentially impact more than one of these principal risks. These risks are: (i) potentially unfavourable global and local economic and market conditions, as well as geopolitical developments; (ii) the impact of interest rate changes on the Barclays Bank Group's profitability; (iii) the competitive environments of the banking and financial services industry; (iv) the regulatory change agenda and impact on business model; (v) change delivery and execution risks; (vi) M&A and strategic initiatives; (vii) card partnerships and (viii) evolving landscape with respect to artificial intelligence (including generative and agentic AI) and machine learning technologies.
- **Climate risk:** Climate risk is the risk of financial losses arising from climate change, through physical risks and risks associated with transitioning to a lower carbon economy.
- **Credit and Market risks:** Credit risk is the risk of loss to the Barclays Bank Group from the failure of clients, customers or counterparties, including sovereigns, to fully honour their obligations to the Group. The Group is subject to risks arising from changes in credit quality and recovery rates for loans and advances due from borrowers and counterparties. Market risk is the risk of loss arising from potential adverse changes in the value of the Barclays Bank Group's assets and liabilities from fluctuation in market variables.
- **Treasury and capital risk and the risk that the Issuer and the Barclays Bank Group are subject to substantial resolution powers:** There are three primary types of treasury and capital risk faced by the Barclays Bank Group which are (1) liquidity risk – the risk that the Barclays Bank Group is unable to meet its contractual or contingent obligations or that it does not have the appropriate amount of stable funding and liquidity to support its assets, which may also be impacted by credit rating changes; (2) capital risk – the risk that the Barclays Bank Group has an insufficient level or composition of capital to support its normal business activities and to meet its regulatory capital requirements under normal operating environments and stressed conditions; and (3) interest rate risk in the banking book – the risk that the Barclays Bank Group is exposed to capital or income volatility because of a mismatch between the interest rate exposures of its (non-traded) assets and liabilities. Under the Banking Act 2009, substantial powers are granted to the Bank of England (or, in certain circumstances, HM Treasury), in consultation with the United Kingdom Prudential Regulation Authority, the UK Financial Conduct Authority and HM Treasury, as appropriate as part of a special resolution regime. These powers enable the Bank of England (or any successor or replacement thereto and/or such other authority in the United Kingdom with the ability to exercise the UK Bail-in Power) (the "Resolution Authority") to implement various resolution measures and stabilisation options (including, but not limited to, the bail-in tool) with respect to a UK bank or investment firm and certain of its affiliates (as at the date of the Registration Document, including the Issuer) in circumstances in which the Resolution Authority is satisfied that the relevant resolution conditions are met.

- **Operational and model risks:** Operational risk is the risk of loss to the Group from inadequate or failed processes or systems, human factors or due to external events where the root cause is not due to credit or market risks. Model risk is the potential for adverse consequences from decisions based on incorrect or misused model outputs and reports.

- **Compliance, financial crime risk, reputation, legal risks and legal, competition and regulatory matters:** Compliance risk is the risk of poor outcomes for, or harm to, customers, clients and markets, arising from the delivery of the Barclays Bank Group's products and services (conduct risk) and the risk to the Barclays Bank Group, its clients, customers or markets from a failure to comply with the laws, rules and regulations applicable to the Barclays Bank Group, as well as from divergence between jurisdictions. Financial crime risk is the risk that the Barclays Bank Group and its associated persons (employees or third parties) commit or facilitate financial crime, and/or the Barclays Bank Group's products and services are used to facilitate financial crime. Reputation risk is the risk that an action, transaction, investment, event, decision or business relationship will reduce trust in the Barclays Bank Group's integrity and/or competence. The Barclays Bank Group conducts diverse activities in a highly regulated global market which exposes it and its employees to legal risk arising from (i) the multitude of laws, rules and regulations that apply to the activities it undertakes, which are highly dynamic, may vary between jurisdictions and/or conflict (particularly in relation to issues perceived as politically sensitive, such as policies and initiatives around diversity, equity and inclusion or sustainability), and may be unclear in their application to particular circumstances especially in new and emerging areas; and (ii) the diversified and evolving nature of the Barclays Bank Group's businesses and business practices. In each case, this exposes the Barclays Bank Group and its employees to the risk of complaints, investigation or enforcement action, loss or the imposition of penalties, damages or fines from the failure of members of the Barclays Bank Group to meet applicable laws, rules, regulations or contractual requirements or to assert or defend their intellectual property rights. Legal risk may arise in relation to any number of the material existing and emerging risks summarised above.

KEY INFORMATION ON THE SECURITIES

What are the main features of the Securities?

Type and class of Securities being offered and admitted to trading, including security identification numbers

The Securities will be in the form of notes and will be uniquely identified by: Series number: NX00626514; Tranche number: 1; ISIN: SE0031114335.

The Securities will be cleared and settled through Euroclear Sweden AB.

Currency, specified denomination, issue size and term of the Securities

The Securities will be issued in Swedish Krona ("**SEK**") (the "**Issue Currency**") and settled in the same currency (the "**Settlement Currency**"). The Securities are tradable in nominal and the specified denomination per Security is SEK 10,000. The issue size is up to SEK 300,000,000. The issue price ("**Issue Price**") is 110.00% of the Specified Denomination.

The issue date is 28 January 2027 (the "**Issue Date**"). Subject to early termination, the Securities are scheduled to redeem on 28 January 2033 (the "**Scheduled Settlement Date**").

Rights attached to the Securities

Potential return: The Securities will give each holder of Securities the right to receive potential return on the Securities, together with certain ancillary rights such as the right to receive notice of certain determinations and events and the right to vote on some (but not all) amendments to the terms and conditions of the Securities. The potential return will be in the form of a Final Cash Settlement Amount, provided that if the Securities are early terminated, the potential return may be in the form of an Early Cash Settlement Amount instead.

Taxation: All payments in respect of the Securities shall be made without withholding or deduction for or on account of any UK taxes unless such withholding or deduction is required by law. In the event that any such withholding or deduction is required by law, the Issuer will, save in limited circumstances, be required to pay additional amounts to cover the amounts so withheld or deducted.

Events of default: If the Issuer fails to make any payment due under the Securities or breaches any other term and condition of the Securities in a way that is materially prejudicial to the interests of the holders (and such failure is not remedied within 30 calendar days), or the Issuer is subject to a winding-up order, then the Securities will become immediately due and payable, upon notice being given by the holder.

Limitations on rights

Early redemption following certain disruption events or due to unlawfulness or impracticability: The Issuer may redeem the Securities prior to their Scheduled Settlement Date following the occurrence of certain disruption events or extraordinary events concerning the Issuer, its hedging arrangements, the Underlying Asset(s), taxation or the relevant currency of the Securities, or if it determines that that an unlawfulness or impracticability event has occurred. In such case, investors will receive an "**Early Cash Settlement Amount**" equal to the fair market value of the Securities prior to their redemption.

Early redemption for certain events concerning Underlying Asset(s) listed on an exchange in the PRC: The Issuer may redeem the Securities prior to their Scheduled Settlement Date following the occurrence of certain events concerning a purchaser of the Securities or a failure to comply with an information request from a relevant governmental, regulatory or listing authority of the People's Republic of China (excluding Hong Kong, Macau and Taiwan). If the Securities are redeemed due to the occurrence of any such event, investors will receive a "**Local Jurisdiction Early Redemption Cash Settlement Amount**" equal to the pro rata proportion of the market value of the Securities, as reduced for certain costs, expenses and taxes (including local jurisdiction regulatory costs, taxes and expenses), as applicable.

Certain additional limitations:

- Notwithstanding that the Securities are linked to the performance of the Underlying Asset(s), holders do not have any rights in respect of the Underlying Asset(s).

- The terms and conditions of the Securities permit the Issuer and the Determination Agent (as the case may be), on the occurrence of certain events and in certain circumstances, without the holders' consent, to make adjustments to the terms and conditions of the Securities, to redeem the Securities prior to maturity, to monetise the Securities, to postpone or obtain alternative valuation of the Underlying Asset(s) to postpone scheduled payments

under the Securities, to change the currency in which the Securities are denominated, to substitute the Underlying Asset(s), to substitute the Issuer with another permitted entity subject to certain conditions, and to take certain other actions with regard to the Securities and the Underlying Asset(s).

- The Securities contain provisions for calling meetings of holders to consider matters affecting their interests generally and these provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.

Governing law

The Securities will be governed by English law and the rights thereunder will be construed accordingly.

Description of the calculation of potential return on the Securities

Underlying Assets: The return on and value of the Securities is dependent on the performance of the following Underlying Asset(s):

Underlying Assets$_{\text{(Final Settlement)}}$	**Type**	**Weight**	**Initial Price**$_{\text{(Settlement)}}$	**Initial Valuation Date** $_{\text{(Final Settlement)}}$
S&P 500® Index	Index	30%	The closing level of an Underlying Asset on the Initial Valuation Date	14 January 2027
STOXX Europe 600 Price Index EUR	Index	30%	The closing level of an Underlying Asset on the Initial Valuation Date	14 January 2027
CSI 300 SHSE-SZSE Index	Index	20%	The closing level of an Underlying Asset on the Initial Valuation Date	14 January 2027
TOPIX Index	Index	10%	The closing level of an Underlying Asset on the Initial Valuation Date	14 January 2027
BlackRock Global Funds	Fund	10%	The net asset value of an Underlying Asset on the Initial Valuation Date	14 January 2027

For the purposes of determining the Final Cash Settlement Amount, Underlying Asset shall mean the Underlying Asset$_{\text{(Final Settlement)}}$.

Calculation Amount: Calculations in respect of amounts payable under the Securities are made by reference to the "**Calculation Amount**", being SEK 10,000 per Security.

Indicative amounts: If the Securities are being offered by way of a Public Offer and any specified product values are not fixed or determined at the commencement of the Public Offer (including any amount, level, percentage, price, rate or other value in relation to the terms of the Securities which has not been fixed or determined by the commencement of the Public Offer), these specified product values will specify an indicative amount, indicative minimum amount, an indicative maximum amount or indicative amount or any combination thereof. In such case, the relevant specified product value(s) shall be the value determined based on market conditions by the Issuer on or around the end of the Public Offer. Notice of the relevant specified product value will be published prior to the Issue Date.

Determination Agent: Barclays Bank PLC will be appointed to make calculations and determinations with respect to the Securities.

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A – Final Settlement

If the Securities have not otherwise redeemed, each Security will be redeemed on the Scheduled Settlement Date by payment of the Final Cash Settlement Amount.

The Scheduled Settlement Date may be postponed following the postponement of the Final Averaging-out Date due to a disruption event or if a hypothetical investor in the underlying fund(s) would not have received payment in full in respect of its shares in the underlying funds as of the Scheduled Settlement Date of the Securities.

The "**Final Cash Settlement Amount**" is calculated as follows as the sum of:

(i) the Protection Level (being 100.00%) multiplied by the Calculation Amount

PLUS

(ii) if:

(a) the Final Performance is greater than or equal to the Upper Strike Percentage (being 100.00%), an amount equal to the product of the Calculation Amount and the greater of (I) the Floor (being 0.00%) and (II) the Participation$_{\text{(Settlement)}}$ (being indicatively 125.00 per cent., provided the Participation$_{\text{(Settlement)}}$ will not be less than 100.00 per cent.) multiplied by the amount equal to the Final Performance *minus*

the Upper Strike Percentage; or

(b) otherwise, zero.

Where:

"**Averaging-out Dates**" means each of the dates specified in "Final Valuation Price".

"Final Averaging-out Date" means 14 January 2033

"**Final Performance**" means the sum of each Weighted Final Asset Performance.

"**Final Valuation Date**" means 14 January 2033

"**Final Valuation Price**" means, in respect of the Underlying Asset, the arithmetic average of the closing level or net asset value of the Underlying Asset in respect of each of 14 July 2031, 14 August 2031, 16 September 2031, 14 October 2031, 14 November 2031, 15 December 2031, 14 January 2032, 18 February 2032, 15 March 2032, 14 April 2032, 14 May 2032, 15 June 2032, 14 July 2032, 16 August 2032, 14 September 2032, 14 October 2032, 15 November 2032, 14 December 2032 and 14 January 2033

"**Weighted Final Asset Performance**" means, in respect of an Underlying Asset and the Final Valuation Date, the Weight of such Underlying Asset multiplied by the Final Valuation Price in respect of such Underlying Asset and divided by the Initial $\text{Price}_{(\text{Settlement})}$ of such Underlying Asset

Status of the Securities

The Securities are direct, unsubordinated and unsecured obligations of the Issuer and rank equally among themselves.

Description of restrictions on free transferability of the Securities

The Securities are offered and sold outside the United States to non-U.S. persons in reliance on Regulation S under the Securities Act and must comply with transfer restrictions with respect to the United States. Securities held in a clearing system will be transferred in accordance with the rules, procedures and regulations of that clearing system. Subject to the foregoing, the Securities will be freely transferable.

Where will the Securities be traded?

Application is expected to be made by the Issuer (or on its behalf) for the Securities to be admitted to trading on the regulated market of NASDAQ Stockholm.

What are the key risks that are specific to the Securities?

The Securities are subject to the following key risks:

- **You may lose some or all of your investment in the Securities**: Investors are exposed to the credit risk of Barclays Bank PLC. As the Securities do not constitute a deposit and are not insured or guaranteed by any government or agency or under the UK Government credit guarantee scheme, all payments or deliveries to be made by Barclays Bank PLC as Issuer under the Securities are subject to its financial position and its ability to meet its obligations. The Securities constitute unsubordinated and unsecured obligations of the Issuer and rank *pari passu* with each and all other current and future unsubordinated and unsecured obligations of the Issuer. You may also lose some or all of your investment if: (a) you sell your Securities before their scheduled maturity or expiry; (b) your Securities are early redeemed in certain extraordinary circumstances; or (c) the terms and conditions of your Securities are adjusted such that the amount payable or property deliverable to you is less than your initial investment.

- **There are risks associated with the valuation, liquidity and offering of the Securities**: The market value of your Securities may be lower than the issue price since the issue price may take into account the Issuer's and/or distributor's profit margin and costs in addition to the fair market value of the Securities. The market value of your Securities may be affected by the volatility, level, value or price of the Underlying Asset(s) at the relevant time, changes in interest rates, the Issuer's financial condition and credit ratings, the supply of and demand for the Securities, the time remaining until the maturity or expiry of the Securities and other factors. The price, if any, at which you will be able to sell your Securities prior to maturity may be substantially less than the amount you originally invested. Your Securities may not have an active trading market and the Issuer may not be under any obligation to make a market or repurchase the Securities prior to redemption. The Issuer may withdraw the public offer at any time. In such case, where you have already paid or delivered subscription monies for the relevant Securities, you will be entitled to reimbursement of such amounts, but will not receive any remuneration that may have accrued in the period between their payment or delivery of subscription monies and the reimbursement of the Securities.

- **You are subject to risks associated with the determination of amount payable under the Securities**:
  In order to receive the scheduled minimum amount at maturity, you must hold them until maturity. If the Securities are early redeemed, they may return less than the scheduled minimum amount, or even zero.
  The amount payable on your Securities will be calculated based on an initial price and final price which is the arithmetic average of the applicable levels, prices or other applicable values of the Underlying Asset(s) on the specified averaging dates, rather than on one initial valuation date or final valuation date. This means that if the applicable level, price or value of the Underlying Asset(s) dramatically changes on one or more of the averaging dates, the amount payable on your Securities may be significantly less than it would have been if the amount payable had been calculated by reference to a single value taken on an initial valuation date or final valuation date.

  The Securities reference a hybrid basket of Underlying Assets, each of which demonstrates unique risk characteristics. If the Underlying Assets are correlated, the performance of the Underlying Asset(s) in the basket can be expected to move in the same direction. If the performance of a basket gives a greater 'weight' to a basket constituent as compared to other basket constituents, the basket performance will be more affected by changes in the value of that particular basket constituent than a basket which apportions an equal weight to each basket constituent. The performance of basket constituents may be moderated or offset by one another. This means that, even in the case of a positive performance of one or more constituents, the performance of the basket as a whole may be negative if the performance of the other constituents is negative to a greater extent.

- **Your Securities are subject to adjustments and early redemption**: Pursuant to the terms and conditions of the Securities, following the occurrence of certain disruption events or extraordinary events concerning the Issuer, its hedging arrangements , the Underlying Asset(s), taxation or the relevant currency of the Securities, the Determination Agent or the Issuer may take a number of remedial actions, including estimating the price of the Underlying Assets, substituting the Underlying Assets, and making adjustments to the terms and conditions of the Securities. Any of such remedial action may change the economic characteristics of the Securities and have a material adverse effect on the value of and return on the Securities. If no remedial action can be taken, or it is determined that an unlawfulness or impracticability event has occurred, the Issuer may early redeem the Securities by payment of an Early Cash Settlement Amount. If early redemption occurs, you may lose some or all of your investment because the Early Cash Settlement Amount may be lower than the price at which you purchase the Securities, or may even be zero. You will also lose the opportunity to participate in any subsequent positive performance of the Underlying Asset(s) and be unable to realise any potential gains in the value of the Securities. You may not be able to reinvest the proceeds from an investment at a comparable return and/or with a comparable interest or coupon rate for a similar level of risk.
  Pursuant to the terms of your Securities, following the occurrence of certain events concerning a purchaser of the Securities or a failure to comply with an information request from a relevant governmental, regulatory or listing authority of the People's Republic of China (excluding Hong Kong, Macau and Taiwan), your Securities may be redeemed early by payment of a local jurisdiction early redemption cash settlement amount which may be less than the amount invested or even zero. If such redemption occurs, you may lose some or all of your investment. You will also lose the opportunity to participate in any subsequent positive performance of the Underlying Asset(s) and be unable to realise any potential gains in the value of the Securities. You may also not be able to reinvest the proceeds from an investment at a comparable return and/or with a comparable interest or coupon rate for a similar level of risk.

- **Settlement is subject to conditions and may be impossible in certain circumstances**: Payment of the amount payable to you will not take place until all conditions to settlement have been satisfied in full. No additional amounts will be payable to you by the Issuer because of any resulting delay or postponement. Certain settlement disruption events may occur which could restrict the Issuer's ability to make payments, and the date of settlement could be delayed accordingly.

- **Your Securities are subject to foreign exchange risks**: Payment under the Securities will be made in a Settlement Currency which may be different from your home currency. You will be exposed to the risk of foreign exchange rate fluctuations between the Settlement Currency and your home currency. These fluctuations may decrease the value of the Securities.

- **Risks relating to Underlying Asset(s) that are equity indices:** Equity indices are composed of a synthetic portfolio of shares and provide investment diversification opportunities but will be subject to the risk of fluctuations in both equity prices and the value and volatility of the relevant equity index. The Securities are linked to equity indices, and as such may not participate in dividends or any other distributions paid on the shares which make up such indices. Accordingly, you may receive a lower return on the Securities than you would have received if you had invested directly in those shares. The index sponsor can add, delete or substitute the components of an equity index at its discretion, and may also alter the methodology used to calculate the level of such index. Equity indices may comprise index components of different types of asset classes. Each type of asset class may have a different set of valuation methodology and extraordinary events that differ from the other types of components within the index methodology and, in certain case, the determination agent may require to determine the price, value, level or other relevant measures of such component by adopting a valuation methodology and making reference to a price source it deems appropriate or using the other applicable fallback valuation methodologies. These events may have a detrimental impact on the level of that index, which in turn could have a negative impact on the value of and return on the Securities

- **Risks relating to Underlying Asset(s) that are mutual funds**: A fund may hold a significant number of illiquid assets which do not have reliable prices. The valuation of a fund is controlled by its fund manager and may be based on unaudited financial records of the fund. Funds may be subject to not only market price fluctuations, but also numerous other factors that may trigger a fund event. Following such an event, the Determination Agent may determine that the Securities shall be adjusted, monetised, early redeemed or that the underlying fund shall be substituted by a replacement fund. In any case, your expected return on investment in the Securities linked to funds may not materialise and in certain cases, you may lose some or all of your investment. Furthermore, the net asset value of an underlying fund may be written down to zero for the purposes of the Securities and payment dates under your Securities may be postponed for up to 180 days without compensation if a hypothetical investor in such fund is unable to receive payment in full in respect of a redemption of its shares in the fund as of the relevant payment date.

  The Underlying Asset(s) are 'benchmarks' for the purposes of the EU Benchmarks Regulation (Regulation (EU) 2016/1011, as amended): The Underlying Asset(s) are benchmarks for the purposes of the current EU Benchmarks Regulation. An Underlying Asset that is in-scope of the EU Benchmarks Regulation may not be used in certain ways by an EU supervised entity if its administrator does not obtain or maintain authorisation or registration (or, if a non-EU entity, does not satisfy the "equivalence" conditions or does not obtain or maintain "recognition" or "endorsement"). If this happens, the Underlying Asset will be replaced by a pre-nominated substitute Underlying Asset, and the economic characters of the Securities may change in a materially negative manner. Further, the methodology or other terms of an Underlying Asset could be changed in order to comply with the requirements of the EU Benchmarks Regulation, and such changes could reduce or increase the rate or affect the volatility of the published rate of such Underlying Asset, which may in turn lead to adjustments to the terms of the Securities or early redemption.

KEY INFORMATION ON THE OFFER OF SECURITIES TO THE PUBLIC AND/OR THE ADMISSION TO TRADING ON A REGULATED MARKET

Under which conditions and timetable can I invest in these Securities?

Terms and conditions of the offer

The terms and conditions of any offer of Securities to the public may be determined by agreement between the Issuer and the Authorised Offeror at the time of each issue.

The Securities are offered for subscription in Sweden during the period from (and including) 20 November 2026 to (and including) 30 December 2026 (the "**Offer Period**") and such offer is subject to the following conditions:

- Offer Price: The Issue Price
- Conditions to which the offer is subject: In the event that during the Offer Period, the requests exceed the amount of the offer to prospective investors, the Issuer will proceed to early terminate the Offer Period and will immediately suspend the acceptances of further requests. The Issuer

reserves the right to withdraw the offer for Securities at any time prior to the end of the Offer Period. Following withdrawal of the offer, if any application has been made by any potential investor, each such potential investor shall not be entitled to subscribe or otherwise acquire the Securities and any applications will be automatically cancelled and any purchase money will be refunded to the applicant by the Authorised Offeror in accordance with the Authorised Offeror's usual procedures.

- Description of the application process: An offer of the Securities may be made by the Authorised Offeror other than pursuant to Article 1(4) of the EU Prospectus Regulation in Sweden (the "**Public Offer Jurisdiction**") during the Offer Period. Applications for the Securities can be made in the Public Offer Jurisdiction through the Authorised Offeror during the Offer Period. The Securities will be placed into the Public Offer Jurisdiction by the Authorised Offeror. Distribution will be in accordance with the Authorised Offeror's usual procedures, notified to investors by the Authorised Offeror.
- Details of the minimum and/or maximum amount of application: The minimum and maximum amount of application from the Authorised Offeror will be notified to investors by the Authorised Offeror.
- Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants: Not Applicable
- Details of the method and time limits for paying up and delivering the Securities: Investors will be notified by the Authorised Offeror of their allocations of Securities and the settlement arrangements in respect thereof.
- Manner in and date on which results of the offer are to be made public: Investors will be notified by the Authorised Offeror of their allocations of Securities and the settlement arrangements in respect thereof.
- Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: Not Applicable.
- Categories of holders to which the Securities are offered and whether Tranche(s) have been reserved for certain countries: Offers may be made through the Authorised Offeror in the Public Offer Jurisdiction to any person. Offers (if any) in other EEA countries will only be made through the Authorised Offeror pursuant to an exemption from the obligation under the Prospectus Regulation to publish a prospectus.
- Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made: Applicants will be notified directly by the Authorised Offeror of the success of their application. No dealings in the Securities may take place prior to the Issue Date.
- Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place: the Authorised Offeror

Estimated total expenses of the issue and/or offer including expenses charged to investor by issuer/offeror

The estimated total expenses that can be determined as of the Issue Date are up to SEK 25,000 consisting of listing fees, such expenses exclude certain out-of-pocket expenses incurred or to be incurred by or on behalf of the issuer in connection with the admission to trading.

The Issuer will not charge any expenses to holders in connection with any issue of Securities. Offerors may, however, charge expenses to holders. Such expenses (if any) will be determined by agreement between the offeror and the holders at the time of each issue.

Who is the offeror and/or the person asking for admission to trading?

See also the item entitled "The Authorised Offeror(s)" above.

The Authorised Offeror is the entity offering the Securities. The Issuer is the entity requesting for admission to trading of the Securities.

Why is the Prospectus being produced?

Use and estimated net amount of proceeds

The net proceeds from each issue of Securities will be applied by the Issuer for its general corporate purposes, which include hedging certain risks.

The estimated net proceeds are equal to the aggregate nominal amount of Securities multiplied by Issue Price less estimated total expenses (see item "*Estimated total expenses of the issue and/or offer including expenses charged to investor by issuer/offeror*"). Note that the Issue Price may include certain third-party fee disclosed below (see item "*Description of any interest material to the issue/offer, including conflicting interests*").

Underwriting agreement on a firm commitment basis

The offer of the Securities is not subject to an underwriting agreement on a firm commitment basis

Description of any interest material to the issue/offer, including conflicting interests

The Issue Price includes a commission element payable by the Issuer to the Authorised Offeror which will be no more than 6.00 per cent. of the Issue Price. Investors in the Securities intending to invest through an intermediary (including by way of introducing broker) should request details of any such commission or fee payment from such intermediary before making any purchase hereof. Any Authorised Offeror and its affiliates may engage, and may in the future engage, in hedging transactions with respect to the Underlying Assets.

Potential conflicts of interest may exist between the Issuer, Determination Agent, Authorised Offeror or their affiliates (who may have interests in transactions in derivatives related to the Underlying Assets which may, but are not intended to, adversely affect the market price, liquidity or value of the Securities) and holders.

SAMMANFATTNING

INLEDNING OCH VARNINGAR

Denna Sammanfattning ska läsas som en introduktion till Prospektet. Varje beslut om att investera i Värdepapperen ska baseras på en bedömning av Prospektet i dess helhet av investeraren. Under vissa omständigheter kan investeraren förlora hela eller delar av det investerade kapitalet. Om ett krav hänförligt till informationen i Prospektet anförs vid domstol, kan den investerare som är kärande enligt nationell lagstiftning bli tvungen att svara för kostnaderna för översättning av Prospektet innan de rättsliga förfarandena inleds. Civilrättsligt ansvar kan åläggas de personer som lagt fram Sammanfattningen, inklusive översättningar därav, men endast om Sammanfattningen är vilseledande, felaktig eller oförenlig med de andra delarna av Prospektet eller om den inte, tillsammans med de andra delarna av Prospektet, ger nyckelinformation för att hjälpa investerare när de överväger att investera i Värdepapperen.

Du står i begrepp att köpa en produkt som inte är enkel och som kan vara svår att förstå.

Värdepapperen: Upp till SEK 300 000 000 Värdepapperen med förfallodag 28 januari 2033 i enlighet med det Globala Programmet för Strukturerade Värdepapper (ISIN: SE0031114335) ("**Värdepapperen**").

Emittenten: Emittenten är Barclays Bank PLC. För ytterligare information om Emittenten, vänligen se "Emittentens hemvist och juridiska form" nedan.

Auktoriserad Erbjudare: Den Auktoriserade Erbjudaren är Garantum Fondkomission AB med säte pa Smålandsgatan 16, 111 46 Stockholm, Sweden (telefonnummer: +46 8 522 550 00) och dess LEI är 549300SUPDLSXO6YWJ42.

Behörig myndighet: Grundprospektet godkändes den 10 april 2026 av Irlands Centralbank (*Central Bank of Ireland)*, Wapping Street, North Wall Quay, Dublin 1, D01 F7X3, Irland (telefonnummer: +353 (0)1 224 6000).

NYCKELINFORMATION OM EMITTENTEN

Vem är Emittent av Värdepapperen?

Emittentens hemvist och juridiska form

Barclays Bank PLC ("**Emittenten**") är ett publikt aktiebolag som är registrerat i England och Wales under nummer 1026167. Skyldigheten hos medlemmar i Emittenten är begränsad. Dess säte och huvudkontor är 1 Churchill Place, London, E14 5HP, Storbritannien (telefonnummer +44 (0)20 7116 1000). Emittentens identifieringskod för juridiska personer (LEI) är G5GSEF7VJP5I7OUK5573.

Emittentens huvudverksamhet

Barclays är en diversifierad bank med fem verksamhetsdrivande divisioner bestående av: Barclays UK, Barclays UK Corporate Bank, Barclays Private Bank and Wealth Management, Barclays Investment Bank and Barclays US Consumer Bank, som stöds av Barclays Execution Services Limited, det Koncern-omfattande servicebolaget som tillhandahåller teknologi- verksamhets- och funktionstjänster till affärsverksamheterna inom hela Koncernen.

Emittenten är den icke-avgränsade banken inom Koncernen och dess främsta verksamhet är att erbjuda produkter och tjänster avsedda för klienter som är större företag, klienter inom privatbankverksamhet och förmögenhetsförvaltning och klienter inom grossist- och internationell bankverksamhet. Barclays Bankkoncernen omfattar verksamheterna inom Barclays UK Corporate Bank (UKCB), Barclays Private Bank and Wealth Management (PBWM), Barclays Investment Bank (IB) och Barclays US Consumer Bank (USCB). Emittenten erbjuder kunder och klienter ett brett urval av produkter och tjänster som täcker bankverksamhet för privatkunder och grossistkunder

Termen "**Koncernen**" betyder Barclays PLC och dess dotterföretag och termen "**Barclays Bankkoncern**" betyder Barclays Bank PLC och dess dotterföretag.

Emittentens större aktieägare

Hela av det emitterade ordinarie aktiekapitalet i Emittenten ägs ytterst av Barclays PLC. Barclays PLC är det yttersta holdingbolaget i Koncernen.

Identitet för Emittentens viktigaste befattningshavare

De viktigaste befattningshavarna i Emittenten är C.S. Venkatakrishnan (Chief Executive Officer och Executive Director) och Anna Cross (Executive Director).

Identitet för Emittentens lagstadgade revisorer

De lagstadgade revisorerna för Emittenten är KPMG LLP ("**KPMG**"), auktoriserade revisorer och registrerade revisorer (medlemmar av Institute of Chartered Accountants i England och Wales), 15 Canada Square, London E14 5GL, Storbritannien.

Vad är Emittentens finansiella nyckelinformation?

Emittenten har härlett den utvalda konsoliderade finansiella informationen i tabellen nedan för åren som slutade den 31 december 2025 och den 31 december 2024 från de konsoliderade finansiella årsrapporterna för Emittenten för åren som slutade den 31 december 2025 och 2024 (de "**Finansiella Rapporterna**"), vilka har reviderats med ett uttalande enligt standardutformningen tillhandahållet av KPMG. Den utvalda finansiella informationen i tabellen nedan för sexmånadersperioderna som avslutades den 30 juni 2026 respektive den 30 juni 2025 har hämtats från Emittentens oreviderade, sammanfattade konsoliderade delårsrapport avseende sexmånadersperioden som avslutades 30 juni 2026 ("**Delårsrapporten**").

Konsoliderad resultaträkning

	Per den 30 juni (oreviderat)		Per den 31 december	
	2026	2025	2025	2024
	(£m)		*(£m)*	
Nettoräntеintäkt	3 831	3 495	7 294	6 745
Nettointäkt avgifter och courtage	3 506	3 220	6 553	6 271
Kreditförlustreservering ökning / (minskning)	-1 057	-875	-1 866	-1 617
Nettohandelsintäkt	4 617	4 358	7 104	5 900
Vinst före skatt	4 320	3 840	5 943	4 747
Vinst efter skatt	3 404	3 062	4 658	3 748

Konsoliderad balansräkning

	Per den 30 juni (oreviderat)	Per den 31 december	
	2026	2025	2024
	(£m)	*(£m)*	
Totala tillgångar	1 424 105	1 245 473	1 218 524
Utestående skuldinstrument	62 773	57 229	35 803
Efterställda skulder	43 252	45 239	41 875
Lån, skuldinstrument och förskott till amorteringskostnad	213 009	205 939	195 054
Insättningar till amorteringskostnad	353 833	344 751	319 376
Totalt eget kapital	64 358	62 313	59 220

Vissa förhållanden från de Finansiella Rapporterna

	Per den 30 juni (oreviderat)	Per den 31 december	
	2026	2025	2024
	(%)	*(%)*	
Kärnprimärkapital (CET1)[1]	12,6	12,7	12,1
Totalt regulatoriskt kapital	18,3	19,0	18,1
Hävstångsförhållande i Storbritannien (BBPLC under-konsoliderad)	5,5	5,8	5,8

[1] Även om hävstångsförhållandet uttrycks i termer av T1-kapital, så måste den kontracykliska bufferten avseende hävstångsförhållandet ("**CCLB**") och 75% av minimikravet täckas enbart med kärnprimärkapital ("CET1"). Kärnprimärkapitalet som hålls gentemot den kontracykliska bufferten avseende hävstångsförhållandet om 0,2% var £2,1 miljarder.

Vilka är nyckelriskerna som är specifika för Emittenten?

Barclays Bankkoncernen har identifierat ett brett spektrum av risker för vilka dess verksamhet är exponerad mot. Väsentliga risker är de som den högsta ledningen ägnar särskild uppmärksamhet åt och som kan leda till att leveransen av Barclays Bankkoncernens strategi, resultat av verksamheten, finansiella ställning och/eller utsikter skiljer sig väsentligt från förväntningarna. Tillväxtrisker är sådana som har okända komponenter, vars påverkan kan kristalliseras under en längre tidsperiod. Faktorerna som anges nedan ska inte betraktas som ett komplett och fullständigt uttalande om all de potentiella risker och osäkerheter som Barclays Bankkoncernen möter. Till exempel, vissa andra faktorer utanför Barclays Bankkoncernens kontroll, inklusive upptrappning av globala konflikter, terrorismhändelser, naturkatastrofer, pandemier och liknande händelser, även om de inte beskrivs nedan, ha en liknande inverkan på Barclays Bankkoncernen.

- **Väsentliga befintliga och framväxande risker som potentiellt påverkar mer än en huvudrisk**: Förutom väsentliga och framväxande risker som påverkar de huvudsakliga riskerna som anges nedan, finns det även väsentliga befintliga och framväxande risker som potentiellt påverkar mer än en av dessa huvudsakliga risker. Dessa risker är: (i) potentiellt ogynnsamma globala och lokala ekonomiska och marknadsmässiga förhållanden samt geopolitisk utveckling; (ii) effekterna av ränteförändringar på Barclays Bankkoncernens lönsamhet; (iii) konkurrensmiljöerna inom bank- och finanssektorn; (iv) agendan för regleringsändring och påverkan på affärsmodellen; (v) förändringar i leverans- och genomföranderisker, (vi) M&A-aktivitet samt strategiska initiativ, (vii), kortsamarbeten och (viii) förändringar avseende artificiell intelligens (inklusive generativ och agentbaserad AI) och maskininlärningsteknologier.

- **Klimatrisk**: Klimatrisk är risken för finansiella förluster som uppstår till följd av klimatförändringar genom fysiska risker och risker förknippade med övergången till en ekonomi med lägre koldioxidutsläpp.

- **Kredit- och Marknadsrisk**: Kreditrisk är risken för förluster för Bankkoncernen genom klienters, kunders eller motparters, inklusive staters, oförmåga att fullfölja sina åtaganden gentemot Bankkoncernen. Bankkoncernen är utsatt för risker som uppstår på grund av förändringar i kreditkvaliteten och återbetalningsgraden av lån och förskott som betalas av låntagare och motparter. Marknadsrisk är risken för förluster som uppstår från potentiella negativa förändringar i värdet på Barclays Bankkoncernens tillgångar och skulder från fluktuationer i marknadsvariabler.

- **Treasury och kapitalrisk samt risken för att Emittenten och Barclays Bankkoncernen är föremål för betydande resolutionsåtgärder**: Det finns tre primära typer av treasury- och kapitalrisk för Barclays Bankkoncernen, som är (1) likviditetsrisk – risken för att Barclays Bankkoncernen inte kan möta sina kontraktuella eller implicita åtaganden eller att den inte har lämpligt belopp av stabil finansiering och likviditet för att stödja sina tillgångar, vilket även kan påverkas av förändringar i kreditvärdighetsbetyg; (2) kapitalrisk – risken för att Barclays Bankkoncernen har en otillräcklig nivå eller sammansättning av kapital för att stödja dess normala affärsverksamheter och att möta dessa regulatoriska kapitalkrav under normala verksamhetsförhållanden och under stressade förutsättningar; och (3) ränterisk i bankboken – risken för att Barclays Bankkoncernen är exponerad mot kapital- eller inkomstvolatilitet på grund av en missmatchning mellan ränteexponeringar i dess (icke-handlade) tillgångar och skulder. Enligt viss engelsk lagstiftning (*Banking Act*) ges Bank of England betydande befogenheter (eller, under vissa omständigheter, HM Treasury), i samråd med Storbritanniens tillsynsmyndigheter Prudential Regulation Authority, Financial Conduct Authority och HM Treasury, efter vad som är tillämpligt som en del av en särskild resolutionsregim. Dessa befogenheter gör det möjligt för Bank of England (eller varje efterföljare eller ersättare och/eller sådan annan myndighet i Storbritannien med förmågan att utöva Storbritanniens Resolutionsbefogenheter) ("**Resolutionsmyndigheten**") för att genomföra olika resolutionsåtgärder och stabiliseringsalternativ (inklusive, men inte begränsat till, nedskrivningsverktyget) med avseende på en brittisk bank eller värdepappersföretag och vissa av dess dotterföretag (per dagen för detta Registreringsdokument, inklusive Emittenten) under omständigheter där Resolutionsmyndigheten anser att de relevanta resolutionsvillkoren är uppfyllda.

- **Operationella risker och modellrisker**: Operationell risk är risken för förluster för Barclays Bankkoncernen genom opassande eller fallerade processer eller system, mänsklig faktor eller på grund av externa händelser där orsaken inte beror på kredit- eller marknadsrisker. Modellrisk är potentialen för potentiella negativa konsekvenser från beslut baserade på inkorrekt eller felaktigt använd modelldata och rapporter.

- **Regelefterlevnadsrisk, risk för ekonomisk brottslighet, ryktesrisk, juridisk risk och rättsliga konkurrens- och regleringsfrågor**: Regelefterlevnadsrisk är risken för dåliga utfall för, eller skada för kunder, klienter och marknader, som uppstår ur leveransen av Barclays Bankkoncernens produkter och tjänster (utföranderisk) och risken för Barclays Bankkoncernen, dess klienter, kunder eller marknader att misslycka att efterleva tillämpliga lagarna, reglerna och förordningar, liksom till följd av skillnader mellan olika jurisdiktioner. Risken för ekonomisk brottslighet är risken att Barclays Bankkoncernen och dess närstående begår eller underlättar ekonomisk brottslighet och eller att Barclays Bankkoncernens produkter eller tjänster används för att underlätta ekonomisk brottslighet. Ryktesrisk är risken för att en åtgärd, transaktion, investering, händelse, beslut eller affärsrelation minskar förtroendet för Barclays Bankkoncernens integritet och/eller kompetens. Barclays Bankkoncernen bedriver olika verksamhet på en mycket reglerad global marknad som exponerar den för juridisk risk som uppstår till följd av (i) mängden lagar, regler och förordningar som gäller för de verksamheter som den bedriver, som är mycket dynamiska, kan variera och/eller stå i konflikt mellan jurisdiktioner (särskilt i frågor som kan uppfattas som politiskt känsliga, såsom policyer och initiativ kring mångfald, jämlikhet och inkludering eller hållbarhet), och kan vara oklara i sin tillämpning beträffande särskilda omständigheter, särskilt i nya och nya områden; och (ii) Barclays Bankkoncernens diversifierade och utvecklande karaktär och affärsmetoder. I samtliga fall utsätter detta Barclays Bankkoncernen för risken för klagomål, utredning eller verkställighetsåtgärd, förlust eller sanktioner, skadestånd eller böter från misslyckandet av medlemmar i Barclays Bankgruppen att uppfylla tillämpliga lagar, regler, förordningar eller avtalade krav. Juridisk risk kan uppstå i förhållande till ett antal riskfaktorer som sammanfattats ovan. Risk för ekonomiska brott är risken att Barclays Bankkoncernen och dess närstående personer (anställda eller tredje part) begår eller underlättar ekonomiska brott och/eller att Barclays Bankkoncernens produkter och tjänster används för att underlätta ekonomiska brott.

NYCKELINFORMATION OM VÄRDEPAPPEREN

Vilka är Värdepapperens viktigaste egenskaper?

Typ och klass av Värdepapper som erbjuds och som tas upp till handel och värdepappersidentifikationsnummer

Värdepapperen kommer vara obligationer och kommer identifieras unikt av: Serienummer: NX00626514; Tranche-nummer: 1; ISIN: SE0031114335.

Värdepapperen kommer clearas och avvecklas genom Euroclear Sweden AB.

Valuta, angiven denominering, emissionens storlek och Värdepapperens löptid:

Valutan för Värdepapperen kommer vara Svenska Kronan ("**SEK**") ("**Emissionsvalutan**") och avvecklas i samma valuta ("**Avvecklingsvalutan**"). Värdepapperen kan handlas i nominellt och den angivna valören per Värdepapper är SEK 10 000. Emissionens storlek är upp till SEK 300 000 000. Emissionskursen är 110,00% av den Angivna Valören.

Emissionsdagen är 28 januari 2027 ("**Emissionsdagen**"). Med förbehåll för förtida avslut, är Värdepapperen planerade att lösas in den 28 januari 2033 ("**Planerade Avvecklingsdagen**").

Rättigheter förknippade med Värdepapperen

Potentiell avkastning: Värdepapperen kommer ge varje innehavare av Värdepapper rätt att erhålla en potentiell avkastning på Värdepapperen, tillsammans med vissa förknippade rättigheter såsom rätten att erhålla meddelande om vissa fastställelser och händelser och rätten att rösta vid några (men inte alla) förändringar av Värdepapperens villkor. Den potentiella avkastningen kommer bestå av: ett Kontant Slutligt Avvecklingsbelopp, förutsatt att om Värdepapperen avslutas i förtid, så kan den potentiella avkastningen bestå av ett Kontant Förtida Avvecklingsbelopp i stället.

Beskattning: Alla betalningar avseende Värdepapperen ska göras utan innehållande eller avdrag för eller på grund av några brittiska skatter såvida inte sådant innehållande eller avdrag krävs enligt lag. I händelse av att sådant innehållande eller avdrag krävs enligt lag, kommer Emittenten, med undantag för vissa begränsade omständigheter, att betala ytterligare belopp för att täcka de belopp som sålunda innehålls eller dras av.

Uppsägningsgrundande Händelser: Om Emittenten misslyckas att erlägga betalning under Värdepapperen eller bryter mot några andra villkor för Värdepapperen på ett sätt som är väsentligen negativt för innehavarnas intressen (och sådant misslyckande inte upphör inom 30 kalenderdagar, eller om Emittenten är föremål för ett beslut om avveckling, då så kommer Värdepapperen att omedelbart förfalla till betalning, efter att meddelande lämnats av investeraren.

Begränsningar av rättigheter

Förtida inlösen efter vissa störningshändelser eller på grund av olaglighet eller opraktiskhet: Emittenten kan lösa in Värdepapperen innan deras Planerade Avvecklingsdag efter inträffandet av vissa störningshändelser eller extraordinära händelser rörande Emittenten, dess hedgningsarrangemang, de(n) Underliggande Tillgången(arna), beskattningen eller Värdepapperens relevanta valuta, eller om det fastställer att en olaglig eller opraktisk händelse har inträffat. I sådant fall kommer investerare att få ett "**Kontant Förtida Avvecklingsbelopp**" lika med Värdepapperens rimliga marknadsvärde före dessas inlösen.

Förtida inlösen på grund av visa händelser avseende Underliggande Tillgång(ar) noterade å en börs i Kina: Emittenten kan lösa in Värdepapperen före dessas Planerade Avvecklingsdag efter inträffandet av vissa händelser avseende en köpare av Värdepapperen eller ett misslyckande att efterleva en begäran om information från en statlig, regulatorisk eller noteringsmyndighet i Folkrepubliken Kina (exkluderande Hong Kong, Macau och Taiwan). Om Värdepapperen löses in på grund av inträffandet av vilken som helst sådan händelse, kommer investerare att erhålla ett "Kontant Avvecklingsbelopp vid Förtida Inlösen (Lokal Jurisdiktion)" lika med pro rata andelen av marknadsvärdet för Värdepapperen, så som reducerat för vissa kostnader, utgifter och skatter (inklusive regulatoriska kostnader, skatter och utgifter i lokal jurisdiktion), efter vad som är tillämpligt.

Vissa ytterligare begränsningar:

- Oavsett att Värdepapperen relateras till utvecklingen av den underliggande tillgången, har inte innehavarna några rättigheter avseende den underliggande tillgången.
- Villkoren för Värdepapperen tillåter Emittenten och Bestämningsagenten (som fallet må vara), vid inträffandet av vissa händelser och under vissa omständigheter, utan innehavarnas samtycken, att justera villkoren för Värdepapperen, att inlösa Värdepapperen före förfallodagen, att senarelägga eller ta fram alternativ värdering av den underliggande tillgången, att senarelägga planerade utbetalningar under Värdepapperen, att ändra valutan i vilken Värdepapperen är denominerade för att ersätta de underliggande tillgångarna, att substituera Emittenten med någon annan tillåten enhet på vissa villkor, och att vidta vissa andra åtgärder med avseende på Värdepapperen och de underliggande tillgångarna (om några).
- Värdepapperen innehåller regler för sammankallande av möten för innehavare att överväga angelägenheter som påverkar deras intressen generellt och dessa regler tillåter vissa definierade majoriteter att binda samtliga innehavare, inklusive innehavare som inte närvarade eller röstade på mötet och innehavare som röstade annorlunda än majoriteten.

Tillämplig rätt

Värdepapperen kommer vara underkastade engelsk rätt och rättigheterna därunder kommer konstrueras därefter.

Beskrivning av beräkning av potentiell avkastning

Underliggande Tillgångar: Avkastningen på och värdet på Värdepapperen är beroende av utvecklingen för följande Underliggande Tillgång(s).

Underliggande Tillgångar(Slutlig Avveckling)	**Typ**	**Vikt**	**Initial Kurs**(Avveckling)	**Initiala Värderingsdatumet**
S&P 500® Index	Index	30,0%	Stängningskursen för en underliggande tillgång på det initiala värderingsdatumet	14 januari 2027
STOXX Europe 600Price Index EUR	Index	30,0%	Stängningskursen för en underliggande tillgång på det initiala värderingsdatumet	14 januari 2027
CSI 300 SHSE-SZSE Index	Index	20,0%	Stängningskursen för en underliggande tillgång på det initiala värderingsdatumet	14 januari 2027
TOPIX Index	Index	10,0%	Stängningskursen för en underliggande tillgång på det initiala värderingsdatumet	14 januari 2027
BlackRock Global Funds	Fond	10,0%	Nettotillgångsvärdet för en underliggande tillgång på det initiala värderingsdatumet	14 januari 2027

I syfte att fastställa Kontant Slutligt Avvecklingsbelopp, ska Underliggande Tillgång betyda Underliggande Tillgång(Slutlig Avveckling) .

Beräkningsbelopp: Beräkningar av belopp som förfaller till betalning under Värdepapperen görs utifrån "**Beräkningsbeloppet**", som är SEK 10 000 per Värdepapper.

Indikativa belopp: Om Värdepapperen erbjuds genom ett Publikt Erbjudande och något specifikt produktvärde inte har fastställts eller bestämts vid påbörjandet av det Publika Erbjudandet (inklusive något belopp, nivå, procent, pris, kurs eller annat värde i relation till villkoren för Värdepapperen vilka inte har fastställts eller bestämts vid påbörjandet av det Publika Erbjudandet), dessa specificerade produktvärden kommer specificera ett indikativt belopp, ett indikativt minimibelopp, ett indikativt maximibelopp, ett indikativt belopp eller en kombination därav. I sådana fall, ska det relevanta specificerade produktvärdet vara värdet som bestäms av Emittenten på basis av marknadsförhållanden på eller omkring slutet av det Publika Erbjudandet. Meddelande om det relevanta specificerade produktvärdet kommer att publiceras innan Emissionsdagen.

Fastställelseagent: Barclays Bank PLC kommer att anlitas för att beräkna och fatta beslut avseende Värdepapperen.

A – Slutlig Avveckling

Om Värdepapperen inte annars har lösts in kommer varje Värdepapper att lösas in på Planerade Avvecklingsdagen genom betalning av det Slutliga Kontantavvecklingsbeloppet.

Den Planerade Avvecklingsdagen kan bli uppskjuten efter uppskjutandet av en Genomsnittsdag (Slut) på grund av en störningshändelse eller om en hypotetisk investerare i den underliggande fonden(erna) inte skulle ha erhållit full betalning avseende dess andelar av underliggande fonder per den Planerade Avvecklingsdagen för Värdepapperen.

Det "**Slutliga Kontantavvecklingsbeloppet**" beräknas som följer som summan av:

(i) Skyddsnivån (som är 100,00%), multiplicerad med Beräkningsbeloppet;

PLUS

(ii), om

(a) den Slutliga Utvecklingen är större än eller motsvarande Procentsatsen av Övre Startkursen (som är 100,00%), ett belopp lika med produkten av Beräkningsbeloppet och det större av (I) Golvet (som är 0,00%) och (II) $Deltagandegraden_{(Avveckling)}$ (som är indikativt 125,00%, $Deltaganderaden_{(Avveckling)}$ skall inte vara mindre än 100,00%) multiplicerat med ett belopp lika med Slutlig Utveckling minus Procentsatsen av Övre Startkursen, eller;

(b) annars, noll.

Där:

"**Genomsnittsdagarna (Slut)**" avser vart och ett av de datum som anges i "Slutliga värderingskursen".

"**Genomsnittsdag (Slut)**" betyder 14 januari 2033

"**Slutliga värderingsdatumet**" betyder 14 januari 2033

"**Slutlig Utveckling**" avser summan av varje viktad slutlig tillgångsprestanda.

"**Slutlig Värderingskurs**" betyder, avseende en Underliggande Tillgången det aritmetiska genomsnittet av stängnings-nivå för den Underliggande Tillgången avseende var och en av 14 juli 2031, 14 augusti 2031, 16 september 2031, 14 oktober 2031, 14 november 2031, 15 december 2031, 14 januari 2032, 18 februari 2032, 15 mars 2032, 14 april 2032, 14 maj 2032, 15 juni 2032, 14 juli 2032, 16 augusti 2032, 14 september 2032, 14 oktober 2032, 15 november 2032, 14 december 2032 och 14 januari 2033

"**Viktad slutlig tillgångsprestanda**" avses, med avseende på en underliggande tillgång och det slutliga värderingsdatumet, vikten av en sådan underliggande tillgång multiplicerad med det slutliga värderingspriset för en sådan underliggande tillgång och dividerat med det initiala priset (avräkningen) för en sådan underliggande tillgång

Värdepapperens status

Värdepapperen är direkta, icke efterställda och icke säkerställda förpliktelser för Emittenten och kommer att rangordnas lika sinsemellan (*pari-passu*).

Beskrivning av restriktioner avseende fri överlåtbarhet av Värdepapperen: Värdepapperen erbjuds och säljs utanför Amerika till non-US-persons i enlighet med Regulation S under Securities Act och måste följa de överlåtbarhetsrestriktioner som gäller avseende USA. Värdepapper som hålls i ett clearingsystem kommer överföras i enlighet med de regler, processer och förordningar som gäller för clearingsystemet. Med förbehåll för ovan är Värdepapperen fritt överlåtbara.

Var kommer Värdepapperen handlas?

Ansökan förväntas göras av Emittenten (eller å dess vägnar) om att uppta Värdepapperen till handel på den reglerade marknaden NASDAQ Stockholm.

Vilka nyckelrisker är specifika för Värdepapperen?

Värdepapperen är föremål för följande huvudrisker:

- **Du kan förlora en del av eller hela dina investering i Värdepapperen:** Investerare är exponerade mot Barclays Bank PLC:s kreditrisk. Eftersom Värdepapperen inte utgör en insättning och inte är försäkrade eller garanterade av någon regering eller byrå eller under den brittiska regeringens kreditgarantisystem, är alla betalningar eller leveranser som ska göras av Barclays Bank PLC som Emittent under Värdepapperen beroende av dess finansiella ställning och dess förmåga att uppfylla sina skyldigheter. Värdepapperen utgör icke efterställda och icke säkerställda obligationer för Emittenten och rangordnas lika (*pari-passu*) med alla andra nuvarande och framtida icke efterställda och icke säkerställda förpliktelser för Emittenten.. Du kan också förlora en del av eller hela din investering om: (a) du säljer dina Värdepapper innan den planerade förfallodagen eller avslutandedagen; (b) dina Värdepapper blir förtida inlösta under vissa extraordinära omständigheter; eller (c) villkoren för dina Värdepapper justeras så att det belopp som ska betalas eller den egendom som levereras till dig är mindre än din initiala investering.

- **Det finns risker i samband med värderingen, likviditeten och erbjudandet av Värdepapperen**: Marknadsvärdet på dina Värdepapper kan vara lägre än emissionskursen eftersom emissionskursen kan ta hänsyn till Emittentens och/eller distributörens vinstmarginal och kostnader utöver Värdepapperens rimliga marknadsvärde. Marknadsvärdet på dina Värdepapper kan påverkas av volatiliteten, nivån, värdet eller kursen på de(n) Underliggande Tillgången(arna) vid den aktuella tidpunkten, ränteförändringar, Emittentens finansiella tillstånd och kreditbetyg, utbudet och efterfrågan på Värdepapper, den återstående tiden fram till förfallodagen eller avslutandedagen för Värdepapperen och andra faktorer. Kursen, i förekommande fall, till vilken du kommer att kunna sälja dina Värdepapper före förfallodagen kan vara väsentligt mindre än det belopp du ursprungligen investerade. Dina Värdepapper kanske inte har en aktiv handelsmarknad och Emittenten är inte skyldig att skapa en marknad eller återköpa värdepapperen före förfallodagen. Emittenten kan när som helst dra tillbaka det offentliga erbjudandet. I sådant fall, om du redan har betalat eller levererat teckningsbeloppet för de relevanta Värdepapperen, har du rätt till återbetalning av sådant belopp, men kommer inte att få någon ersättning som kan ha uppstått under perioden mellan deras betalning eller leverans av teckningsbelopp och återbetalningen av Värdepapperen.

- **Du är föremål för risker förknippade med fastställandet av betalningsbara belopp under Värdepapperen:** För att få det planerade minimibeloppet vid förfallodagen måste du hålla dem tills förfall. Om Värdepapperna löses in i förtid kan de ge mindre avkastning än det planerade minimibeloppet, eller till och med noll.Belopp som ska betalas på dina Värdepapper kommer att beräknas baserat på en initial kurs och slutlig kurs som är det aritmetiska genomsnittet för tillämpliga nivåer, kurser eller andra tillämpliga värden på de(n) Underliggande Tillgången(arna) på de angivna genomsnittsdagarna snarare än på en initial värderingsdag eller slutlig värderingsdag. Detta innebär att om den tillämpliga nivån, kursen eller värdet på de(n) Underliggande Tillgången(arna) dramatiskt förändras på en eller fler

av genomsnittsdagarna, kan belopp som ska betalas på dina Värdepapper vara betydligt mindre än det skulle ha varit om det betalningsbara beloppet hade beräknats med hänvisning till ett enskilt värde taget på en initialvärderingsdag eller slutlig värderingsdag.

Värdepapperen refererar till en hybrid korg med Underliggande Tillgångar, som var och en visar unika riskegenskaper. Om de Underliggande Tillgångarna är korrelerade, kan utvecklingen för de Underliggande Tillgångarna i korgen förväntas röra sig i samma riktning. Om utvecklingen för en korg ger en större 'vikt' till en korgbeståndsdel jämfört med andra korgbeståndsdelar, kommer korgens utveckling att påverkas mer av förändringar i värdet för den specifika korgbeståndsdelen än en korg som fördelar en lika stor vikt till varje korgbeståndsdel. Korgbeståndsdelarnas utveckling kan modereras eller kompenseras av varandra. Detta innebär att även i fallet med en positiv utveckling för en eller flera beståndsdelar, kan korgens utveckling som helhet vara negativ om utvecklingen för de andra beståndsdelarna är negativa i större utsträckning.

- **Dina Värdepapper är föremål för justeringar och förtida inlösen:** I enlighet med villkoren för Värdepapperen, efter inträffandet av vissa störningshändelser eller extraordinära händelser som rör Emittenten, dess hedgningsarrangemang, de(n) Underliggande Tillgången(arna), beskattning eller Värdepappers relevanta valuta, kan Fastställandeagenten eller Emittenten vidta ett antal korrigerande åtgärder, inklusive uppskattning av kurs för de(n) Underliggande Tillgången(arna), ersätta de(n) Underliggande Tillgången(arna) och göra justeringar av villkoren för Värdepapperen. Alla sådana korrigerande åtgärder kan ändra Värdepappers ekonomiska egenskaper och ha en väsentlig negativ inverkan på värdet på och avkastningen på Värdepapperen. Om inga korrigerande åtgärder kan vidtas, eller det fastställs att fullgörandet av någon av Emittentens skyldigheter enligt Värdepapperen är olagligt kan Emittenten lösa in Värdepapperen i förtid genom betalning av ett förtida belopp för kontant avveckling. Om förtida inlösen inträffar, kan du förlora en del av eller hela din investering eftersom det Kontanta Förtida Avvecklingsbeloppet kan vara lägre än den kurs du köpte Värdepapperen för, eller till och med vara noll. Du kommer också att förlora möjligheten att delta i all efterföljande positiva utveckling för de(n) Underliggande Tillgången(arna) och inte kunna realisera några potentiella vinster i värdet på Värdepapperen. Du kanske inte kan återinvestera intäkterna från en investering till en jämförbar avkastning och/eller med en jämförbar ränta eller kupongränta för en liknande risknivå.

Enligt villkoren för dina Värdepapper, efter inträffandet av vissa händelser avseende en köpare av Värdepapperen eller ett misslyckande att efterleva en begäran om information från en relevant statlig, regulatorisk eller noteringsmyndighet i Folkrepubliken Kina (exkluderande Hong Kong, Macau och Taiwan), kan dina Värdepapper bli inlösta i förtid genom betalning av ett kontant avvecklingsbelopp vid förtida inlösen vilket kan vara lägre än beloppet som investerades eller rentav noll. Om sådan inlösen inträffar, kan du förlora hela eller delar av din investering. Du kan också förlora möjligheten att delta i vilken som helst potentiell positiv utveckling för den Underliggande Tillgången(arna) och du kan vara oförmögen att realisera vilka som helst potentiella uppgångar i värdet på Värdepapperen. Du Kanske inte heller kan återinvestera likviderna från en investering till en motsvarande avkastning och/eller motsvarande ränta eller kupongräntesats till en liknande nivå av risk.

- **Avveckling är föremål för villkor och kan vara omöjlig under vissa omständigheter**: Betalning av det belopp som ska betalas till dig kommer inte att ske förrän alla villkor för avveckling har uppfyllts i sin helhet. Inget ytterligare belopp kommer att betalas till dig av Emittenten på grund av eventuella förseningar eller uppskjutningar. Vissa händelser i avvecklingsstörningar kan inträffa som kan begränsa Emittentens förmåga att göra betalningar och dag för avveckling kan försenas i enlighet därmed.

- **Dina Värdepapper är föremål för valutarisker:** Betalning enligt Värdepapperen kommer att göras i en Avvecklingsvaluta som kan skilja sig från din hemvaluta. Du kommer att utsättas för risken för valutakursförändringar mellan Avvecklingsvalutan och din hemvaluta. Dessa fluktuationer kan minska värdet på Värdepapperen.

- **Risker relaterade till Underliggande Tillgång(ar) som är som är aktieindex:** Aktieindex består av en syntetisk portfölj av aktier och ger investeringsdiversifieringsmöjligheter, men kommer att vara föremål för risken för fluktuationer i både aktiekurser och värdet och volatiliteten i det aktuella aktieindexet. Värdepapperen är relaterade till aktieindex, och får som sådan inte delta i utdelning eller någon annan utdelning som betalas på de aktier som utgör sådana index. Därför kan du få en lägre avkastning på Värdepapperen än du skulle ha fått om du hade investerat direkt i dessa aktier. Indexsponsorn kan lägga till, radera eller ersätta komponenterna i ett aktieindex efter eget gottfinnande och kan också ändra metoden som används för att beräkna nivån på ett sådant index. Aktieindex kan bestå av indexkomponenter av olika typer av tillgångsklasser. Varje typ av tillgångsklass kan ha en annan uppsättning värderingsmetoder och extraordinära händelser som skiljer sig från andra typer av komponenter inom indexmetodiken och, i vissa fall, kan fastställelseagenten kräva att fastställandet priset, värdet, nivån eller andra relevanta mått på en sådan komponent sker genom att anta en värderingsmetod och hänvisa till en priskälla som den anser vara lämplig eller med hjälp av annan tillämplig reservvärderingsmetod.Dessa händelser kan ha en skadlig inverkan på nivån på det indexet, vilket i sin tur kan ha en negativ inverkan på värdet på och avkastningen på Värdepapperen.

- **Risker relaterade till Underliggande Tillgång(ar) som är fonder**: En fond kan innehålla ett betydande antal illikvida tillgångar vilka inte har tillförlitliga priser. Värderingen av en fond kontrolleras av dess fondförvaltare och kan vara baserad på oreviderade finansiella poster avseende fonden. Fonder kan vara föremål för, inte bara fluktuationer i marknadspris, men även ett stort antal andra faktorer vilka kan aktiveras av en fondhändelse. Efter en sådan händelse kan Beräkningsagenten komma att besluta att Värdepapperen ska justeras, omvandlas till likvida medel, förtida inlösta eller att den underliggande fonden ska ersättas med en ersättningsfond. I varje fall, din förväntade avkastning från investeringen i värdepapperen relaterad till en fond kanske inte realiseras och i vissa fall kan du komma att förlora hela eller delar av din investering. Vidare kan nettotillgångsvärdet för en underliggande fond skrivas ner till noll för Värdepapperen [och betalningsdagar under dina Värdepapper kan skjutas upp i upp till 180 dagar utan kompensation om en hypotetisk investerare i sådan fond är oförmögen att erhålla full betalning avseende inlösen av dess andelar i fonden vid den relevanta betalningsdagen.

- **Underliggande Tillgång[ar] är ”referensvärden” enligt EU:s referensvärdesförordning (förordning (EU) 2016/1011, i dess ändrade lydelse):** De(n) Underliggande Tillgången(arna) är referensvärden vad gäller EU:s nuvarande Referensvärdesförordning. En Underliggande Tillgång som är inom tillämpningsområdet för EU:s Referensvärdesförordning får inte användas på vissa sätt av en EU-övervakad enhet om dess administratör inte får eller vidmakthåller tillstånd eller registrering (eller om en enhet i tredjeland inte uppfyller villkoren "likvärdighet" och inte "erkänns" i väntan på ett likvärdighetsbeslut eller inte "godkänts" eller inte erhåller eller vidmakthåller ”erkännande” eller ”godkännande”). Om detta händer kommer Underliggande Tillgång att ersättas av en förutbestämd ersättande Underliggande Tillgång och Värdepapperens ekonomiska karaktär kan förändras på ett väsentligt negativt sätt. Vidare kan metodiken eller andra villkor för en Underliggande Tillgång ändras för att uppfylla kraven i EU:s referensvärdesförordning, och sådana förändringar kan minska eller öka räntan eller påverka volatiliteten för den publicerade räntan för sådan Underliggande Tillgång, vilket i sin tur kan leda till justeringar av villkoren för Värdepapperen eller förtida avslutande.

NYCKELINFORMATION OM ERBJUDANDET AV VÄRDEPAPPER OCH/ELLER UPPTAGANDET TILL HANDEL PÅ EN REGLERAD MARKNAD

På vilka villkor och enligt vilken tidplan kan jag investera i detta Värdepapper?

Villkor för erbjudandet

Villkoren för ett offentligt erbjudande av Värdepapperen kan fastställas genom överenskommelse mellan Emittenten och den Auktoriserade Erbjudaren vid tidpunkten för respektive emission.

Värdepapperen erbjuds till teckning i Sverige under perioden från (och inkluderat) 20 november 2026 till (och inkluderat) 30 december 2026 ("**Erbjudandeperioden**") och sådant erbjudande är föremål för följande villkor:

- Erbjudandekurs: Emissionskursen
- Villkor vilka erbjudandet är underkastade: Om begärandena under Erbjudandeperioden överstiger erbjudandets belopp till potentiella investerare, kommer Emittenten att avsluta Erbjudandeperioden i förtid och omedelbart avbryta acceptansen av ytterligare begäranden. Emittenten förbehåller sig rätten att dra tillbaka erbjudandet för Värdepapper när som helst före slutet av Erbjudandeperioden. Om erbjudandet dras tillbaka och en ansökan har lämnats in av potentiella investerare, är varje investerare inte berättigad att prenumerera eller på annat sätt tillskansa sig Värdepapperna och ansökningarna avslutas och eventuella kontanta medel för inköp återbetalas till den sökande av Auktoriserad Erbjudare i enlighet med den Auktoriserade Erbjudarens standardprocedurer.
- Beskrivning av ansökningsprocessen: Ett erbjudande av Värdepapperna kan lämnas till Auktoriserad Erbjudare utan att detta följer Artikel 1(4) i EU:s prospektförordning i Sverige (Jurisdiktionen för offentligt erbjudande) under Erbjudandeperioden. Ansökningar för Värdepappren kan göras i Jurisdiktionen för offentligt erbjudande via den Auktoriserade Erbjudaren under Erbjudandeperioden. Värdepappren placeras i Jurisdiktionen för offentligt erbjudande av den Auktoriserade Erbjudaren. Utdelningen sker i enlighet med den Auktoriserade Erbjudarens standardprocedurer, som meddelats till investerare av den Auktoriserade Erbjudaren.
- Information om minimi- och maxbelopp för ansökan: Minimi- och maxbelopp för ansökan från den Auktoriserade Erbjudaren meddelas till investerare av den Auktoriserade Erbjudaren.
- Beskrivning av möjligheten att minska teckningar och sätt för återbetalning av överflödiga belopp som erlagts av sökande: Ej tillämpligt.
- Information om metoden och tidsgränser för betalning och leverans av Värdepapperen: Investerare meddelas av den Auktoriserade Erbjudaren om sina allokeringar av Värdepapper och tillhörande avveckling.
- Sätt på och vilket datum resultatet av erbjudandet kommer göras publikt: Investerare meddelas av den Auktoriserade Erbjudaren om sina allokeringar av Värdepapper och tillhörande avveckling.
- Process för utövande av förköpsrätter, förhandling av teckningsrätter och behandling av icke utövade teckningsrätter: Ej tillämpligt.
- Kategorier av innehavare till vilka Värdepapperen erbjuds och om Tranche(r) har reserverats för vissa länder: Erbjudanden kan göras genom den Auktoriserade Erbjudaren i Jurisdiktionen för offentligt erbjudande till alla personer. Erbjudanden (om några) i andra EEA-länder görs endast genom den Auktoriserade Erbjudaren enligt ett undantag från skyldigheten under Prospektförordningen om att publicera ett prospekt.
- Process för meddelande till sökande om tilldelat belopp och indikation om huruvida handel kan påbörjas innan meddelande har lämnats: Sökanden meddelas direkt av den Auktoriserade Erbjudaren om huruvida ansökan har godkänts. Ingen handel med Värdepapper får ske innan Utfärdandedatumet.
- Namn och adress, i den utsträckning det är känt för Emittenten, för placerare i olika länder där erbjudandet äger rum: Auktoriserad Erbjudare

Uppskattade totala kostnader för emissionen inklusive uppskattade avgifter som debiteras investeraren av Emittenten/erbjudaren

De uppskattade totala kostnaderna bedöms per Emissionsdagen uppgå till högst SEK 25 000 och utgörs av noteringskostnader, vilka dock ej innefattar vissa utlägg som gjorts eller kommer att göras av emittenten, eller för dennes räkning, i samband med upptagandet till handel.

Emittenten debiterar inte innehavare några kostnader i samband med emission av Värdepapperen. Erbjudarna kan dock debitera innehavarna kostnader. Sådana kostnader (om sådana finns) kommer att bestämmas genom överenskommelse mellan erbjudaren och innehavarna vid varje emission.

Vem är erbjudaren och/eller den person som ansöker om upptagande till handel?

Se avsnittet benämnt "Auktoriserad(e) Erbjudare" ovan.

Den Auktoriserade Erbjudaren är enheten som erbjuder Värdepapperen. Emittenten är enheten som begär upptagande till handel av Värdepapperen.

Varför upprättas detta Prospekt?

Skäl för erbjudandet, förväntade intäkter och användning av intäkter:

Nettointäkterna från emissionen av Värdepapper kommer användas av Emittenten för dess generella bolagsändamål, vilket inkluderar hedgningsarrangemang för vissa risker.

Uppskattade nettointäkter är det sammanlagda nominella beloppet för Värdepapperen multiplicerat med Emissionskursen minus uppskattade totala kostnader (se avsnittet "*Uppskattade totala kostnader för emissionen inklusive uppskattade avgifter som debiteras investeraren av emittenten/erbjudaren*"). Observera att Emissionskursen kan inkludera vissa tredjepartsavgifter som anges nedan (se avsnittet "*Betydande intressen i emissionen/erbjudandet*").

Fast åtagande att placera värdepapper

Erbjudandet av Värdepapperen är inte föremål för ett teckningsgarantiavtal med ett fast åtagande.

Betydande intressen i emissionen/erbjudandet, inklusive intressekonflikter:

Emissionskursen inkluderar en kommission som betalas av emittenten till Den Auktoriserade Erbjudaren lika med inte mer än 6% av Emissionskursen. Investerare i värdepperen som investerar via en förmedlare (inklusive en förmedlande mäklare) bör begära detaljer av kommissioner eller avgifter till sådan förmedlare innan köp av värdepapperen. Varje Auktoriserad Erbjudare och dess närstående, kan vara verksamma och kan i framtiden bli verksamma, i hedgningstransaktioner avseende den Underliggande Tillgången. Potentiella intressekonflikter kan existera mellan Emittenten, Fastställandeagenten, den Auktoriserade Erbjudaren eller deras dotterbolag (som kan ha intressen i transaktioner i derivat relaterade till Underliggande Tillgång[ar] som kan, men inte är avsedda, negativt påverka Värdepapperens marknadskurs, likviditet eller värde) och innehavare.