

Final Terms dated March 5, 2013

GOLDMAN SACHS INTERNATIONAL
Programme for the issuance of Warrants, Notes and Certificates

Issue of up to SEK 250'000'000 Five Year SEK Bonus Certificates on an Index Basket, due May 14, 2018
(the "Certificates" or "Securities")

Guaranteed by The Goldman Sachs Group, Inc. ("GSG")

The Securities are not bank deposits and are not insured or guaranteed by the United States Federal Deposit Insurance Corporation, the Deposit Insurance Fund or any other governmental agency. The Securities are guaranteed by GSG pursuant to a guaranty (the "Guaranty") and the Guaranty will rank pari passu with all other unsecured and unsubordinated indebtedness of GSG.

DESCRIPTION OF THE MAIN FEATURES OF THE CERTIFICATES

The description below contains selective information about the certificates and the underlying assets and is an introduction to these final terms. Any decision to invest in the certificates should be based on a consideration of these final terms and the base prospectus (defined below) as a whole, including the documents incorporated by reference.

| | | | |
|----------------------------|---|---------------------------------|---|
| ISIN | SE0005095882 | Offer Period | The period commencing on (and including) March 5, 2013 and ending on (and including) April 10, 2013 |
| Common Code | 080087683 | Initial Valuation Date | April 17, 2013 |
| Valor Number | 20457641 | Issue Date | May 13, 2013 |
| Settlement Currency | SEK | Valuation Date | April 17, 2018 |
| Issue Price | 100 per cent. of the Aggregate Nominal Amount | Maturity Date | May 14, 2018 |
| Nominal | SEK 10'000 | Aggregate Nominal Amount | Up to SEK 250'000'000 |
| Index Level | In respect of any relevant day and each Index, the official closing level of such Index (expressed in the relevant Index Currency), as determined by the Calculation Agent as of the relevant time on such day, as calculated and published by the Index Sponsor | Reference Price (Final) | In respect of an Index, the Index Level of such Index on the Valuation Date |
| Bonus Level* | A percentage value (expressed, for the purposes of calculation, as a decimal) to be determined by the Calculation Agent on or around the Initial Valuation Date based on market conditions, which is expected as of the date of these Final Terms to be 40 per cent. (expressed as 0.40), but which may be lower than this but which will not be less than 30 per cent. (expressed as 0.30) | Weighted Performance | In respect of each Index, an amount determined by the Calculation Agent as the <i>product</i> of (i) the Weighting of such Index, <i>multiplied</i> by (ii) the Index Performance of such Index |
| Barrier Level | In respect of each Index, 60 per cent. of the Reference Price (Initial) of such Index | Basket Performance | The aggregate of the Weighted Performance of each Index |
| Index Performance | In respect of each Index, the <i>quotient</i> of (i) the Reference Price (Final) of such Index, <i>divided</i> by (ii) the Reference Price (Initial) of such Index | Worst Performing Index | In respect of the Valuation Date, the Index with the lowest Index Performance on the Valuation Date, as determined by the Calculation Agent. In the event that two or more Indices have the same lowest Index Performance on the Valuation Date, then |

| Minimum Underlying Performance | The Index Performance of the Worst Performing Index | | the Calculation Agent shall determine in its sole and absolute discretion which of such Indices shall be the Worst Performing Index, and such Index as so selected shall be deemed the Worst Performing Index | | | | |
|---|---|---------------|---|-----------------------------------|----------------|---|-----------|
| Underlying Assets (each an "Index") | ISIN | Bloomberg | Reuters | Index Sponsor | Index Currency | Reference Price (Initial)* | Weighting |
| EURO STOXX 50 [®] Index (Price EUR) | EU0009658145 | SX5E <Index> | .STOXX50E | STOXX Limited | EUR | The Index Level on the Initial Valuation Date | 1/4 |
| S&P 500 [®] Index | US78378X1072 | SPX <Index> | .SPX | S&P Dow Jones Indices LLC | USD | The Index Level on the Initial Valuation Date | 1/4 |
| Hang Seng China Enterprises Index | HK0000004330 | HSCEI <Index> | .HSCE | Hang Seng Indexes Company Limited | HKD | The Index Level on the Initial Valuation Date | 1/4 |
| OMX Stockholm 30 Index | SE0000337842 | OMX <Index> | .OMXS30 | The NASDAQ OMX Group, Inc. | SEK | The Index Level on the Initial Valuation Date | 1/4 |
| REDEMPTION ON MATURITY | | | | | | | |
| Unless your Certificates are exercised early, are purchased and cancelled, or are adjusted, in each case in accordance with the Conditions, you will receive on the Maturity Date for each Certificate (of the Nominal) that you hold an amount in the Settlement Currency, which will be an amount calculated as follows: | | | | | | | |
| (i) if the Reference Price (Final) of each Index is greater than or equal to its respective Barrier Level, an amount in the Settlement Currency equal to the <i>product</i> of (a) the Nominal, <i>multiplied</i> by (b) the <i>greater</i> of (I) the <i>sum</i> of (a) one (1) <i>plus</i> the Bonus Level, and (II) the Basket Performance; or | | | | | | | |
| (ii) if the Reference Price (Final) of any Index is less than its respective Barrier Level, an amount in the Settlement Currency equal to the <i>product</i> of (a) the Nominal, <i>multiplied</i> by (b) Minimum Underlying Performance. | | | | | | | |
| This means that you could lose some of your original invested amount. | | | | | | | |
| *The Reference Price (Initial) and the Bonus Level will each be determined by the Calculation Agent on or around the Initial Valuation Date (being April 17, 2013) and such Reference Price (Initial) and Bonus Level will be made available on the website of the Luxembourg Stock Exchange (www.bourse.lu) on or around the Issue Date (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto). | | | | | | | |
| No interest is payable under the Certificates. | | | | | | | |
| A fee may be payable in respect of the transaction, details of which are available on request. | | | | | | | |
| PLEASE ALSO REFER TO THE SECTION ENTITLED "RISK FACTORS" IN THE BASE PROSPECTUS. | | | | | | | |

SCENARIO ANALYSIS

THE SCENARIOS AND FIGURES PRESENTED BELOW ARE FOR ILLUSTRATIVE PURPOSES ONLY. THE SETTLEMENT AMOUNT IN RESPECT OF EACH CERTIFICATE (OF THE NOMINAL) WILL BE CALCULATED IN ACCORDANCE WITH THE TERMS OF THE CERTIFICATES AS SET OUT IN THE GENERAL INSTRUMENT CONDITIONS AND THESE FINAL TERMS.

The Nominal per Certificate is SEK 10'000, the Aggregate Nominal Amount is up to SEK 250'000'000 and the Issue Price per Certificate (of the Nominal) is 100 per cent. of the Aggregate Nominal Amount. **Only for the purposes of this Scenario Analysis, the Bonus Level is assumed to be 30 per cent. (expressed as 0.3). The actual Bonus Level will be determined by the Calculation Agent in its sole and absolute discretion on or around the Initial Valuation Date (being April 17, 2013) in accordance with the Conditions and these Final Terms.**

Scenario 1 illustrates a final Settlement Amount of 150 per cent. of the Nominal

The Reference Price (Final) in respect of each Underlying Asset is greater than or equal to its respective Barrier Level. The Basket Performance is 1.50.

The Certificates will be redeemed on the Maturity Date, and the Settlement Amount payable per Certificate (of the Nominal) will be SEK 15'000 (being the amount given by the *product* of (i) the Nominal, *multiplied* by (ii) the *greater* of (a) the *sum* of (I) one (1) *plus* (II) the Bonus Level, and (b) the Basket Performance).

Scenario 2 illustrates a final Settlement Amount of 130 per cent. of the Nominal

The Reference Price (Final) in respect of each Underlying Asset is greater than or equal to its respective Barrier Level. The Basket Performance is 1.00.

The Certificates will be redeemed on the Maturity Date, and the Settlement Amount payable per Certificate (of the Nominal) will be SEK 13'000 (being the amount given by the *product* of (i) the Nominal, *multiplied* by (ii) the *greater* of (a) the *sum* of (I) one (1) *plus* (II) the Bonus Level, and (b) the Basket Performance).

Scenario 3 illustrates a final Settlement Amount of 130 per cent. of the Nominal

The Reference Price (Final) in respect of each Underlying Asset is equal to its respective Barrier Level. The Basket Performance is therefore 0.60.

The Certificates will be redeemed on the Maturity Date, and the Settlement Amount payable per Certificate (of the Nominal) will be SEK 13'000 (being the amount given by the *product* of (i) the Nominal, *multiplied* by (ii) the *greater* of (a) the *sum* of (I) one (1) *plus* (II) the Bonus Level, and (b) the Basket Performance).

Scenario 4 illustrates a final Settlement Amount of 59 per cent. of the Nominal

The Reference Price (Final) in respect of at least one Underlying Asset is lower than its respective Barrier Level. The Reference Price (Final) of the Worst Performing Index is 59 per cent. of its Reference Price (Initial). The Minimum Underlying Performance is therefore 0.59.

The Certificates will be redeemed on the Maturity Date, and the Settlement Amount payable per Certificate (of the Nominal) will be SEK 5'900 (being the amount given by the *product* of (i) the Nominal, *multiplied* by (ii) the Minimum Underlying Performance). **In this scenario, an investor who purchased the Certificates at the Issue Price will sustain a partial loss of the amount invested in the Certificates.**

Scenario 5 illustrates a final Settlement Amount of 30 per cent. of the Nominal

The Reference Price (Final) in respect of at least one Underlying Asset is lower than its respective Barrier Level. The Reference Price (Final) of the Worst Performing Index is 30 per cent. of its Reference Price (Initial). The Minimum Underlying Performance is therefore 0.30.

The Certificates will be redeemed on the Maturity Date, and the Settlement Amount payable per Certificate (of the Nominal) will be SEK 3'000 (being the amount given by the *product* of (i) the Nominal, *multiplied* by (ii) the Minimum Underlying Performance). **In this scenario, an investor who purchased the Certificates at the Issue Price will sustain a partial loss of the amount invested in the Certificates.**

Scenario 6 illustrates a final Settlement Amount of zero

The Reference Price (Final) in respect of at least one Underlying Asset is lower than its respective Barrier Level. The Reference Price (Final) of the Worst Performing Index is zero per cent. of its Reference Price (Initial). The Minimum Underlying Performance is therefore zero.

The Certificates will be redeemed on the Maturity Date, and the Settlement Amount payable per Certificate (of the Nominal) will be zero (being the amount given by the *product* of (i) the Nominal, *multiplied* by (ii) the Minimum Underlying Performance). **In this scenario, an investor will sustain a total loss of the amount invested in the Certificates.**

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Certificates in any Member State of the European Economic Area which has implemented Directive 2003/71/EC (as amended by Directive 2010/73/EU, the "**Prospectus Directive**", and each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Certificates. Accordingly, any person making or intending to make an offer of the Certificates may only do so in:

- (i) circumstances in which no obligation arises for the Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or
- (ii) the Public Offer Jurisdiction mentioned below, provided such person is one of the persons mentioned below and that such offer is made during the Offer Period specified for such purpose therein.

The Issuer has not authorised, nor does it authorise, the making of any offer of Certificates in any other circumstances.

CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the General Instrument Conditions set forth in the base prospectus dated June 26, 2012 (the "**Base Prospectus**") and the supplement(s) to the Base Prospectus listed in the section entitled "Supplement(s) to the Base Prospectus" below (and any further supplements up to, and including, May 13, 2013) which together constitute a base prospectus for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Certificates described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplement(s) to the Base Prospectus are available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Programme Agent in Luxembourg. These Final Terms are available for viewing at www.bourse.lu.

1. (i) **Issuer:** Goldman Sachs International.
- (ii) **Guarantor:** The Goldman Sachs Group, Inc.
2. (i) **ISIN:** SE0005095882.
- (ii) **Common Code:** 080087683.
- (iii) **Valor Number:** 20457641.
- (iv) **Tranche Number:** One.
- (v) **PIPG Tranche Number:** 29106.
3. **Settlement Currency(ies):** Swedish Krona ("**SEK**").
4. **Aggregate Nominal Amount of Certificates in the Series:**
 - (i) **Series:** Up to SEK 250'000'000.

- (ii) Tranche: Up to SEK 250'000'000. The final Aggregate Nominal Amount of Certificates to be issued under this Tranche will be determined by the Issuer on or around the Strike Date.
5. **Issue Price:** 100 per cent. (100%) of the Aggregate Nominal Amount.
- Where:
- "**Aggregate Nominal Amount**" means up to SEK 250'000'000; and
- "**Nominal**" means SEK 10'000.
6. **Inducements, commissions and/or other fees:** A selling commission of up to six per cent. (6.00%) of the Aggregate Nominal Amount will be paid by the Issuer. Further details are available on request.
7. **Issue Date:** May 13, 2013.
8. **Maturity Date:** The Maturity Date shall be May 14, 2018 (the "**Scheduled Maturity Date**"), or, if later, the later to occur of (i) the 20th Business Day following April 17, 2018, and (ii) the day falling the number of Business Days equal to the Number of Settlement Period Business Days after the Valuation Date.
- Where "**Number of Settlement Period Business Days**" means the number of Business Days which the Calculation Agent anticipates, as at the Strike Date, shall fall in the period commencing on, but excluding, April 17, 2018 and ending on, and including, the Scheduled Maturity Date, as determined by the Calculation Agent.
- The adjustment in paragraph (ii) of the definition of the "Maturity Date" in General Instrument Condition 2(a) (*Definitions*) shall not apply.
- The "**Strike Date**" is April 17, 2013.
9. **Underlying Assets:** The Indices (as defined in paragraph 35 below) (each an "**Underlying Asset**" and together, the "**Underlying Assets**").

VALUATION PROVISIONS

10. **Valuation Date:** April 17, 2018.
11. **Initial Valuation Date:** April 17, 2013.
12. **Averaging Dates:** Not Applicable.
13. **Initial Averaging Date(s):** Not Applicable.

INTEREST PROVISIONS

14. **Interest Provisions:** Not Applicable.

SETTLEMENT PROVISIONS

15. **Settlement:** Cash Settlement.
16. **Call Option:** Not Applicable.
17. **Automatic Early Exercise:** Not Applicable.
18. **Settlement Amount:** Unless your Certificates are exercised early, are purchased and cancelled, or are adjusted, in each case in accordance with the Conditions, you will receive on the Maturity Date for each Certificate (of the Nominal) that you hold an amount in the Settlement Currency determined by the Calculation Agent in accordance with paragraph (i) or (ii) below, as applicable:

- (i) if the Reference Price (Final) of each Index is greater than or equal to its respective Barrier Level, the Settlement Amount payable in respect of each Certificate (of the Nominal) shall be determined by the Calculation Agent in accordance with the following formula:

$$N \times \text{Max}[(1 + \text{Bonus Level}); \text{Basket Performance}]; \text{ or}$$

- (ii) if the Reference Price (Final) of any Index is less than its respective Barrier Level, the Settlement Amount payable in respect of each Certificate (of the Nominal) shall be determined by the Calculation Agent in accordance with the following formula:

$$N \times \text{Minimum Underlying Performance}$$

Where:

"Barrier Level" means, in respect of each Index, 60 per cent. (60%) of the Reference Price (Initial) of such Index.

"Basket Performance" means the aggregate of the Weighted Performance of each Index in the Index Basket.

"Bonus Level" means a percentage (expressed, for the purposes of calculation, as a decimal) as determined by the Calculation Agent on or around the Initial Valuation Date based on market conditions and which will be made available on the website of the Luxembourg Stock Exchange (www.bourse.lu) on or around the Issue Date (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto), and which is expected as of the date of these Final Terms to be 40 per cent. (expressed as 0.40), but which may be lower than this but which will not be less than 30 per cent. (expressed as 0.30).

"Index Performance" means, in respect of each Index, the *quotient* of (i) the Reference Price (Final) of such Index, *divided*

by (ii) the Reference Price (Initial) of such Index.

"**Max**" followed by a series of amounts inside brackets, means whichever is the greater of the amounts separated by a semi-colon inside those brackets.

"**Minimum Underlying Performance**" means the Index Performance of the Worst Performing Index.

"N" means the Nominal.

"**Reference Price (Final)**" or "**RP (Final)**" means, in respect of each Index in the Index Basket, the Index Level of such Index on the Valuation Date.

"**Reference Price (Initial)**" or "**RP (Initial)**" means, in respect of each Index in the Index Basket, the Index Level of such Index on the Initial Valuation Date, as determined by the Calculation Agent on or around the Initial Valuation Date, and which will be made available on the website of the Luxembourg Stock Exchange (www.bourse.lu) on or around the Issue Date (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto).

"**Weighted Performance**" means, in respect of each Index in the Index Basket, the *product* of (i) the Weighting *multiplied* by (ii) the Index Performance of such Index.

"**Weighting**" means, in respect of each Index in the Index Basket, 1/4.

"**Worst Performing Index**" means, in respect of the Valuation Date, the Index with the lowest Index Performance on the Valuation Date, as determined by the Calculation Agent. In the event that two or more Indices have the same lowest Index Performance on the Valuation Date, then the Calculation Agent shall determine in its sole and absolute discretion which of such Indices shall be the Worst Performing Index, and such Index as so selected shall be deemed the Worst Performing Index.

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| 19. Physical Settlement: | Not Applicable. |
| 20. Non-scheduled Early Repayment Amount: | Fair Market Value, and adjusted to account fully for any reasonable expenses and costs of the Issuer and/or its affiliates, including those relating to the unwinding of any underlying and/or related hedging and funding arrangements, as determined by the Calculation Agent. |

EXERCISE PROVISIONS

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| 21. Exercise Style of Certificates: | The Certificates are European Style Instruments. General Instrument Condition 7(b) is applicable. |
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22. **Exercise Period:** Not Applicable.
23. **Specified Exercise Dates:** Not Applicable.
24. **Expiration Date:** The Valuation Date.
- The Expiration Date shall not be subject to postponement to the next Business Day and the definition of "Expiration Date" in General Instrument Condition 2(a) (*Definitions*) shall be amended accordingly.
25. **Automatic Exercise:** Yes – General Instrument Condition 7(k) is applicable, save that General Instrument Condition 7(k)(iii) is not applicable.
26. **Multiple Exercise:** Not Applicable.
27. **Minimum Exercise Number:** Not Applicable.
28. **Permitted Multiple:** Not Applicable.
29. **Maximum Exercise Number:** Not Applicable.
30. **Strike Price:** Not Applicable.
31. **Yield or Share Certificates:** Not Applicable.
32. **Closing Value:** Not Applicable.

SHARE LINKED INSTRUMENT / INDEX LINKED INSTRUMENT / COMMODITY LINKED INSTRUMENT / FX LINKED INSTRUMENT / INFLATION LINKED INSTRUMENT / OTHER VARIABLE LINKED INSTRUMENT PROVISIONS

33. **Type of Certificates:** The Certificates are Index Linked Instruments – the Index Linked Provisions are applicable (each as amended below).
34. **Share Linked Instruments:** Not Applicable.
35. **Index Linked Instruments:** Applicable.
- (i) Single Index or Index Basket: Index Basket.
- (ii) Name of Index(ices): A basket of indices (the "**Index Basket**") comprising:
- (i) the EURO STOXX 50[®] Index (Price EUR) (*Bloomberg page: SX5E <Index>; Reuters screen: .STOXX50E; ISIN: EU0009658145*) (the "**SX5E Index**");
- (ii) the S&P 500[®] Index (*Bloomberg Code: SPX <Index>; Reuters Code: .SPX; ISIN: US78378X1072*) (the "**SPX Index**");
- (iii) Hang Seng China Enterprises Index (*Bloomberg Code: HSCEI <Index>; Reuters Code: .HSCE; ISIN: HK0000004330*) (the "**HSCEI Index**"); and
- (iv) OMX Stockholm 30 Index (*Bloomberg Code: OMX*

<Index>; Reuters Code: .OMXS30; ISIN: SE0000337842)
(the "**OMX Index**"),

each, an "**Index**", and together, the "**Indices**".

For more information, see Annex A (*Information relating to the Underlying Assets*) hereto. See also Annex B (*Disclaimers*).

- (iii) Type of Index: In respect of the:
- (i) SX5E Index, Multi Exchange Index;
 - (ii) SPX Index, Unitary Index;
 - (iii) HSCEI Index, Unitary Index; and
 - (iv) OMX Index, Unitary Index.
- (iv) Exchange(s): In respect of the:
- (i) SX5E Index, as specified in Index Linked Provision 8 (*Definitions*) in respect of a Multi Exchange Index;
 - (ii) SPX Index, each of the New York Stock Exchange and the NASDAQ Stock Market LLC;
 - (iii) HSCEI Index, The Stock Exchange of Hong Kong Limited; and
 - (iv) OMX Index, the NASDAQ OMX Stockholm Stock Exchange.
- (v) Related Exchange(s): In respect of each Index, All Exchanges.
- (vi) Options Exchange: Not Applicable.
- (vii) Index Sponsor: In respect of the:
- (i) SX5E Index, STOXX Limited;
 - (ii) SPX Index, S&P Dow Jones Indices LLC;
 - (iii) HSCEI Index, Hang Seng Indexes Company Limited; and
 - (iv) OMX Index, The NASDAQ OMX Group, Inc.
- (viii) Index Level: In respect of each Index and any relevant day, the official closing level of such Index (expressed in the relevant Index Currency), as determined by the Calculation Agent as of the Valuation Time on such day, as calculated and published by the Index Sponsor.

Where:

"**EUR**" shall be as defined at page 5 of the Base Prospectus.

"**HKD**" means the Hong Kong dollar.

"**Index Currency**" means, in respect of the:

- (i) SX5E Index, EUR; and
- (ii) SPX Index, USD;
- (iii) HSCEI Index, HKD; and
- (iv) OMX Index, SEK.

"**USD**" means the United States dollar.

- (ix) Valuation Time: In respect of each Index, as specified in Index Linked Provision 8 (*Definitions*).
- (x) Index-Linked Derivatives Contract Provisions: Not Applicable.
- (xi) Market Disruption Event / Disrupted Days: In respect of each Index, as specified in Index Linked Provision 8 (*Definitions*).
- (xii) Single Index and Reference Dates – Consequences of Disrupted Days: Not Applicable.
- (xiii) Single Index and Averaging Reference Dates – Consequences of Disrupted Days: Not Applicable.
- (xiv) Index Basket and Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day): Not Applicable.
- (xv) Index Basket and Averaging Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day): Not Applicable.
- (xvi) Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day): Not Applicable.
- (xvii) Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day): Applicable in respect of the Initial Valuation Date and the Valuation Date – as specified in Index Linked Provision 1.6 (*Index Basket and Reference Dates – Common Scheduled Trading Day*).

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| Day): | <i>Day and Common Disrupted Day).</i> |
| (a) Maximum Days of Disruption: | As specified in Index Linked Provision 8 (<i>Definitions</i>). |
| (b) No Adjustment: | Not Applicable. |
| (xviii) Fallback Valuation Date: | Not Applicable. |
| (xix) Observation Period: | Not Applicable. |
| (xx) Index Modification: | Calculation Agent Adjustment. |
| (xxi) Index Cancellation: | Calculation Agent Adjustment. |
| (xxii) Index Disruption: | Calculation Agent Adjustment. |
| (xxiii) Change in Law: | Applicable. |
| (xxiv) Correction of Index Level: | Applicable. |
| (xxv) Correction Cut-off Date: | Applicable – in respect of each Index, the Initial Valuation Date and the Valuation Date, the seventh Business Day prior to the Maturity Date. |
| (xxvi) Dividend Amount Provisions: | Not Applicable. |
| (xxvii) Index Disclaimer: | Applicable. See also Annex B (<i>Disclaimers</i>) below. |
| 36. Commodity Linked Instruments (Single Commodity or Commodity Basket): | Not Applicable. |
| 37. Commodity Linked Instruments (Commodity Index or Commodity Strategy): | Not Applicable. |
| 38. FX Linked Instruments: | Not Applicable. |
| 39. Inflation Linked Instruments: | Not Applicable. |
| 40. Other Variable Linked Instruments: | Not Applicable. |

GENERAL PROVISIONS APPLICABLE TO THE CERTIFICATES

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| 41. FX Disruption Event/CNY FX Disruption Event: | Not Applicable. |
| 42. Additional Business Centre(s): | TARGET (and, for the avoidance of doubt, Stockholm). |
| 43. Form of Certificates: | Euroclear Sweden Registered Instruments. |
| 44. Minimum Trading Number: | One (corresponding to a nominal amount of SEK 10'000). |
| 45. Permitted Trading Multiple: | One (corresponding to a nominal amount of SEK 10'000). |

46. **Date approval for issuance of Instruments obtained:** Not Applicable.

47. **Other final terms:** Not Applicable.

DISTRIBUTION

48. **Method of distribution:** Non-syndicated.

(i) If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable.

(ii) Date of Subscription Agreement: Not Applicable.

(iii) Stabilising Manager(s) (if any): Not Applicable.

(iv) If non-syndicated, name and address of Dealer: Goldman Sachs International, of Peterborough Court, 133 Fleet Street, London EC4A 2BB, England.

49. **Additional selling restrictions:** Not Applicable.

50. **Non-exempt Offer:** An offer of the Certificates may be made by the managers other than pursuant to Article 3(2) of the Prospectus Directive in the Kingdom of Sweden ("**Public Offer Jurisdiction**") during the period commencing on (and including) March 5, 2013 and ending on (and including) April 10, 2013 ("**Offer Period**"). See further paragraph entitled "Terms and Conditions of the Offer" below.

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue, public offer in the Public Offer Jurisdiction, and admission to trading on the regulated market of the NASDAQ OMX Stockholm Stock Exchange, of the Certificates described herein pursuant to the Programme for the issuance of Warrants, Notes and Certificates of Goldman Sachs International, Goldman, Sachs & Co. Wertpapier GmbH and Goldman Sachs Bank (Europe) plc.

RESPONSIBILITY

The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms. To the best of the knowledge and belief of the Issuer and the Guarantor (which have taken all reasonable care to ensure that such is the case) the information contained in the Base Prospectus, as completed and/or amended by these Final Terms in relation to the Series of Certificates referred to above, is true and accurate in all material respects and, in the context of the issue of this Series, there are no other material facts the omission of which would make any statement in such information misleading.

The information set out in Annex A (*Information relating to the Underlying Assets*) has been extracted from the sources specified therein. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published by such sources, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Information about the past and further performance of an Underlying Asset and its volatility can be

obtained from the Reuters or Bloomberg pages (or their respective successors) as specified in the table relating to such Underlying Asset in the section entitled "Description of the Main Features of the Certificates" of this document. Past performance of an Underlying Asset is not an indication of the future performance of such Underlying Asset.

Neither the Issuer nor the Guarantor has independently verified any such information, and neither accepts any responsibility for errors or omissions contained in such information. For the avoidance of doubt, such information is not incorporated by reference in, and does not form part of, the Base Prospectus or these Final Terms. Prospective purchasers of the Certificates may acquire such further information as they deem necessary in relation to an Underlying Asset from such publicly available information as they deem appropriate. Investors should make their own investment, hedging and trading decisions (including decisions regarding the suitability of this investment), based upon their own judgement and upon advice from such advisers as such investors deem necessary and not upon any view expressed by the Issuer or the Guarantor.

In deciding whether or not to purchase the Certificates, investors should form their own view of the merits of the Certificates based upon their own investigations and not in reliance upon the above information.

A fee may be paid in respect of this transaction, details of which are available on request.

REPRESENTATION

Each Holder will be deemed to have agreed that it will not offer, sell or deliver the Certificates in any jurisdiction except under circumstances that will result in compliance with the applicable laws thereof, and that such Holder will take at its own expense whatever action is required to permit its purchase and resale of the Certificates. European Economic Area standard selling restrictions apply.

Signed on behalf of Goldman Sachs International:

By:

Duly authorised

OTHER INFORMATION

LISTING AND ADMISSION TO TRADING Application has been made by the Issuer (or on its behalf) for the Securities to be listed on the Official List and admitted to trading on the regulated market of the NASDAQ OMX Stockholm Stock Exchange with effect from, at the earliest, the Issue Date. No assurances can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date).

The Issuer has no duty to maintain the listing (if any) of the Securities on the relevant stock exchange(s) over their entire lifetime. Securities may be suspended from trading and/or de-listed at any time in accordance with applicable rules and regulations of the relevant stock exchange(s).

INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER

Save as discussed in the risk factor, "Risks associated with conflicts of interest between Goldman Sachs and purchasers of Securities" on pages 57 to 58 of the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Certificates has an interest material to the offer.

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- | | |
|---------------------------------|-----------------|
| (i) Reasons for the offer: | Not Applicable. |
| (ii) Estimated net proceeds: | Not Applicable. |
| (iii) Estimated total expenses: | Not Applicable. |

PERFORMANCE OF SHARE / INDEX / COMMODITY / FX RATE / INFLATION INDEX / OTHER VARIABLE, AND OTHER INFORMATION CONCERNING THE UNDERLYING

Information about the past and further performance of the Underlying Assets can be obtained from Bloomberg® and Reuters.

The Issuer does not intend to provide post-issuance information, except if required by any applicable laws and regulations.

See also "Description of the Main Features of the Certificates" and "Scenario Analysis".

OPERATIONAL INFORMATION

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Euroclear Sweden System.

Delivery: Delivery against payment.

Names and addresses of additional Programme Agent(s) (if any): Not Applicable.

Operational contact for Principal Programme Agent: eq-sd-operations@gs.com.

TERMS AND CONDITIONS OF THE OFFER

Offer Period: An offer of the Certificates may be made by the placers other than pursuant to Article 3(2) of the Prospectus Directive in

| | |
|--|---|
| | the Public Offer Jurisdiction during the period commencing on (and including) March 5, 2013 and ending on (and including) April 10, 2013. |
| Offer Price: | Issue Price, being 100 per cent. (100%) of the Aggregate Nominal Amount. |
| Conditions to which the offer is subject: | <p>The offer of the Certificates for sale to the public in the Public Offer Jurisdiction is subject to the relevant regulatory approvals having been granted, and the Certificates being issued.</p> <p>The Offer Period is subject to adjustment by or on behalf of the Issuer in accordance with the applicable regulations and any adjustments to such period will be set out in one or more notices to be made available during normal business hours at the registered office of the placer.</p> <p>The offer of the Certificates may be withdrawn in whole or in part at any time before the Issue Date at the discretion of the Issuer.</p> |
| Description of the application process: | Not Applicable. |
| Description of possibility to reduce subscription and manner for refunding excess amount paid by applicant: | Not Applicable. |
| Details of the minimum and/or maximum amount of application: | Not Applicable. |
| Details of the method and time limits for paying up and delivering the Certificates: | The Certificates will be issued on the Issue Date against payment to the Issuer of the net subscription moneys. |
| Manner in and date on which results of the offer are to be made public: | The results of the offering will be available on the website of the Issuer on or around the end of the Offer Period. |
| Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: | Not Applicable. |
| Categories of potential investors to which the Certificates are offered and whether tranche(s) have been reserved for certain countries: | <p>Offers may only be made by offerors authorised to do so in the Public Offer Jurisdiction. None of the Issuer, the Guarantor or the Dealer has taken or will take any action specifically in relation to the Certificates referred to herein to permit a public offering of such Certificates in any jurisdiction other than the Public Offer Jurisdiction.</p> <p>Following approval of the Base Prospectus dated June 26, 2012 (the "Base Prospectus") (and the supplement(s) to the Base Prospectus listed in the section entitled "Supplement(s) to the Base Prospectus" below and any further supplements up to, and including, May 13, 2013), and notification of the Base Prospectus (as supplemented) to the Swedish Financial Supervisory Authority (<i>Sw. Finansinspektionen</i>), Securities</p> |

issued under the Programme may be offered to the public in the Public Offer Jurisdiction not later than 12 months after the date of approval of the Base Prospectus and subject to, in certain cases, submission of Final Terms, all in accordance with the Prospectus Directive as implemented in the Public Offer Jurisdiction. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus.

In other EEA countries, offers will only be made pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus.

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made: Not Applicable.

Amount of any expenses and taxes specifically charged to the subscriber or purchaser: Please refer to "Swedish withholding tax" in the section entitled "Taxation" in the Base Prospectus.

Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place: Garantum Fondkommission AB, Norrmalmstorg 16, Box 7364, 103 90 Stockholm.

Consent to use the Base Prospectus

Identity of financial intermediary(ies) that are allowed to use the Base Prospectus: Garantum Fondkommission AB, Norrmalmstorg 16, Box 7364, 103 90 Stockholm.

Offer period during which subsequent resale or final placement of Instruments by financial intermediaries can be made: The Offer Period.

Conditions attached to the consent: The financial intermediary named above (i) has the Issuer's consent to use the Base Prospectus in respect of offers of the Securities made in the Public Offer Jurisdiction provided that it complies with all applicable laws and regulations, and (ii) has the Issuer's consent to use the Base Prospectus in respect of private placements of the Securities that do not subject the Issuer or any affiliate of the Issuer to any additional obligation to make any filing, registration, reporting or similar requirement with any financial regulator or other governmental or quasi governmental authority or body or securities exchange, or subject any officer, director or employee of the Issuer or any affiliate of the Issuer to personal liability, where such private placements are conducted in compliance with the applicable laws of the relevant jurisdictions thereof.

ANNEX A

INFORMATION RELATING TO THE UNDERLYING ASSETS

Information on the Indices can be obtained from, in the case of the SX5E Index, www.stoxx.com, in the case of the SPX Index, www.spindices.com, in the case of the HSCEI Index, www.hsi.com.hk, and in the case of the OMX Index, www.nasdaqomxnordic.com, (but the information appearing on such websites does not form part of these Final Terms).

ANNEX B

DISCLAIMERS

EURO STOXX 50[®] Index (Price EUR) (the "SX5E Index")

The SX5E Index is the intellectual property of STOXX Limited, Zurich, Switzerland and/or its licensors ("Licensors"), which is used under license. The Securities based on the SX5E Index are in no way sponsored, endorsed, sold or promoted by STOXX and its Licensors and neither STOXX nor its licensors shall have any liability with respect thereto.

S&P 500[®] Index (the "SPX Index")

Standard & Poor's and S&P are registered trademarks of Standard & Poor's Financial Services LLC ("**S&P**") and Dow Jones is a registered trademark of Dow Jones Trademark Holdings LLC ("**Dow Jones**") and have been licensed for use by S&P Dow Jones Indices LLC and sublicensed for certain purposes by the Issuer and its affiliates ("**Goldman**"). The SPX Index is a product of S&P Dow Jones Indices LLC, and have been licensed for use by Goldman and its affiliates. Goldman's products are not sponsored, endorsed, sold or promoted by S&P Dow Jones Indices LLC, Dow Jones, S&P, or their respective affiliates and neither S&P Dow Jones Indices LLC, Dow Jones, S&P or their respective affiliates make any representation regarding the advisability of investing in the securities.

Hang Seng China Enterprises Index (the "HSCEI Index")

The HSCEI Index is published and compiled by Hang Seng Indexes Company Limited pursuant to a licence from Hang Seng Data Services Limited. The mark and name Hang Seng China Enterprises Index are proprietary to Hang Seng Data Services Limited. Hang Seng Indexes Company Limited and Hang Seng Data Services Limited have agreed to the use of, and reference to, the HSCEI Index by Goldman Sachs International in connection with the Securities (for the purposes this paragraph, the "**Product**"), BUT NEITHER HANG SENG INDEXES COMPANY LIMITED NOR HANG SENG DATA SERVICES LIMITED WARRANTS OR REPRESENTS OR GUARANTEES TO ANY BROKER OR HOLDER OF THE PRODUCT OR ANY OTHER PERSON (i) THE ACCURACY OR COMPLETENESS OF THE HSCEI INDEX AND ITS COMPUTATION OR ANY INFORMATION RELATED THERETO; OR (ii) THE FITNESS OR SUITABILITY FOR ANY PURPOSE OF THE HSCEI INDEX OR ANY COMPONENT OR DATA COMPRISED IN IT; OR (iii) THE RESULTS WHICH MAY BE OBTAINED BY ANY PERSON FROM THE USE OF THE HSCEI INDEX OR ANY COMPONENT OR DATA COMPRISED IN IT FOR ANY PURPOSE, AND NO WARRANTY OR REPRESENTATION OR GUARANTEE OF ANY KIND WHATSOEVER RELATING TO THE INDEX IS GIVEN OR MAY BE IMPLIED. The process and basis of computation and compilation of the HSCEI Index and any of the related formula or formulae, constituent stocks and factors may at any time be changed or altered by Hang Seng Indexes Company Limited without notice. TO THE EXTENT PERMITTED BY APPLICABLE LAW, NO RESPONSIBILITY OR LIABILITY IS ACCEPTED BY HANG SENG INDEXES COMPANY LIMITED OR HANG SENG DATA SERVICES LIMITED (i) IN RESPECT OF THE USE OF AND/OR REFERENCE TO THE HSCEI INDEX BY GOLDMAN SACHS INTERNATIONAL IN CONNECTION WITH THE PRODUCT; OR (ii) FOR ANY INACCURACIES, OMISSIONS, MISTAKES OR ERRORS OF HANG SENG INDEXES COMPANY LIMITED IN THE COMPUTATION OF THE HSCEI INDEX; OR (iii) FOR ANY INACCURACIES, OMISSIONS, MISTAKES, ERRORS OR INCOMPLETENESS OF ANY INFORMATION USED IN CONNECTION WITH THE COMPUTATION OF THE HSCEI INDEX WHICH IS SUPPLIED BY ANY OTHER PERSON; OR (iv) FOR ANY ECONOMIC OR OTHER LOSS WHICH MAY BE DIRECTLY OR INDIRECTLY SUSTAINED BY ANY BROKER OR HOLDER OF THE PRODUCT OR ANY OTHER PERSON DEALING WITH THE PRODUCT AS A RESULT OF ANY OF THE AFORESAID, AND NO CLAIMS, ACTIONS OR LEGAL PROCEEDINGS MAY BE BROUGHT AGAINST HANG SENG INDEXES COMPANY LIMITED AND/OR HANG SENG DATA SERVICES LIMITED in connection with

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SUPPLEMENT(S) TO THE BASE PROSPECTUS

The Base Prospectus dated June 26, 2012 has been supplemented by the following Supplement(s):

| Supplement | Date |
|-------------------|------------------|
| Supplement No. 1 | July 25, 2012 |
| Supplement No. 2 | August 13, 2012 |
| Supplement No. 3 | October 12, 2012 |
| Supplement No. 4 | October 18, 2012 |
| Supplement No. 5 | November 8, 2012 |
| Supplement No. 6 | January 17, 2013 |
| Supplement No. 7 | February 1, 2013 |
| Supplement No. 8 | March 4, 2013 |