

PROHIBITION OF SALES TO UK RETAIL INVESTORS: The Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom ("**UK**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("**EUWA**"); (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000, as amended (the "**FSMA**") and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the "**UK PRIIPs Regulation**") for offering or selling the Securities or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling such Securities or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

Final Terms dated 31 January 2023

Credit Suisse AG, London Branch

Legal Entity Identifier (LEI): ANGGYXNX0JLX3X63JN86

Trigger Return Equity-linked Securities due March 2028

linked to **Swedbank AB, Nordea Bank Abp, DNB ASA and Svenska Handelsbanken AB** (the "**Securities**")

Series SPLB2023-268E

ISIN: SE0019761859

issued pursuant to the Trigger Redeemable and Phoenix Securities Base Prospectus

as part of the **Structured Products Programme for the issuance of Notes, Certificates and Warrants**

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such in the General Conditions, the applicable Additional Provisions, the Product Conditions and the applicable Asset Terms (as may be amended and/or supplemented up to, and including, the Issue Date), set forth in the Securities Note dated 7 July 2022, as supplemented by any supplements up to, and including, the later of the Issue Date and the date of listing of the Securities (together, the "**Securities Note**") which, together with the Registration Document dated 10 June 2022, as supplemented on 9 August 2022, 17 November 2022 and 2 December 2022 and by any further supplements up to, and including, the later of the Issue Date and the date of listing of the Securities (together, the "**Registration Document**"), constitutes a base prospectus for the purposes of the Prospectus Regulation (the "**Base Prospectus**"). This document constitutes the Final Terms of the Securities described herein for the purposes of Article 8(4) of the Prospectus Regulation and must be read in conjunction with such Base Prospectus in order to obtain all the relevant information. A summary of the Securities is annexed to these Final Terms. Copies of the documents comprising the Base Prospectus may be obtained from the website of Credit Suisse (<https://derivative.credit-suisse.com>) and the offices of the Distributor(s) specified herein.

These Final Terms comprise the final terms for the issue and public offer in Sweden and admission to trading on the regulated market of Nasdaq Stockholm AB of the Securities.

The Final Terms will be available on the website of Credit Suisse (<https://derivative.credit-suisse.com>).

1	Series Number:	SPLB2023-268E
2	Tranche Number:	Not Applicable
3	Applicable General Terms and Conditions:	General Note Conditions
4	Type of Security:	Trigger Return Securities
5	Settlement Currency:	Swedish Krona (" SEK ")
6	Institutional:	Not Applicable
PROVISIONS RELATING TO NOTES AND CERTIFICATES		Applicable
7	Aggregate Nominal Amount:	
	(i) Series:	Up to SEK 75,000,000.00
	(ii) Tranche:	Not Applicable
8	Issue Price:	100% of the Aggregate Nominal Amount

9	Specified Denomination:	SEK 10,000.00
10	Minimum Transferable Number of Securities:	Not Applicable
11	Transferable Number of Securities:	Not Applicable
12	Minimum Trading Lot:	Not Applicable
13	Issue Date:	9 Currency Business Days following the Initial Setting Date or, if such date falls on different dates for different Underlying Assets, the latest of such dates to occur (expected to be 29 March 2023)
14	Maturity Date:	10 Currency Business Days following the Final Fixing Date or, if such date falls on different dates for different Underlying Assets, the latest of such dates to occur (expected to be 30 March 2028)
15	Coupon Basis:	Applicable: Other Coupon Provisions
16	Redemption/Payment Basis:	Equity-linked
17	Put/Call Options:	Not Applicable

PROVISIONS RELATING TO WARRANTS Not Applicable

(Paragraphs 18 to 28 have been intentionally deleted)

PROVISIONS RELATING TO COUPON AMOUNTS

29	Fixed Rate Provisions (General Note Condition 4 or General Certificate Condition 4):	Not Applicable
30	Floating Rate Provisions (General Note Condition 4 or General Certificate Condition 4):	Not Applicable
31	Premium Provisions (General Note Condition 4 or General Certificate Condition 4):	Not Applicable
32	Other Coupon Provisions (Product Condition 2):	Applicable
	(i) Coupon Payment Event:	Applicable
	(a) Coupon Amount:	If a Coupon Payment Event has occurred: Memory Coupon If no Coupon Payment Event has occurred: zero
	(b) Coupon Payment Event:	On the relevant Coupon Observation Date, the Level (with regard to the Valuation Time) of each Underlying Asset is at or above the Coupon Threshold of such Underlying Asset corresponding to such Coupon Observation Date
	(c) Coupon Call/Coupon Put:	Not Applicable
	(d) Memory Coupon:	Applicable
	- Coupon Rate:	Indicatively 3%, to be determined on the Initial Setting Date (subject to a minimum of 2%)
	- t:	In respect of a Coupon Payment Date, the number of Coupon Observation Dates falling in the period commencing on, but excluding, the Issue Date and ending on, and including, such Coupon Payment Date
	(ii) Double No-Touch:	Not Applicable
	(iii) Double No-Touch Accrual:	Not Applicable
	(iv) Double No-Touch Memory:	Not Applicable
	(v) Range Accrual:	Not Applicable
	(vi) Step-Up:	Not Applicable
	(vii) Snowball:	Not Applicable
	(viii) Aggregate Coupon:	Not Applicable
	(ix) Aggregate Memory Coupon:	Not Applicable
	(x) Coupon Cap:	Not Applicable

(xi)	Coupon Floor:	Not Applicable
(xii)	FX Adjusted:	Not Applicable
(xiii)	Coupon Payment Date(s):	In respect of a Coupon Observation Date, 10 Currency Business Days following such Coupon Observation Date (or, if such date falls on different dates for different Underlying Assets, the latest of such dates to occur)
(xiv)	Coupon Threshold:	In respect of a Coupon Observation Date and an Underlying Asset, an amount equal to 80% of the Strike Price of such Underlying Asset
(xv)	Coupon Threshold (Basket):	Not Applicable
(xvi)	Coupon Observation Date(s):	In respect of an Underlying Asset, each of 16 June 2023, 16 September 2023, 16 December 2023, 16 March 2024, 16 June 2024, 16 September 2024, 16 December 2024, 16 March 2025, 16 June 2025, 16 September 2025, 16 December 2025, 16 March 2026, 16 June 2026, 16 September 2026, 16 December 2026, 16 March 2027, 16 June 2027, 16 September 2027, 16 December 2027 and 16 March 2028
(xvii)	Coupon Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of all Coupon Observation Dates
(xviii)	Coupon Observation Period(s):	Not Applicable
(xix)	Coupon Fixing Price:	Not Applicable
(xx)	Coupon Fixing Price Cap:	Not Applicable
(xxi)	Coupon Fixing Price Floor:	Not Applicable
(xxii)	Coupon Observation Averaging Dates:	Not Applicable
(xxiii)	Knock-in Coupon Cut-Off:	Not Applicable
(xxiv)	Lock-in Coupon:	Not Applicable
(xxv)	Dividend Adjusted Performance:	Not Applicable

PROVISIONS RELATING TO REDEMPTION/SETTLEMENT

33	Redemption Amount or (in the case of Warrants) Settlement Amount (Product Condition 3):	Worst of Phoenix
	(i) Redemption Option Percentage:	Applicable: 100 per cent.
	(ii) Redemption Performance:	Not Applicable
	(iii) Redemption Amount Cap/Floor:	Not Applicable
	(iv) Redemption Strike Price:	In respect of an Underlying Asset, an amount equal to 100 per cent. of the Strike Price of such Underlying Asset
	(v) Redemption FX Adjustment:	Not Applicable
	(vi) PPT:	Not Applicable
	(vii) Strike:	Not Applicable
	(viii) Nth (for the purposes of determining the relevant Worst Performing Underlying Asset):	1st lowest (i.e. the lowest) as specified in Product Condition 1
34	Initial Setting Date:	16 March 2023
35	Initial Averaging Dates:	Not Applicable
36	Final Fixing Date:	16 March 2028
37	Averaging Dates:	Not Applicable
38	Final Price:	In respect of an Underlying Asset, the Level (with regard to the Valuation Time) of such Underlying Asset on the Final Fixing Date
	(i) Final Price Cap:	Not Applicable
	(ii) Final Price Floor:	Not Applicable
39	Strike Price:	In respect of an Underlying Asset, the Level (with regard to the Valuation Time) of such Underlying Asset on the Initial Setting Date
	(i) Strike Cap:	Not Applicable

	(ii) Strike Floor:	Not Applicable
40	Knock-in Provisions:	Applicable
	(i) Knock-in Event:	On the Knock-in Observation Date, the Level (with regard to the Valuation Time) of any Underlying Asset is below the Knock-in Barrier of such Underlying Asset
	(ii) Knock-in Barrier:	In respect of the Knock-in Observation Date and an Underlying Asset, an amount equal to 60% of the Strike Price of such Underlying Asset
	(iii) Knock-in Observation Date(s):	In respect of an Underlying Asset, 16 March 2028
	(iv) Knock-in Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of the Knock-in Observation Date
	(v) Knock-in Observation Period:	Not Applicable
	- Knock-in Observation Period Start Date(s):	Not Applicable
	- Knock-in Observation Period End Date(s):	Not Applicable
	(vi) Knock-in Fixing Price:	Not Applicable
	(vii) Redemption Participation:	Not Applicable
	(viii) Floor:	Not Applicable
	(ix) Knock-out Event Override Condition:	Not Applicable
41	Knock-out Provisions:	Not Applicable
42	Trigger Redemption (Product Condition 3(c)):	Applicable
	(i) Trigger Event:	On any Trigger Barrier Observation Date, the Level (with regard to the Valuation Time) of each Underlying Asset is at or above the Trigger Barrier of such Underlying Asset
	(ii) Trigger Barrier Redemption Date(s):	In respect of a Trigger Barrier Observation Date, as specified in the table below in respect of such Trigger Barrier Observation Date
	(iii) Trigger Barrier Redemption Amount:	In respect of a Trigger Barrier Redemption Date, as specified in the table below in respect of such Trigger Barrier Redemption Date
	(iv) Trigger Barrier:	In respect of a Trigger Barrier Observation Date and an Underlying Asset, as specified in the table below in respect of such Trigger Barrier Observation Date
	(v) Trigger Barrier Observation Date(s):	In respect of an Underlying Asset and a Trigger Barrier Redemption Date, as specified in the table below in respect of such Trigger Barrier Redemption Date
	(vi) Trigger Barrier Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of all Trigger Barrier Observation Dates
	(vii) Trigger Barrier Observation Period(s):	Not Applicable

	Trigger Barrier Observation Date_n	Trigger Barrier_n	Trigger Barrier Redemption Amount_n	Trigger Barrier Redemption Date_n
1	16 March 2024	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
2	16 June 2024	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
3	16 September 2024	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
4	16 December 2024	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
5	16 March 2025	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
6	16 June 2025	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event

7	16 September 2025	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
8	16 December 2025	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
9	16 March 2026	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
10	16 June 2026	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
11	16 September 2026	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
12	16 December 2026	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
13	16 March 2027	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
14	16 June 2027	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
15	16 September 2027	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
16	16 December 2027	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
17	16 March 2028	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event

(viii)	Knock-in Event Override Condition:	Not Applicable
(ix)	Trigger Barrier Fixing Price:	Not Applicable
(x)	Trigger Coupon Override Condition:	Not Applicable
(xi)	Trigger Knock-out Barrier:	Not Applicable
(xii)	Trigger Knock-out Event:	Not Applicable
(xiii)	Trigger Knock-out Observation Period Start Date(s):	Not Applicable
(xiv)	Trigger Knock-out Observation Period End Date(s):	Not Applicable
43	Lock-in Redemption:	Not Applicable
44	Single Factor Trigger Redeemable (Step-Up) / Single Factor Trigger Redeemable (Star) / Worst of Trigger Redeemable (Step-Up) / Worst of Trigger Redeemable (Star):	Not Applicable
45	Knock-in Put Spread:	Not Applicable
46	Details relating to Instalment Securities:	Not Applicable
47	Physical Settlement Provisions (Product Condition 4):	Not Applicable
48	Put Option:	Not Applicable
49	Call Option:	Not Applicable
50	Unscheduled Termination Amount:	
(i)	Unscheduled Termination at Par:	Not Applicable

	(ii) Minimum Payment Amount:	Not Applicable
	(iii) Deduction for Hedge Costs:	Not Applicable
51	Payment Disruption:	Not Applicable
52	Interest and Currency Rate Additional Disruption Event:	Not Applicable
53	Sanctions Disruption:	Not Applicable
54	Dividend Adjusted Performance:	Not Applicable

UNDERLYING ASSET(S)

55 List of Underlying Asset(s): Applicable

i	Underlying Asset _i	Weight _i	Composite _i
1	The ordinary shares of Swedbank AB (the " Swedbank AB Shares ")	Not Applicable	Not Applicable
2	The ordinary shares of Nordea Bank Abp (the " Nordea Bank Abp Shares ")	Not Applicable	Not Applicable
3	The ordinary shares of DNB ASA (the " DNB ASA Shares ")	Not Applicable	Not Applicable
4	The ordinary shares of Svenska Handelsbanken AB (the " Svenska Handelsbanken AB Shares ")	Not Applicable	Not Applicable

56 Equity-linked Securities: Applicable

Single Share, Share Basket or Multi-Asset Basket: Share Basket

1	(i) Share Issuer:	Swedbank AB
	(ii) Share:	The Swedbank AB Shares
	(iii) ISIN:	SE0000242455
	(iv) Bloomberg Code:	SWEDA SS Equity
	(v) Information Source:	http://www.nasdaqomxnordic.com
	(vi) Exchange:	Nasdaq Stockholm
	(vii) Related Exchange:	All Exchanges
	(viii) Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
	(ix) Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, each Coupon Observation Date, each Trigger Barrier Observation Date, the Knock-in Observation Date and the Final Fixing Date: Share Basket and Reference Dates - Individual / Individual
	(x) Adjustment basis for Share Basket and Averaging Reference Dates:	Not Applicable
	(xi) Trade Date:	14 March 2023
	(xii) Jurisdictional Event:	Not Applicable
	(xiii) Jurisdictional Event Jurisdiction(s):	Not Applicable
	(xiv) Share Substitution:	Applicable
	(xv) Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Change of Exchange:	Applicable
	(c) Foreign Ownership Event:	Not Applicable
	(d) FX Disruption:	Not Applicable
	(e) Insolvency Filing:	Applicable
	(f) Hedging Disruption:	Applicable
	(g) Increased Cost of Hedging:	Not Applicable

	(h)	Loss of Stock Borrow:	Not Applicable
	(i)	Increased Cost of Stock Borrow:	Not Applicable
	(j)	Disrupted Day Event:	Applicable
	(k)	Tax Disruption	Applicable
	(xvi)	Dividend Adjusted Performance:	Not Applicable
2	(i)	Share Issuer:	Nordea Bank Abp
	(ii)	Share:	The Nordea Bank Abp Shares
	(iii)	ISIN:	FI4000297767
	(iv)	Bloomberg Code:	NDA SS Equity
	(v)	Information Source:	http://www.nasdaqomxnordic.com
	(vi)	Exchange:	Nasdaq Stockholm
	(vii)	Related Exchange:	All Exchanges
	(viii)	Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
	(ix)	Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, each Coupon Observation Date, each Trigger Barrier Observation Date, the Knock-in Observation Date and the Final Fixing Date: Share Basket and Reference Dates - Individual / Individual
	(x)	Adjustment basis for Share Basket and Averaging Reference Dates:	Not Applicable
	(xi)	Trade Date:	14 March 2023
	(xii)	Jurisdictional Event:	Not Applicable
	(xiii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
	(xiv)	Share Substitution:	Applicable
	(xv)	Additional Disruption Events:	
	(a)	Change in Law:	Change in Law Option 1 Applicable
	(b)	Change of Exchange:	Applicable
	(c)	Foreign Ownership Event:	Not Applicable
	(d)	FX Disruption:	Not Applicable
	(e)	Insolvency Filing:	Applicable
	(f)	Hedging Disruption:	Applicable
	(g)	Increased Cost of Hedging:	Not Applicable
	(h)	Loss of Stock Borrow:	Not Applicable
	(i)	Increased Cost of Stock Borrow:	Not Applicable
	(j)	Disrupted Day Event:	Applicable
	(k)	Tax Disruption	Applicable
	(xvi)	Dividend Adjusted Performance:	Not Applicable
3	(i)	Share Issuer:	DNB ASA
	(ii)	Share:	The DNB ASA Shares
	(iii)	ISIN:	NO0010161896
	(iv)	Bloomberg Code:	DNB NO Equity
	(v)	Information Source:	www.oslobors.no
	(vi)	Exchange:	Oslo Stock Exchange
	(vii)	Related Exchange:	All Exchanges
	(viii)	Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1

	(ix)	Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, each Coupon Observation Date, each Trigger Barrier Observation Date, the Knock-in Observation Date and the Final Fixing Date: Share Basket and Reference Dates - Individual / Individual
	(x)	Adjustment basis for Share Basket and Averaging Reference Dates:	Not Applicable
	(xi)	Trade Date:	14 March 2023
	(xii)	Jurisdictional Event:	Not Applicable
	(xiii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
	(xiv)	Share Substitution:	Applicable
	(xv)	Additional Disruption Events:	
	(a)	Change in Law:	Change in Law Option 1 Applicable
	(b)	Change of Exchange:	Applicable
	(c)	Foreign Ownership Event:	Not Applicable
	(d)	FX Disruption:	Not Applicable
	(e)	Insolvency Filing:	Applicable
	(f)	Hedging Disruption:	Applicable
	(g)	Increased Cost of Hedging:	Not Applicable
	(h)	Loss of Stock Borrow:	Not Applicable
	(i)	Increased Cost of Stock Borrow:	Not Applicable
	(j)	Disrupted Day Event:	Applicable
	(k)	Tax Disruption	Applicable
	(xvi)	Dividend Adjusted Performance:	Not Applicable
4	(i)	Share Issuer:	Svenska Handelsbanken AB
	(ii)	Share:	The Svenska Handelsbanken AB Shares
	(iii)	ISIN:	SE0007100599
	(iv)	Bloomberg Code:	SHBA SS Equity
	(v)	Information Source:	http://www.nasdaqomxnordic.com
	(vi)	Exchange:	Nasdaq Stockholm
	(vii)	Related Exchange:	All Exchanges
	(viii)	Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
	(ix)	Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, each Coupon Observation Date, each Trigger Barrier Observation Date, the Knock-in Observation Date and the Final Fixing Date: Share Basket and Reference Dates - Individual / Individual
	(x)	Adjustment basis for Share Basket and Averaging Reference Dates:	Not Applicable
	(xi)	Trade Date:	14 March 2023
	(xii)	Jurisdictional Event:	Not Applicable
	(xiii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
	(xiv)	Share Substitution:	Applicable
	(xv)	Additional Disruption Events:	
	(a)	Change in Law:	Change in Law Option 1 Applicable
	(b)	Change of Exchange:	Applicable
	(c)	Foreign Ownership Event:	Not Applicable
	(d)	FX Disruption:	Not Applicable

	(e) Insolvency Filing:	Applicable
	(f) Hedging Disruption:	Applicable
	(g) Increased Cost of Hedging:	Not Applicable
	(h) Loss of Stock Borrow:	Not Applicable
	(i) Increased Cost of Stock Borrow:	Not Applicable
	(j) Disrupted Day Event:	Applicable
	(k) Tax Disruption	Applicable
	(xvi) Dividend Adjusted Performance:	Not Applicable
57	Index-linked Securities:	Not Applicable
58	Commodity-linked Securities:	Not Applicable
59	Commodity Index-linked Securities:	Not Applicable
60	ETF-linked Securities:	Not Applicable
61	ETC-linked Securities:	Not Applicable
62	FX-linked Securities:	Not Applicable
63	FX Index-linked Securities:	Not Applicable
64	Inflation Index-linked Securities:	Not Applicable
65	Interest Rate Index-linked Securities:	Not Applicable
66	Cash Index-linked Securities:	Not Applicable
67	Multi-Asset Basket-linked Securities:	Not Applicable
68	Valuation Time:	As determined in accordance with Equity-linked Securities Asset Term 1

GENERAL PROVISIONS

69	(i) Form of Securities:	Registered Securities
	(ii) Global Security:	Not Applicable
	(iii) Held under the NSS:	Not Applicable
	(iv) Intended to be held in a manner which would allow Eurosystem eligibility:	Not Applicable
	(v) The Issuer intends to permit indirect interests in the Securities to be held through CREST Depository Interests to be issued by the CREST Depository:	Not Applicable
70	Financial Centre(s):	Not Applicable
71	Business Centre(s):	Not Applicable
72	Listing and Admission to Trading:	Application will be made for the Securities to be listed on and admitted to trading on the regulated market of Nasdaq Stockholm AB with effect from on or around the Issue Date provided, however, no assurance can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date or any specific date thereafter)
73	Security Codes and Ticker Symbols:	
	ISIN:	SE0019761859
	Common Code:	Not Applicable
	Swiss Security Number:	123756488
	Telekurs Ticker:	Not Applicable
	WKN Number:	Not Applicable
74	Clearing and Trading:	
	Clearing System(s) and any relevant identification number(s):	Euroclear Sweden AB The trade date is 14 March 2023

75	Delivery:	Delivery against payment
76	Agents:	
	Calculation Agent:	Credit Suisse International One Cabot Square London E14 4QJ United Kingdom
	Fiscal Agent:	Nordea Bank Abp, filial i Sverige Smålandsgatan 17 105 71 Stockholm Sweden
	Paying Agent(s):	Nordea Bank Abp, filial i Sverige Smålandsgatan 17 105 71 Stockholm Sweden
	Additional Agents:	Applicable
	Registrar:	Euroclear Sweden AB Box 191 SE-101 23 Stockholm Sweden
	Issuing Agent (Emissionsinstitut):	Nordea Bank Abp, filial i Sverige Smålandsgatan 17 105 71 Stockholm Sweden
77	Dealer(s):	Credit Suisse International
78	Specified newspaper for the purposes of notices to Securityholders:	Not Applicable
79	871(m) Securities:	The Issuer has determined that the Securities (without regard to any other transactions) should not be treated as transactions that are subject to U.S. withholding tax under section 871(m)
80	Prohibition of Sales to EEA Retail Investors:	Not Applicable
	Prohibition of Sales to UK Retail Investors:	Applicable - see the cover page of these Final Terms
81	Additional U.S. Tax Selling Restrictions:	Applicable – see "Additional U.S. Tax Selling Restrictions" under "United States", as set out in the section headed "Selling Restrictions"
82	Additional Provisions:	Not Applicable

PART B - OTHER INFORMATION

TERMS AND CONDITIONS OF THE OFFER	Applicable
1 Offer Price:	100% of the Aggregate Nominal Amount
2 Total amount of the Securities offered to the public/admitted to trading. If the amount is not fixed, an indication of the maximum amount of the Securities to be offered (if available) and a description of the arrangements and time for announcing to the public the definitive amount of the offer:	Up to SEK 75,000,000.00 To be determined on the basis of the demand for the Securities and prevailing market conditions and published in accordance with Article 17 of the Prospectus Regulation.
3 Conditions (in addition to those specified in the Securities Note) to which the offer is subject:	The offer of the Securities is conditional on their issue. The Issuer reserves the right to withdraw the offer for any reason at any time during the offer period and/or to cancel the issue of the Securities for any reason at any time on or prior to the Issue Date. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such a right, each such potential investor will not be entitled to subscribe or otherwise purchase any Securities. The Distributor will repay the Offer Price and any commission paid by any investor without interest.
4 The time period during which the offer will be open (" Offer Period "):	An offer of the Securities will be made (subject to the conditions set out herein and in the Securities Note) other than pursuant to Article 1(4) of the Prospectus Regulation, in Sweden during the period from, and including, 1 February 2023 to, and including, 9 March 2023. The Offer Period may be discontinued at any time. Notice of the early closure of the Offer Period will be made to investors by appropriate means (and also through a notice published on the Distributor's website, if available). See further the section entitled "Details of the minimum and/or maximum amount of the application" set out in item 7 below.
5 Description of the application process:	Prospective investors may apply to the Distributor to subscribe for Securities in accordance with the arrangements existing between the Distributor and its customers relating to the subscription of securities generally. Investors will be notified by the Distributor of the amount allotted. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription for the Securities.
6 Description of the possibility to reduce subscriptions and manner for refunding amounts paid in excess by applicants:	Not Applicable
7 Details of the minimum and/or maximum amount of the application:	There is no minimum amount of application. All of the Securities requested through the Distributor during the Offer Period will be assigned up to the maximum amount of the offer.
8 Details of the method and time limits for paying up and delivering the Securities:	Payments for the Securities shall be made to the Distributor in accordance with the arrangements existing between the Distributor and its customers relating to the subscription of securities generally, as instructed by the Distributor. The Securities are expected to be delivered to the purchasers' respective book entry securities accounts on or around the date as notified by the Distributor.
9 Manner in and date on which results of the offer are to be made public:	The results of the offer will be published on the Distributor's website following the closing of the Offer Period on or around the Issue Date or, if such website is not available, the results of the offer will be available upon request from the Distributor.
10 Process for notifying applicants of the amount allotted and an indication whether dealing may begin before notification is made:	Applicants will be notified by the Distributor of the success of their application. No dealings in the Securities may take place prior to the Issue Date.
11 Amount of any expenses and taxes charged to the subscriber or purchaser:	Credit Suisse Bank (Europe), S.A. (as an intermediary between the Dealer and each Distributor) ("CSEB") will pay a fee to the Distributor in connection with the offer of up to 6% of the Specified Denomination per Security upfront. The Offer Price and the terms of the Securities take into account such fee and may be more than the market value of the Securities on the Issue Date. The Issuer is not aware of any expenses or taxes specifically charged to the subscriber and not disclosed herein.
12 Name(s) and address(es), to the extent known to the Issuer, of the placers (" Distributors ") in the various countries where the offer takes place:	Garantum Fondkommission AB Norrmlalmstorg 16 Box 7364 103 90 Stockholm Its Legal Entity Identifier (LEI) is 549300SUPDLSXO6YWJ42, incorporated in Sweden as a limited liability company under the laws of Sweden
13 Consent:	The Issuer consents to the use of the Base Prospectus by the financial intermediary/ies (" Authorised Offeror(s) "), during the Offer Period and subject to the conditions, as provided as follows:

- | | | |
|-----|-----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (a) | Name and address of Authorised Offeror(s): | See item 12 above |
| (b) | Offer period for which use of the Base Prospectus is authorised by the Authorised Offeror(s): | Offer Period |
| (c) | Conditions to the use of the Base Prospectus by the Authorised Offeror(s): | The Base Prospectus may only be used by the Authorised Offeror(s) to make offerings of the Securities in the jurisdiction(s) in which the Non-exempt Offer is to take place. |

The Issuer also consents to the use of the Prospectus by CSEB during the Offer Period in the jurisdiction(s) in which the Non-exempt Offer is to take place.

If you intend to purchase Securities from an Authorised Offeror, you will do so, and such offer and sale will be made, in accordance with any terms and other arrangements in place between such Authorised Offeror and you, including as to price and settlement arrangements. The Issuer will not be a party to any such arrangements and, accordingly, the Base Prospectus does not contain any information relating to such arrangements. The terms and conditions of such offer should be provided to you by that Authorised Offeror at the time the offer is made. None of the Issuer, any Dealer and CSEB has any responsibility or liability for such information provided by that Authorised Offeror.

INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER

So far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer, save for any fees payable to the Distributor.

Credit Suisse Bank (Europe), S.A. (as an intermediary between the Dealer and each Distributor) ("CSEB") will pay a fee to the Distributor in connection with the offer of up to 6% of the Specified Denomination per Security upfront.

The Offer Price and the terms of the Securities take into account such fee and may be more than the market value of the Securities on the Issue Date.

PERFORMANCE OF SHARE/INDEX/COMMODITY/COMMODITY INDEX/ETF SHARE/ETC/FX RATE/FX INDEX/INFLATION INDEX/INTEREST RATE INDEX/CASH INDEX AND OTHER INFORMATION CONCERNING THE UNDERLYING ASSET(S)

Information on the Underlying Assets, including information about past and future performance as well as volatility, can be found free of charge on the following websites:

- (i) Swedbank AB: <http://www.nasdaqomxnordic.com>
- (ii) Nordea Bank Abp: <http://www.nasdaqomxnordic.com>
- (iii) DNB ASA: www.oslobors.no
- (iv) Svenska Handelsbanken AB: <http://www.nasdaqomxnordic.com>

The information appearing on such websites does not form part of these Final Terms.

The Securities relate to a basket of Underlying Assets. The Securities have a "worst of" feature and therefore no weightings apply.

POST-ISSUANCE INFORMATION

The Issuer will not provide any post-issuance information with respect to the Underlying Assets, unless required to do so by applicable law or regulation.

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

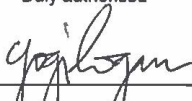
- | | | |
|-------|-------------------------------------------------------------|-------------------------------------------------------|
| (i) | Reasons for the offer: | See "Use of Proceeds" section in the Securities Note. |
| (ii) | Estimated net proceeds: | Up to SEK 75,000,000.00 |
| (iii) | Estimated total expenses: | Not Applicable |
| (iv) | Estimate of total expenses related to admission to trading: | Not Applicable |

Signed on behalf of the Issuer:

By:  _____

Julien Bieren
Managing Director

Duly authorised

By:  _____
Duly authorised

Yogamoorthy Logan
Managing Director

SUMMARY - TRIGGER REDEEMABLE AND PHOENIX SECURITIES

INTRODUCTION AND WARNINGS

Name of the Securities: Trigger Return Equity-linked Securities due March 2028 linked to Swedbank AB, Nordea Bank Abp, DNB ASA and Svenska Handelsbanken AB (ISIN: SE0019761859; **Series Number:** SPLB2023-268E) (the "**Securities**").

The Issuer: The Issuer is Credit Suisse AG ("**CS**"), acting through its London Branch at One Cabot Square, London, E14 4QJ, United Kingdom and its Legal Entity Identifier (LEI) is: ANGGYXNX0JLX3X63JN86.

The Authorised Offeror(s): The authorised offeror (the "**Authorised Offeror**") is Garantum Fondkommission AB (the "**Distributor**") a company incorporated in Sweden and governed by the laws of Sweden. Its Legal Entity Identifier (LEI) is 549300SUPDLSX06YWJ42 and its address is: Normalmstorg 16, Box 7364, 103 90 Stockholm, Sweden.

Competent authority: The Base Prospectus, under which the Securities are offered, was approved on 7 July 2022. The competent authority approving the Securities Note and the Registration Document (each as supplemented from time to time) comprising the Base Prospectus is the Luxembourg *Commission de Surveillance du Secteur Financier* of 283, route d'Arlon, L-1150 Luxembourg (Telephone number: (+352) 26 25 1-1; Fax number: (+352) 26 25 1-2601; Email: direction@cssf.lu).

This Summary should be read as an introduction to the prospectus (including the Final Terms). Any decision to invest in the Securities should be based on a consideration of the prospectus as a whole. Investors could lose all or part of the invested capital. Where a claim relating to the information contained in the prospectus is brought before a court, the plaintiff investor might, under national law, have to bear the costs of translating the prospectus before the legal proceedings are initiated. Civil liability attaches only to those persons who have tabled the summary, including any translation thereof, but only where the summary is misleading, inaccurate or inconsistent, when read together with the other parts of the prospectus or where it does not provide, when read together with the other parts of the prospectus, key information in order to aid investors when considering whether to invest in the Securities.

You are about to purchase a product that is not simple and may be difficult to understand.

KEY INFORMATION ON THE ISSUER

Who is the Issuer of the Securities?

Domicile and legal form, law under which the Issuer operates and country of incorporation

Credit Suisse AG ("**CS**" or "**Credit Suisse**") (LEI: ANGGYXNX0JLX3X63JN86) is incorporated under Swiss law as a corporation (*Aktiengesellschaft*) and domiciled in Zurich, Switzerland and operates under Swiss law.

Issuer's principal activities

The principal activities of CS are the provision of financial services in the areas of private banking, investment banking and asset management.

Major shareholders, including whether it is directly or indirectly owned or controlled and by whom

CS is wholly owned by Credit Suisse Group AG.

Key managing directors

The key managing directors of the issuer are members of the issuer's Executive Board. These are: Ulrich Körner (Chief Executive Officer), Francesco De Ferrari, Markus Diethelm, Christine Graeff, Joanne Hannaford, Dixit Joshi, Edwin Low, Francesca McDonagh, Nita Patel and David Wildermuth.

Statutory auditors

CS's independent auditor and statutory auditor for the fiscal years ending 31 December 2021 and 31 December 2020 was PricewaterhouseCoopers AG, Birchstrasse 160 8050 Zurich, Switzerland.

CS's independent auditor and statutory auditor for the fiscal year ending 31 December 2019 was KPMG AG, Râffelstrasse 28, 8045 Zurich, Switzerland.

CS has mandated BDO AG, Fabrikstrasse 50, 8031 Zurich, as special auditor for the purposes of issuing the legally required report for capital increases in accordance with Article 652f of the Swiss Code of Obligations.

What is the key financial information regarding the Issuer?

CS derived the key financial information included in the tables below as of and for the years ended 31 December 2021, 2020 and 2019 from the Annual Report 2021, except where noted. The key financial information included in the tables below as of and for the nine months ended 30 September 2022 and 30 September 2021 was derived from the Form 6-K Dated 27 October 2022 and the Form 6-K Dated 2 November 2022. The consolidated financial statements were prepared in accordance with accounting principles generally accepted in the US (US GAAP) and are stated in Swiss francs (CHF).

CS consolidated statements of operations					
(CHF million)	Interim 9 months ended 30 September 2022 (unaudited)	Interim 9 months ended 30 September 2021 (unaudited)	Year ended 31 December 2021 (audited)	Year ended 31 December 2020 (audited)	Year ended 31 December 2019 (audited)
Net revenues	11,993	18,386	23,042	22,503	22,686
Of which: Net interest income	3,885	4,578	5,925	5,960	7,049
Of which: Commissions and fees	6,955	10,172	13,180	11,850	11,071

Of which: Trading revenues	66	2,523	2,371	3,178	1,773
Provision for credit losses	(26)	4,228	4,209	1,092	324
Total operating expenses	14,101	13,188	18,924	18,200	17,969
Of which: Commission expenses	802	959	1,243	1,256	1,276
Income/(loss) before taxes	(2,082)	970	(91)	3,211	4,393
Net income/(loss) attributable to shareholders	(5,969)	507	(929)	2,511	3,081

CS consolidated balance sheets			
CHF million)	As of 30 September 2022 (unaudited)	As of 31 December 2021 (audited)	As of 31 December 2020 (audited)
Total assets	703,274	759,214	822,831
Of which: Net loans	290,264	300,358	300,341
Of which: Brokerage receivables	10,790	16,689	35,943
Total liabilities	656,778	711,127	775,772
Of which: Customer deposits	372,514	393,841	392,039
Of which: Short-term borrowings	24,550	25,336	21,308
Of which: Long-term debt	155,834	160,695	160,279
Of which: Brokerage payables	8,212	13,062	21,655
Total equity	46,496	48,087	47,059
Of which: Total shareholders' equity	45,810	47,390	46,264
Metrics (in %)			
Swiss CET1 ratio	14.6	16.5	14.7
Swiss TLAC ratio	35.1	37.5	35.3
Swiss TLAC leverage ratio	11.4	11.2	12.1

What are the key risks that are specific to the Issuer?

The Issuer is subject to the following key risks:

- Liquidity risk arising from potential inability to borrow or access the capital markets on suitably favourable terms (including due to adverse changes in its credit ratings) or to sell its assets. This may also arise from increased liquidity costs. CS relies significantly on its deposit base for funding, which may not continue to be a stable source of funding over time.
- Risks arising from the suspension and ongoing liquidation of certain supply chain finance funds and the failure of a US-based hedge fund to meet its margin commitments (and CS's exit from its positions relating thereto), in respect of which a number of regulatory and other inquiries, investigations and actions have been initiated or are being considered. In addition, there are risks arising from the impact of market fluctuations and volatility on CS's investment activities (against which its hedging strategies may not prove effective). The spread of COVID-19 and resulting government controls and containment measures implemented around the world have caused severe disruption to global supply chains, labour markets and economic activity, which have contributed to rising inflationary pressure and a spike in market volatility. The withdrawal of emergency monetary policies and liquidity support measures put in place by central banks during earlier stages of the COVID-19 pandemic may negatively affect economic growth and adversely affect CS's businesses, operations and financial performance. The spread of COVID-19 is continuing to have an adverse impact on the global economy, the severity and duration of which is difficult to predict. The COVID-19 pandemic has significantly impacted, and may continue to adversely affect, CS's credit loss estimates, mark-to-market losses, trading revenues, net interest income and potential goodwill assessments, and may also adversely affect CS's ability to successfully realise its strategic objectives and goals. CS is also exposed to other unfavourable economic, monetary, political, legal, regulatory and other developments in the countries in which it operates (as well as countries in which CS does not currently conduct business), including the escalating conflict between Russia and Ukraine, as a result of which the United States, European Union, United Kingdom and other countries have imposed, and may further impose, financial and economic sanctions and export controls targeting certain Russian entities and/or individuals (such that CS may face restrictions (including any Russian countermeasures) on engaging with certain consumer and/or institutional businesses), and which could lead to regional and/or global instability, as well as adversely affect commodity and other financial markets or economic conditions. In addition, there are uncertainties regarding the discontinuation of benchmark rates. CS's significant positions in the real estate sector, and other large and concentrated positions, can also expose it to larger losses. Many of these market risk factors, including the impact of COVID-19, may increase other risks, including CS's credit risk exposures, which exist across a large variety of transactions and counterparties and in respect of which it may have inaccurate or incomplete information. These are exacerbated by adverse economic conditions and market volatility, including as a result of any defaults by large financial institutions (or any concerns relating thereto).

3. On 27 October 2022, CS announced a comprehensive new strategic direction and significant changes to its structure and organisation. CS's goals, its strategy for implementing them, and the completion of the announced measures are based on a number of key assumptions, including in relation to the future economic environment and the economic growth of certain geographic regions, the regulatory landscape, its ability to meet certain financial goals, and the confidence of clients, counterparties, employees and other stakeholders, including regulatory authorities, in this strategy and in CS's ability to implement it. If CS is unable to implement its strategy successfully in whole or in part, or should the strategic initiatives once implemented fail to produce the expected benefits, CS's financial results and its share price may be materially and adversely affected. CS's proposed goals may also increase its exposure to certain risks, including but not limited to credit risks, market risks, liquidity risks, operational risks and regulatory risks, and such risks may evolve in a way that is not under CS's control or entirely possible to predict. CS's strategy involves exiting certain businesses, and CS anticipates that revenues and income for the Investment Bank in particular will be materially reduced as a result. CS's ability to attract and retain clients, as well as its ability to hire and retain highly qualified employees, also may be adversely affected by these changes. CS anticipates that the implementation of its strategy may result in further impairments and write-downs, including in relation to goodwill and the revaluation of its deferred tax assets, which may have a material adverse effect on its results of operations and financial condition. In addition, implementing certain measures will entail the incurrence of significant restructuring expenses, including software and real estate impairments, estimated to be on the order of CHF 2.9 billion through the end of 2024, although they could exceed this level.
4. Country, regional and political risk in the regions in which CS has clients or counterparties, which may affect their ability to perform their obligations to CS. In part because an element of CS's strategy is to increase CS's wealth management businesses in emerging market countries, it may face increased exposure to economic, financial and political disruptions in those countries, which could result in significant losses. Related fluctuations in exchange rates for currencies (particularly for the US dollar) may also adversely affect CS.
5. A wide variety of operational risks arising from inadequate or failed internal processes, people, systems or from external events, including breaches of cyber-security and other failures of information technology. CS relies heavily on financial, accounting and other data processing systems, which are varied and complex, and may face additional technology risks due to the global nature of its operations. CS is thereby exposed to risks arising from human error, negligence, employee misconduct (including errors in judgement, fraud, malice, and/or engaging in violations of applicable laws, rules, policies or procedures), accidental technology failure, cyber-attack and information or security breaches. This also exposes CS to risk from non-compliance with existing policies or regulations. Protecting against threats to CS's cyber- security and data protection systems requires significant financial and human resources. Cybersecurity risks have also significantly increased in recent years in part due to the growing number and increasingly sophisticated activities of malicious cyber actors. The ongoing global COVID-19 pandemic has increased the vulnerability and likelihood of damage to CS's information technology systems as a result of a cybersecurity incident because of the wide-scale and prolonged shift to remote working for CS's employees and the increased reliance by CS's customers on remote (digital) banking services. CS's existing risk management procedures and policies may not be fully effective in mitigating its risk exposures in all economic market environments or against all types of risk, including risks that CS fails to identify, anticipate or mitigate, in whole or in part, which may result in unexpected, material losses. In addition, inadequacies or lapses in CS's risk management procedures, policies, tools, metrics and modelling can require significant resources and time to remediate, lead to non-compliance with laws, rules and regulations and attract heightened regulatory scrutiny, exposing CS to regulatory investigations or legal proceedings and subjecting it to litigation or regulatory fines, penalties or other sanctions, or capital surcharges or add-ons, as well as reputational damage. Moreover, CS's actual results may differ materially from its estimates and valuations, which are based upon judgement and available information and rely on predictive models and processes. The same is true of CS's accounting treatment of off- balance sheet entities, including special purpose entities, which requires it to exercise significant management judgement in applying accounting standards; these standards (and their interpretation) have changed and may continue to change. In addition, physical and transition climate risks could have a financial impact on CS either directly, through its physical assets, costs and operations, or indirectly, through its financial relationships with its clients. Given the growing volume of nascent climate and sustainability-related laws, rules and regulations, increasing demand from various stakeholders for environmentally sustainable products and services and regulatory scrutiny, CS may be subject to increasing litigation, enforcement and contract liability risks in connection with climate change, environmental degradation and other environmental social and governance related issues.
6. CS's exposure to legal risks is significant and difficult to predict and the volume and amount of damages claimed in litigation, regulatory proceedings and other adversarial proceedings against financial services firms continues to increase in many of the principal markets in which CS operates. CS's business is highly regulated, and existing, new or changed laws, rules and regulations (including in relation to sanctions) and monetary policy applicable to CS (as well as regulations and changes in enforcement practices applicable to its clients) may adversely affect its business and ability to execute its strategic plans and increase costs, as well as impact the demand from clients for CS's services. Moreover, CS's ability to attract and retain customers, clients, investors and employees, and conduct business transactions with its counterparties, could be adversely affected to the extent its reputation is damaged, which could arise from various sources, including if its procedures and controls fail (or appear to fail). In addition, Swiss resolution proceedings may affect CS's shareholders and creditors.
7. CS faces intense competition in all financial services markets, which has increased as a result of consolidation, as well as new and emerging technologies (including trends towards direct access to automated and electronic markets, robo-advising, digital assets and the move to more automated trading platforms). New technologies, such as cryptocurrency and blockchain, may disrupt the financial services industry and require CS to commit further resources to adapt its products and services. In this highly competitive environment, CS's performance is affected by its ability to recruit and retain highly skilled employees.

KEY INFORMATION ON THE SECURITIES

What are the main features of the Securities?

Type, class and security identification number(s): The Securities of a Series are notes in registered form governed by English law and will be uniquely identified by ISIN: SE0019761859; Swiss Security Number: 123756488; Series Number: SPLB2023-268E.

Currency, nominal amount/denomination, aggregate nominal amount and term of the Securities:

The currency of the Securities will be Swedish Krona ("**SEK**") (the "**Settlement Currency**"). The nominal amount (the "**Nominal Amount**") or specified denomination (the "**Specified Denomination**") per Security is SEK 10,000.00. Up to SEK 75,000,000.00 in aggregate nominal amount of Securities will be offered.

The term of the Securities is from the issue date to the Maturity Date. The scheduled maturity date (the "**Maturity Date**") of the Securities is 10 currency business days following the Final Fixing Date (expected to be 30 March 2028).

Rights attached to the Securities: The Securities will give each holder of Securities (a "**Securityholder**") the right to receive the following:

- the Coupon Amount(s) payable (if any); and

- the potential payment of a Trigger Barrier Redemption Amount following the occurrence of a Trigger Event; or
- the payment of the Redemption Amount on the Maturity Date.

COUPON AMOUNT(S)

If a Coupon Payment Event has occurred in respect of a Coupon Observation Date, the Coupon Amount payable on the Coupon Payment Date corresponding to such Coupon Observation Date shall be (a) the *product* of (i) the Nominal Amount, (ii) the Coupon Rate, and (iii) the number of Coupon Observation Dates that have occurred *minus* (b) the *sum* of the Coupon Amounts (if any) paid in respect of such Security on each Coupon Payment Date preceding such Coupon Payment Date.

If no Coupon Payment Event has occurred in respect of a Coupon Observation Date, the Coupon Amount payable on the Coupon Payment Date corresponding to such Coupon Observation Date shall be zero.

Where:

- **Coupon Observation Date(s):** each of 16 June 2023, 16 September 2023, 16 December 2023, 16 March 2024, 16 June 2024, 16 September 2024, 16 December 2024, 16 March 2025, 16 June 2025, 16 September 2025, 16 December 2025, 16 March 2026, 16 June 2026, 16 September 2026, 16 December 2026, 16 March 2027, 16 June 2027, 16 September 2027, 16 December 2027 and 16 March 2028.
- **Coupon Payment Date(s):** 10 currency business days following the relevant Coupon Observation Date.
- **Coupon Payment Event:** if on the relevant Coupon Observation Date, the Level of each underlying asset at the Valuation Time is at or above the Coupon Threshold of such underlying asset corresponding to such Coupon Observation Date.
- **Coupon Rate:** indicatively 3%, subject to a minimum of 2%.
- **Coupon Threshold:** 80% of the relevant Strike Price.
- **Initial Setting Date:** 16 March 2023.
- **Level:** the price of the relevant underlying asset quoted on the relevant exchange.
- **Strike Price:** the Level of the relevant underlying asset at the Valuation Time on the Initial Setting Date.
- **Valuation Time:** the scheduled closing time on the relevant exchange.

TRIGGER BARRIER REDEMPTION AMOUNT

If a Trigger Event occurs, the Issuer shall redeem the Securities on the Trigger Barrier Redemption Date at the Trigger Barrier Redemption Amount in respect of such Trigger Barrier Redemption Date, together with any Coupon Amount payable on such Trigger Barrier Redemption Date. For the avoidance of doubt, upon the occurrence of a Trigger Event, no Redemption Amount and no further Coupon Amounts shall be payable after such Trigger Barrier Redemption Date.

Where:

- **Trigger Barrier Redemption Amount:** 100 per cent. of the Nominal Amount.

n	Trigger Barrier Observation Date _n	Trigger Barrier _n
1	16 March 2024	90% of the relevant Strike Price
2	16 June 2024	90% of the relevant Strike Price
3	16 September 2024	90% of the relevant Strike Price
4	16 December 2024	90% of the relevant Strike Price
5	16 March 2025	90% of the relevant Strike Price
6	16 June 2025	90% of the relevant Strike Price
7	16 September 2025	90% of the relevant Strike Price
8	16 December 2025	90% of the relevant Strike Price
9	16 March 2026	90% of the relevant Strike Price
10	16 June 2026	90% of the relevant Strike Price
11	16 September 2026	90% of the relevant Strike Price
12	16 December 2026	90% of the relevant Strike Price
13	16 March 2027	90% of the relevant Strike Price
14	16 June 2027	90% of the relevant Strike Price
15	16 September 2027	90% of the relevant Strike Price
16	16 December 2027	90% of the relevant Strike Price
17	16 March 2028	90% of the relevant Strike Price

- **Trigger Barrier Redemption Date(s):** 10 currency business days following the occurrence of a Trigger Event.

- **Trigger Event:** if on any Trigger Barrier Observation Date, the Level of each underlying asset at the Valuation Time is at or above the Trigger Barrier of such underlying asset.

REDEMPTION AMOUNT

The Issuer shall redeem the Securities on the Maturity Date at the redemption amount (the "**Redemption Amount**"), determined in accordance with paragraph (a) or (b) below:

- (a) if a Knock-in Event has occurred, the *product* of (i) the Nominal Amount and (ii) the Worst Final Price *divided* by the Worst Redemption Strike Price; or
- (b) if no Knock-in Event has occurred, the *product* of (i) the Nominal Amount and (ii) 100 per cent.

If a Trigger Event occurs, then no Redemption Amount shall be payable and the Securities will be redeemed pursuant to "Trigger Barrier Redemption Amount" above. Where:

- **Final Fixing Date:** 16 March 2028.
- **Final Price:** the Level of the relevant underlying asset at the Valuation Time on the Final Fixing Date.
- **Knock-in Barrier:** 60% of the relevant Strike Price.
- **Knock-in Event:** if on the Knock-in Observation Date, the Level of any underlying asset at the Valuation Time is below the Knock-in Barrier of such underlying asset.
- **Knock-in Observation Date(s):** 16 March 2028.
- **Redemption Strike Price:** 100 per cent. of the relevant Strike Price.
- **Underlying Asset Return:** the Final Price of the relevant underlying asset *divided* by its Strike Price.
- **Worst Final Price:** the Final Price of the underlying asset with the lowest Underlying Asset Return.
- **Worst Redemption Strike Price:** the Redemption Strike Price of the underlying asset with the lowest Underlying Asset Return.

Adjustments to valuation and payment dates: Dates on which the underlying asset(s) are scheduled to be valued or on which payments are scheduled to be made may be subject to adjustment for non-underlying asset days, disruptions or non-business days in accordance with the conditions of the Securities.

Underlying asset(s): The underlying assets to which the Securities are linked are a basket of shares comprising Swedbank AB (ISIN: SE0000242455; Bloomberg code: SWEDA SS Equity), Nordea Bank Abp (ISIN: FI4000297767; Bloomberg code: NDA SS Equity), DNB ASA (ISIN: NO0010161896; Bloomberg code: DNB NO Equity) and Svenska Handelsbanken AB (ISIN: SE0007100599; Bloomberg code: SHBA SS Equity).

Information on the underlying assets can be found free of charge respectively at: Swedbank AB: <http://www.nasdaqomxnordic.com>, Nordea Bank Abp: <http://www.nasdaqomxnordic.com>, DNB ASA: www.oslobors.no and Svenska Handelsbanken AB: <http://www.nasdaqomxnordic.com>.

Status of the Securities: The Securities are unsubordinated and unsecured obligations of the Issuer and will rank equally among themselves and with all other unsubordinated and unsecured obligations of the Issuer from time to time outstanding.

Description of restrictions on free transferability of the Securities: The Securities are freely transferable (subject to all applicable laws).

Where will the Securities be traded?

Application will be made to admit the Securities to trading on the regulated market of Nasdaq Stockholm AB on or around the issue date.

What are the key risks that are specific to the Securities?

1. **Risks in case of an insolvency or resolution measures in respect of the Issuer.** An investment in the Securities constitutes unsecured obligations of the Issuer and will not be covered by any statutory or other deposit protection scheme and does not have the benefit of any guarantee. Therefore in the event of the insolvency of the Issuer, an investor in the Securities may lose all or some of its investment therein irrespective of any favourable development of the other value determining factors, such as the performance of the underlying asset(s). Similarly, prior to an insolvency of the Issuer, rights of the holders of the Securities may be adversely affected by the Swiss Financial Market Supervisory Authority FINMA's broad statutory powers in the case of a restructuring proceeding in relation to Credit Suisse, including its power to convert the Securities into equity and/or partially or fully write-down the Securities.
2. **Potential loss of some or all of the investment.** The Securities are "capital at risk" investments and investors may lose some or all of their money depending on the performance of the relevant underlying asset(s). Securityholders will be exposed to the performance of the underlying asset which has the worst performance of a basket of underlying assets, irrespective of how the other underlying assets perform. Therefore, if such underlying asset fails to meet the specified threshold or barrier and a Knock-in Event occurs or if the amount payable on redemption of the Securities is less than the purchase price paid by investors for the Securities, investors may lose some or all of their investment. In addition, if the Securities are sold in the secondary market for less than the purchase price paid by the relevant investor, investors could lose some or all of their investment.
3. **Risks in connection with redemption of the Securities at the unscheduled termination amount.** The Securities may be redeemed at the unscheduled termination amount in certain circumstances, including: following the occurrence of an event of default or for illegality reasons or following certain events affecting the Issuer's hedging arrangements or the underlying asset(s). In such circumstances, the unscheduled termination amount is likely to be less than the original purchase price and could be as low as zero and, following any such early redemption, investors may be unable to reinvest the proceeds in an investment having a comparable return. Following the occurrence of any such event, no other amounts on account of interest or otherwise shall be payable by the Issuer in respect of the Securities.
4. **Risks in connection with discretionary rights of the Calculation Agent and related termination rights of the Issuer.** Upon the occurrence of an adjustment event or an extraordinary event, the Issuer or Calculation Agent has broad discretion to make certain modifications to the terms and conditions of the Securities to account for such event, without the consent of the Securityholders, including but not limited to, adjusting the calculation

of the value of any underlying assets or any amount payable or other benefit to be received under the Securities, substituting any underlying asset. Any such adjustment, postponement, alternative valuation or substitution could have a material adverse effect on the return on, and value of, the Securities and shall be made without the consent of the Securityholders.

5. **Early redemption following a Trigger Event.** As the Securities have a trigger feature, the timing of redemption of the Securities is uncertain as the occurrence of a Trigger Event will be dependent on the performance of the underlying asset(s). In the case of an unfavourable development of the value of the underlying asset(s), any redemption may only occur on the scheduled maturity date and the amount payable on redemption of the Securities will be determined based on the unfavourable performance of the underlying asset(s). In such circumstances, the return on the Securities may be less than the amount originally invested and less than an investor would have received had a Trigger Event occurred.
6. **Securities with barrier features.** As the terms of the Securities have a barrier feature, amounts payable under the Securities will depend on the value or performance of the underlying asset(s) satisfying the relevant condition. If such condition is not satisfied, no Coupon Amount may be due and/or payments in respect of the Securities may be determined by reference to the performance of the underlying asset(s) which may affect the value of and return on the Securities.
7. **Risks associated with shares.** The performance of a share is dependent upon macroeconomic factors which may adversely affect such performance and, in turn, the value of the Securities. The issuer of a share has no obligation to any Securityholder and may take any actions in respect of such share without regard to the interests of Securityholders which could adversely affect the market value of and return on the Securities. Securityholders will not participate in dividends or other distributions paid on such share.
8. **Risks in connection with the secondary market.** The secondary market for the Securities may be limited, may never develop at all or may not continue even though the Securities are listed, which may adversely impact the market value of such Securities or the ability of the investor thereof to sell such Securities. In addition, the market value of the Securities will be affected by factors beyond the control of the Issuer, such as the creditworthiness of the Issuer, the remaining time to maturity of the Securities, interest and yield rates, the value and volatility of the underlying asset(s), anticipated dividends, the occurrence of certain events in relation to the underlying asset(s), national and international events and the exchange rate between the currency in which the Securities are denominated and the currency of an underlying asset.

KEY INFORMATION ON THE OFFER OF THE SECURITIES TO THE PUBLIC AND THE ADMISSION TO TRADING ON A REGULATED MARKET

Under which conditions and timetable can I invest in this Security?

Issue/offer of the Securities: An offer of the Securities in an amount of up to SEK 75,000,000.00 in aggregate nominal amount will be made in Sweden during the period from, and including 1 February 2023 to, and including, 9 March 2023. The offer may be discontinued at any time and the Issuer reserves the right to withdraw the offer and/or to cancel the issue of the Securities for any reason at any time on or prior to the issue date.

Offer Price: 100% of the aggregate Nominal Amount.

Issue date and admission to trading: The issue date of the Securities is expected to be 29 March 2023 and application will be made for the Securities to be listed and admitted to trading on or around the issue date.

Estimated total expenses of the issue/offer, including estimated expenses charged to the purchaser by the Issuer/offeror:

There are no estimated expenses charged to the purchaser by the Issuer and Distributor(s).

Credit Suisse Bank (Europe), S.A. (as an intermediary between the Dealer and each Distributor) ("CSEB") will pay a fee to the Distributor in connection with the offer of up to 6% of the Specified Denomination per Security upfront.

The offer price and the terms of the Securities take into account such fee and may be more than the market value of the Securities on the issue date.

Who is the offeror and/or the person asking for admission to trading?

See the item entitled "The Authorised Offeror(s)" under "Introduction and Warnings" above. The Issuer is the entity requesting for the admission to trading of the Securities.

Why is this Prospectus being produced?

Reasons for the issue/offer, estimated net proceeds and use of proceeds: The net proceeds from the issue of the Securities, which are expected to amount to up to SEK 75,000,000.00, will be used by the Issuer for its general corporate purposes (including hedging arrangements).

Underwriting agreement on a firm commitment basis: The offer of the Securities is not subject to an underwriting agreement on a firm commitment basis.

Material conflicts pertaining to the issue/offer: Fees are payable to the Distributor(s). In making calculations and determinations with regard to the Securities, there may be a difference of interest between the Securityholders and the Issuer, the dealer, CSEB and their affiliated entities. In particular, the Issuer, the dealers, CSEB and their affiliated entities may have interests in other capacities (such as other business relationships and activities) and when acting in such other capacities may pursue actions and take steps that they deem necessary to protect their interests without regard to the consequences for any particular Securityholder, which may have a negative impact on the value of and return on the Securities. In the ordinary course of its business the Issuer, the dealers, CSEB and/or any of their affiliates may effect transactions in relation to underlying asset(s) and may enter into one or more hedging transactions with respect to the Securities. Such activities may affect the market price, liquidity, value of or return on the Securities and could be adverse to the interest of the relevant Securityholders.

SAMMANFATTNING – VÄRDEPAPPER MED AKTIVERANDE INLÖSEN OCH PHOENIX

INLEDNING OCH VARNINGAR
Namn på Värdepapperen: Aktierelaterade Värdepapper med Aktiverande Inlösen relaterade till aktierna i Swedbank AB, Nordea Bank Abp, DNB ASA och Svenska Handelsbanken AB, med förfall i mars 2028 (ISIN: SE0019761859; Serienummer: SPLB2023-268E) ("Värdepapperen").
Emittenten: Emittenten är Credit Suisse AG ("CS") genom dess London-filial vid One Cabot Square, London, E14 4QJ, Storbritannien och dess identifieringskod för juridiska personer (LEI) är ANGGYXNX0JLX3X63JN86.
Auktoriserad(e) Erbjudare: Den auktoriserade erbjudaren (den "Auktoriserade Erbjudaren") är Garantum Fondkommission AB ("Distributören"), registrerat som ett aktiebolag i Sverige och underkastad svensk lag. Dess identifieringskod för juridiska personer (LEI) är: 549300SUPDLSXO6YWJ42 och dess adress är: Norrmalmstorg 16, Box 7364, 103 90 Stockholm, Sverige.
Behörig myndighet: Grundprospektet, under vilket Värdepapperen erbjuds, godkändes den 7 juli 2022. Den behöriga myndigheten godkänner Värdepappersnoten och Registreringsdokumentet (vardera med tillägg från var tid till annan) som utgör Grundprospektet är tillsynsmyndigheten i Luxemburg <i>Commission de Surveillance du Secteur Financier</i> , 283, route d'Arlon, L-1150 Luxemburg (Telefonnummer: (+352) 26 25 1-1; Faxnummer: (+352) 26 25 1-2601; Email: direction@cssf.lu).
Denna sammanfattning ska läsas som en introduktion till prospektet (inklusive de Slutliga Villkoren). Varje beslut om att investera i Värdepapperen ska baseras på en bedömning av prospektet i dess helhet. Investeringen kan förlora hela eller delar av sitt investerade kapital. Om ett krav hänförligt till informationen i prospektet anförs vid domstol, kan käranden, enligt lokal lagstiftning, bli tvungen att svara för kostnaderna för översättning av prospektet innan de rättsliga förfarandena inleds. Civilrättsligt ansvar kan endast åläggas de personer som lagt fram sammanfattningen, inklusive översättningar därav, men endast om sammanfattningen är vilseledande, felaktig eller oförenlig med de andra delarna av Prospektet eller om den inte, tillsammans med de andra delarna av Prospektet, ger nyckelinformation för att hjälpa investerare när de överväger att investera i Värdepapperen. Du står i begrepp att köpa en produkt som inte är enkel och som kan vara svår att förstå.
NYCKELINFORMATION OM EMITTENTEN
Vem är Emittent av Värdepapperen?
Hemvist och juridisk form, enligt vilken lagstiftning Emittenten bedriver verksamhet och i vilket land bolaget har bildats Credit Suisse AG ("CS" eller "Credit Suisse") (LEI: ANGGYXNX0JLX3X63JN86) är inkorporerat under schweizisk rätt som ett aktiebolag (<i>Aktiengesellschaft</i>) med säte i Zürich, Schweiz och som bedriver verksamhet enligt schweizisk lagstiftning.
Emittentens huvudverksamhet CS huvudsakliga verksamhet är tillhandahållande av finansiella tjänster inom områdena för private banking, investment banking och tillgångsförvaltning.
Emittentens större aktieägare, inbegripet huruvida Emittenten ägs eller kontrolleras direkt eller indirekt och av vem CS är ett helägt dotterföretag till Credit Suisse Group AG.
De viktigaste befattningshavarna De viktigaste befattningshavarna är medlemmar i Emittentens Verkställande Styrelse. Dessa är: Ulrich Körner (Chief Executive Officer), Francesco De Ferrari, Markus Diethelm, Christine Graeff, Joanne Hannaford, Dixit Joshi, Edwin Low, Francesca McDonagh, Nita Patel and David Wildermuth.
Lagstadgade revisorer CS oberoende revisor och lagstadgade revisor för räkenskapsåren som slutade den 31 december 2021 och den 31 december 2020 var PricewaterhouseCoopers AG, Birchstrasse 160 8050 Zürich, Schweiz. CS oberoende revisor och lagstadgade revisor för räkenskapsåret som slutade den 31 december 2019 var KPMG AG, Räfelstrasse 28, 8045 Zürich, Schweiz. CS har utsett BDO AG, Fabrikstrasse 50, 8031 Zürich, som särskild revisor i syfte att utfärda de lagstadgade rapporter avseende kapitalökningar som krävs enligt Artikel 652f i den schweiziska handelsbalken (<i>Swiss Code of Obligations</i>).
Vad är Emittentens finansiella nyckelinformation?

CS har härlett den finansiella nyckelinformationen i tabellerna nedan per och för åren som slutade den 31 december 2021, 2020 och 2019 från årsrapporten 2021, om inte annat anges. Den finansiella nyckelinformationen i tabellen nedan per och för de nio månaderna som slutade den 30 september 2022 och den 30 september 2021 har härletts från Form 6-K daterad den 27 oktober 2022 och Form 6-K daterad den 2 november 2022. De konsoliderade räkenskaperna har upprättats i enlighet med redovisningsprinciper som är generellt accepterade i USA (US GAAP) och är angivna i schweiziska franc (CHF).

CS konsoliderade resultaträkning					
(I miljoner CHF)	Delår 9 månader som slutade den 30 september 2022 (oreviderad)	Delår 9 månader som slutade den 30 september 2021 (oreviderad)	År som slutade den 31 december 2021 (reviderad)	År som slutade den 31 december 2020 (reviderad)	År som slutade den 31 december 2019 (reviderad)
Nettointäkter	11 993	18 386	23 042	22 503	22 686
Varav: Nettoräntetäkter	3 885	4 578	5 925	5 960	7 049
Varav: Provision och avgifter	6 955	10 172	13 180	11 850	11 071
Varav: Handelsintäkter	66	2 523	2 371	3 178	1 773
Reserveringar för kreditförluster	(26)	4 228	4 209	1 092	324
Totala verksamhetsutgifter	14 101	13 188	18 924	18 200	17 969
Varav: Provisionsutgifter	802	959	1 243	1 256	1 276
Resultat/(förlust) före skatt	(2 082)	970	(91)	3 211	4 393
Nettoresultat/(förlust) hänförligt till aktieägare	(5 969)	507	(929)	2 511	3 081
CS konsoliderade balansräkning					
(I miljoner CHF)	Per den 30 september 2022 (oreviderad)	Per den 31 december 2021 (reviderad)	Per den 31 december 2020 (reviderad)		
Totala tillgångar	703 274	759 214	822 831		
Varav: Nettolån	290 264	300 358	300 341		
Varav: Fordringar avseende mäklararvoden	10 790	16 689	35 943		
Totala skulder	656 778	711 127	775 772		
Varav: Kundinsättningar	372 514	393 841	392 039		
Varav: Korttidslån	24 550	25 336	21 308		
Varav: Långfristiga skulder	155 834	160 695	160 279		
Varav: Skulder avseende mäklararvoden	8 212	13 062	21 655		
Totalt eget kapital	46 496	48 087	47 059		
Varav: Totalt eget kapital hänförligt till aktieägarna	45 810	47 390	46 264		
Statistik (i %)					
Schweiziskt ratio för primärkapitaltäckning (CET1)	14,6	16,5	14,7		

Schweiziskt ratio för total förlustabsorberande kapacitet (TLAC)	35,1	37,5	35,3
Schweiziskt hävstångsratio för total förlustabsorberande kapacitet (TLAC)	11,4	11,2	12,1

Vilka nyckelrisker är specifika för Emittenten?

Emittenten är föremål för följande nyckelrisker:

1. Likviditetsrisk till följd av potentiell oförmåga att låna eller få tillgång till kapitalmarknaderna på lämpliga gynnsamma villkor (inklusive på grund av negativa ändringar i kreditvärdighetsbetyg) eller att sälja dess tillgångar. Detta kan också bero på ökade likviditetskostnader. CS förlitar sig väsentligt på sin insättningsbas för finansiering, som kanske inte fortsätter att vara en stabil finansieringskälla över tid.
2. Risker till följd av indragningen och den pågående avvecklingen av medel hänförliga till vissa leverantörskedjefinansieringar och en USA-baserad hedgefonds underlåtenhet att uppfylla sina marginalåtaganden (och CS:s avyttrande av sina innehav som är relaterade därtill), avseende vilka ett antal regulatoriska och andra förfrågningar, utredningar och åtgärder har inletts eller övervägs. Vidare uppstår risker från effekterna av marknadssvängningar och volatilitet på CS:s investeringsverksamhet (mot vilka dess hedgningsstrategier kanske inte visar sig vara effektiva). Spridningen av COVID-19 och de resulterande statliga kontrollerna och begränsningsåtgärderna implementerade världen över har förorsakat allvarliga störningar i globala försörjningsled, arbetsmarknader och ekonomiska aktiviteter som har bidragit till en ökad inflation och en höjd i marknadsvolatiliteten. Indragningen av akuta penningpolitik och likviditetsstödande åtgärder som infördes av centralbanker under tidigare skeden av covid-19-pandemin kan påverka den ekonomiska tillväxten negativt och negativt påverka CS affärer, verksamhet och finansiella resultat. Spridningen av COVID-19 har en fortsatt negativ inverkan på den globala ekonomin, där dess svårighetsgrad och varaktighet är svår att förutse. Covid-19-pandemin har haft betydande effekter och kan fortsätta att inverka negativt på CS förväntade kreditförlustberäkningar, marknadsvärderingsförluster, handelsintäkter, nettoräntetäkter och potentiella bedömningar av goodwill-poster, och kan också negativt påverka CS förmåga att förverkliga sina strategiska målsättningar och mål. CS är också exponerad mot andra ogynnsamma ekonomiska, monetära, politiska, legala, regulatoriska och andra utvecklingar i de länder där det verkar (liksom länder där CS för närvarande inte bedriver verksamhet), inklusive den eskalerande konflikten mellan Ryssland och Ukraina, där USA, Europeiska unionen, Storbritannien och andra länder har som ett resultat därav har infört, och kan vidare införa finansiella och ekonomiska sanktioner och exportkontroller riktade mot vissa ryska enheter och/eller individer (så att CS kan möta restriktioner (inklusive ryska motåtgärder) för att engagera sig i vissa konsument- och/eller institutionella företag), och som kan leda till regional och/eller global instabilitet, samt negativt påverka råvaru- och andra finansiella marknader eller ekonomiska förhållanden. Vidare finns dessutom osäkerhetsfaktorer avseende avveckling av referensräntor. CS:s betydande positioner inom fastighetssektorn, och andra stora och koncentrerade positioner, kan också utsätta det för större förluster. Många av dessa marknadsriskfaktorer, inklusive inverkan av COVID-19, kan öka andra risker, inklusive CS:s kreditriskexponering, som förekommer i och gentemot många olika transaktioner och motparter och för vilka det kan ha felaktig eller ofullständig information. Dessa förvärras av ogynnsamma ekonomiska förhållanden och marknadsvolatilitet, inklusive till följd av eventuella brister från stora finansiella institutioner (eller eventuella problem relaterade därmed).
3. Den 27 oktober 2022 presenterade CS en omfattande ny strategisk inriktning och betydande förändringar av sin verksamhet och organisation. CS:s mål, dess strategi för att uppnå dem och genomförandet av de presenterade åtgärderna bygger på ett antal viktiga antaganden, bland annat avseende den framtida ekonomiska miljön och den ekonomiska tillväxten i vissa geografiska regioner, det regulatoriska området, dess förmåga att uppnå vissa finansiella mål samt intressen hos kunder, motparter, anställda och andra intressenter inklusive tillsynsmyndigheter, förtroende för denna strategi och CS:s förmåga att genomföra den. Om CS inte lyckas genomföra sin strategi på ett framgångsrikt sätt, helt eller delvis, eller om de strategiska initiativen när de väl har genomförts inte skulle ge de förväntade resultaten, kan CS:s finansiella resultat och aktiekurs påverkas på ett väsentligt och negativt sätt. CS:s föreslagna mål kan också öka dess exponering för vissa risker, inklusive men inte begränsat till kreditrisker, marknadsrisker, likviditetsrisker, operativa risker och regulatoriska risker. Riskerna kan utvecklas på ett sätt som inte är under CS:s kontroll eller på ett sätt som inte är möjligt att förutse. CS:s strategi innebär avveckling av vissa verksamheter och CS räknar med att intäkterna och inkomsterna som avser Investment Banking-verksamheten kommer att minska väsentligt till följd av detta. CS:s förmåga att attrahera och behålla kunder, liksom dess förmåga att anställa och behålla kvalificerade medarbetare kan också påverkas negativt av dessa förändringar. CS räknar med att genomförandet av dess strategi kan leda till ytterligare nedskrivningar och avskrivningar, bland annat i samband med goodwill och omvärdering av uppskjutna skattefordringar, vilket kan ha en väsentligt negativ inverkan på dess resultat och finansiella ställning. Dessutom kommer genomförandet av vissa åtgärder att medföra betydande omstruktureringskostnader inklusive nedskrivningar av mjukvara och fastigheter, som beräknas uppgå till omkring 2,9 miljarder CHF fram till slutet av 2024, men kan även komma att överstiga denna summa.
4. Lands-, regional- och politisk risk i de regioner där CS har klienter eller motparter, vilket kan påverka deras förmåga att fullgöra sina skyldigheter gentemot CS. Delvis på grund av att ett led i CS:s strategi är att öka CS:s

förmögenhetsförvaltningsverksamhet i tillväxtmarknadsländer, kan det möta ökad exponering för ekonomisk, finansiell och politisk instabilitet i dessa länder, vilket kan leda till betydande förluster. Relaterade fluktuationer i valutakurser för valutor (särskilt för den amerikanska dollarn) kan också påverka CS.

5. En mängd olika operativa risker till följd av otillräckliga eller misslyckade interna processer, personer eller system eller från externa händelser, inklusive cybersäkerhetsbrott och andra IT-störningar. CS förlitar sig starkt på ekonomiska, redovisnings- och andra databehandlingssystem, som är varierande och komplexa, och kan möta ytterligare teknologirelaterade risker på grund av den globala karaktären i dess verksamheter. CS är därmed exponerad mot risker som uppstår till följd av mänskliga misstag, försumlighet, anställdas policybrott (inkluderat missbedömningar, bedrägerier och/eller andra brott mot tillämpliga lagar, regler, policys eller rutiner), oavsiktlig teknikfel, cyberattacker och informations- eller säkerhetsbrott. Detta exponerar även CS för risker för bristande efterlevnad av befintlig policy eller regleringar. Skyddet av CS:s cybersäkerhet och dataskyddssystem kräver stora ekonomiska och mänskliga resurser. Cybersäkerhetsrisker har också väsentligen ökat de senaste åren delvis på grund av det växande antalet och ökade sofistikerade aktiviteter från bedrägliga cyberaktörer. Den pågående covid-19-pandemin har ökat sårbarheten och sannolikheten för skada på CS:s IT-system till följd av en cybersäkerhetsincident på grund av CS-anställdas storskaliga och förlängda övergång till distansarbete och CS-kundernas ökade användning av digitala banktjänster. CS:s befintliga riskhanteringsrutiner och policys kanske inte är till fullo effektiva för att minska dess riske exponeringar i alla ekonomiska marknadsmiljöer eller mot alla typer av risker, inklusive risker som CS misslyckas med att identifiera, förutse eller mildra, helt eller delvis, vilket kan leda till vid oväntade, materiella förluster. Dessutom kan brister eller brister i CS:s riskhanteringsrutiner, policys, verktyg, mätvärden och modellering kräva betydande resurser och tid att åtgärda, leda till bristande efterlevnad av lagar, regler och förordningar och locka till ökad regulatorisk granskning, vilket utsätter CS för regulatoriska utredningar eller rättsliga förfaranden och utsätta det för rättstvister eller böter, straff eller andra sanktioner, eller kapitaltillägg eller tillägg, såväl som skada på rykte. CS:s faktiska resultat skilja sig väsentligt från dess uppskattningar och värderingar som bygger på bedömning och tillgänglig information och förlitar sig på förutsägbara modeller och processer. Detsamma gäller för CS:s redovisningsbehandling av enheter utanför balansräkningen, inklusive enheter för särskilda ändamål, som kräver att det utövar betydande ledningsbedömning vid tillämpningen av redovisningsstandarder. Dessa standarder (och deras tolkning) har förändrats och kan fortsätta att förändras. Dessutom kan fysiska och klimatförändringsrisker inverka ekonomiskt på CS, antingen direkt genom dess fysiska tillgångar, kostnader och verksamhet eller indirekt genom dess ekonomiska relationer med kunderna. Med tanke på den växande volymen av begynnande klimat- och hållbarhetsrelaterade lagar, regler och förordningar, ökande efterfrågan från olika intressenter på miljömässigt hållbara produkter och tjänster och regulatorisk granskning, kan CS bli föremål för ökande risker för rättstvister, verkställighet och kontraktsansvar i samband med klimatförändringar, miljöförstöring och andra miljörelaterade sociala frågor och förvaltningsfrågor.
6. CS:s exponering mot juridiska risker är betydande och svår att förutsäga och volymen och antalet skador som kan krävas i tvister, lagstiftningsförfaranden och andra motsättningar mot finansiella tjänsteföretag fortsätter att öka på många av de viktigaste marknaderna där CS är verksamt. CS:s verksamhet är starkt reglerad, och befintliga, nya eller ändrade lagar, regler och förordningar (inklusive med koppling till sanktioner) och penningpolitik som är tillämpliga för CS (såväl som förordningar och ändringar i tillämpningspraxis som gäller för sina kunder) kan påverka dess verksamhet och förmåga att genomföra sina strategiska planer och öka kostnaderna, samt påverka efterfrågan från kunder för CS tjänster. Dessutom kan CS:s förmåga att attrahera och behålla kunder, klienter, investerare och medarbetare och driva affärstransaktioner med dess motparter påverkas negativt genom att företagets anseende skadas, vilket kan härstamma från olika källor, inklusive avvikelser från interna procedurer och kontrollåtgärder. Schweiziska upplösningsförfaranden kan påverka CS:s aktieägare och borgenärer.
7. CS möter intensiv konkurrens på alla marknader för finansiella tjänster, som har ökat till följd av konsolidering, liksom ny och framväxande teknologi (inklusive trender mot direkt tillgång till automatiserade och elektroniska marknader, robotrådgivning, digitala tillgångar och övergången till mer automatiserade handelsplattformar). Nya teknologier, så som kryptovaluta och blockkedjor, kan störa sektorn för finansiella tjänster och göra att CS behöver ägna ökade resurser till att anpassa sina produkter och tjänster. I en sådan konkurrensutsatt miljö påverkas CS:s resultat av dess förmåga att rekrytera och behålla högkvalificerade anställda..

NYCKELINFORMATION OM VÄRDEPAPPERN

Vilka är Värdepapperens viktigaste egenskaper?

Typ, klass och värdepappersidentifikationsnummer: Värdepapperen i en Serie är Obligationer i registrerad form underkastade engelsk rätt och kommer att vara unikt identifierade genom **ISIN:SE0019761859**; **Schweiziskt värdepappersnummer:** 123756488, **Serie:** SPLB2023-268E.

Valuta, nominellt belopp/denomining, sammanlagt nominellt belopp samt Värdepapperens löptid:

Valutan för Värdepapperen kommer att vara svensk krona ("**SEK**"). Det nominella beloppet (det "**Nominella Beloppet**") eller den angivna denomineringen (den "**Angivna Denomineringen**") per Värdepapper är SEK 10 000. Upp till SEK 75 000 000 i sammanlagt nominellt belopp av Värdepapperen kommer att erbjudas.

Löptiden för Värdepapperen är från emissionsdagen till Förfallodagen. Den planerade förfallodagen ("**Förfallodagen**") för

Värdepapperen är 10 valutabankdagar efter den Slutliga Fastställsedagen (förväntas vara den 30 mars 2028).

Rättigheter förknippade med Värdepapperen: Värdepapperen kommer att ge varje innehavare av Värdepapper (en "Värdepappersinnehavare") rätten att erhålla följande:

- Kupongbelopp (om några) som ska erläggas; och
- Den potentiella betalningen av ett Inlösenbelopp för Aktiverande Barriär efter inträffandet av en Aktiverande Händelse; eller
- Betalning av Inlösenbeloppet på Förfallodagen.

KUPONGBELOPP

Om en Kupongbetalningshändelse har inträffat avseende en Kupongobservationsdag, ska Kupongbeloppet som ska erläggas på Kupongbetalningsdagen som motsvarar en sådan Kupongobservationsdag vara a) *produkten* av (i) det Nominella Beloppet, (ii) Kupongräntesatsen, och (iii) antalet Kupongobservationsdagar som har inträffat *minus* (b) *summan* av Kupongbeloppen (om några) som har erlagts avseende sådant Värdepapper på varje Kupongbetalningsdag som föregår sådan Kupongbetalningsdag.

Om ingen Kupongbetalningshändelse har inträffat avseende en Kupongobservationsdag ska Kupongbeloppet som ska erläggas på Kupongbetalningsdagen som motsvarar sådan Kupongobservationsdag vara noll.

Där:

- **Kupongobservationsdag(ar):** vardera av den 16 juni 2023, 16 september 2023, 16 december 2023, 16 mars 2024, 16 juni 2024, 16 september 2024, 16 december 2024, 16 mars 2025, 16 juni 2025, 16 september 2025, 16 december 2025, 16 mars 2026, 16 juni 2026, 16 september 2026, 16 december 2026, 16 mars 2027, 16 juni 2027, 16 september 2027, 16 december 2027 och 16 mars 2028.
- **Kupongbetalningsdag(ar):** 10 valutabankdagar efter den relevanta Kupongobservationsdagen.
- **Kupongbetalningshändelse:** om på den relevanta Kupongobservationsdagen, Nivån för varje underliggande tillgång vid Värderingstidpunkten är på eller över Kupongtröskeln för sådan underliggande tillgång som motsvarar sådan kupongobservationsdag.
- **Kupongräntesats:** indikativt 3%, med förbehåll för ett minimum om 2%.
- **Kupongtröskel:** 80% av den relevanta Startkursen.
- **Initial Fastställsedag:** den 16 mars 2023.
- **Nivå:** kursen för den relevanta underliggande tillgången noterat på den relevanta börsen.
- **Startkurs:** Nivån för den relevanta underliggande tillgången vid Värderingstidpunkten på den Initiala Fastställsedagen.
- **Värderingstidpunkt:** den planerade stängningstidpunkten på den relevanta börsen.

INLÖSENBELOPP FÖR AKTIVERANDE BARRIÄR

Om en Aktiverande Händelse inträffar, ska Emittenten lösa in Värdepapperen på Inlösendagen för Aktiverande Barriär till Inlösenbeloppet för Aktiverande Barriär avseende sådan Inlösendag för Aktiverande Barriär, jämte eventuella Kupongbelopp som ska erläggas på sådan Inlösendag för Aktiverande Barriär. För undvikande av tvivel, vid inträffandet av en Aktiverande Händelse ska inget Inlösenbelopp och inga ytterligare Kupongbelopp erläggas efter en sådan Inlösendag för Aktiverande Barriär.

Där:

- **Inlösenbelopp för Aktiverande Barriär:** 100 procent av det Nominella Beloppet.

n	Observationsdag för Aktiverande Barriär _n	Aktiverande Barriär _n
1	16 mars 2024	90% av den relevanta Startkursen
2	16 juni 2024	90% av den relevanta Startkursen
3	16 september 2024	90% av den relevanta Startkursen
4	16 december 2024	90% av den relevanta Startkursen
5	16 mars 2025	90% av den relevanta Startkursen
6	16 juni 2025	90% av den relevanta Startkursen

7	16 september 2025	90% av den relevanta Startkursen
8	16 december 2025	90% av den relevanta Startkursen
9	16 mars 2026	90% av den relevanta Startkursen
10	16 juni 2026	90% av den relevanta Startkursen
11	16 september 2026	90% av den relevanta Startkursen
12	16 december 2026	90% av den relevanta Startkursen
13	16 mars 2027	90% av den relevanta Startkursen
14	16 juni 2027	90% av den relevanta Startkursen
15	16 september 2027	90% av den relevanta Startkursen
16	16 december 2027	90% av den relevanta Startkursen
17	16 mars 2028	90% av den relevanta Startkursen

- **Inlösendag(ar) för Aktiverande Barriär:** 10 valutabankdagar efter inträffandet av en Aktiverande Händelse.

- **Aktiverande Händelse:** om på en Observationsdag för Aktiverande Barriär, Nivån för varje underliggande tillgång vid Värderingstidpunkten är på eller över den Aktiverande Barriären för sådan underliggande tillgång.

INLÖSENBELOPP

Emittenten ska lösa in Värdepapperen på Förfalldagen till inlösenbeloppet ("**Inlösenbeloppet**"), fastställt i enlighet med (a) eller (b) nedan:

- (a) om en Händelse (Knock-in) har inträffat, *produkten* av (i) det Nominella Beloppet och (ii) den Slutligen Sämsta Kursen *dividerat* med den Sämsta Inlösenstartkursen; eller
- (b) om ingen Händelse (Knock-in) har inträffat, *produkten* av (i) det Nominella Beloppet och (ii) 100 procent.

Om en Aktiverande Händelse inträffar, ska inget Inlösenbelopp erläggas och Värdepapperen kommer att lösas in i enlighet med "Inlösenbelopp för Aktiverande Barriär" ovan.

Där:

- **Slutlig Fastställsedag:** 16 mars 2028.
- **Slutlig Kurs:** Nivån av de relevanta underliggande tillgångarna vid Värderingstidpunkten på den Slutliga Fastställsedagen.
- **Barriär (Knock-in):** 60% av den relevanta Startkursen.
- **Händelse (Knock-in):** om på Observationsdagen (Knock-in), Nivån för någon underliggande tillgång vid Värderingstidpunkten är lägre än Barriären (Knock-in) för sådan underliggande tillgång.
- **Observationsdag (Knock-in):** 16 mars 2028.
- **Inlösenstartkurs:** 100 procent av den relevanta startkursen.
- **Avkastning på Underliggande Tillgång:** den Slutliga Kursen för den relevanta underliggande tillgången *dividerat* med dess Startkurs.
- **Slutlig Sämst Kurs:** Den Slutliga Kursen för den underliggande tillgången med lägst Avkastning på Underliggande Tillgång.
- **Sämst Inlösenstartkurs:** Inlösenstartkursen för den underliggande tillgången med lägst Avkastning på Underliggande Tillgång.

Justeringar av värderingsdagar och betalningsdagar: Dagar på vilka de(n) underliggande tillgången(arna) är planerade att bli värderade eller på vilka betalningar är planerade att genomföras kan vara föremål för justering för icke-underliggande tillgångsdagar, störningar eller icke-bankdagar i enlighet med Värdepapperens villkor.

Underliggande tillgång(ar): De underliggande tillgångarna till vilka Värdepapperen är relaterade är en korg av aktier bestående av Swedbank AB (ISIN: SE0000242455; Bloomberg-kod: SWEDA SS Equity), Nordea Bank Abp (ISIN: FI4000297767; Bloomberg-kod: NDA SS Equity), DNB ASA (ISIN: NO0010161896; Bloomberg-kod: DNB NO Equity) och Svenska Handelsbanken AB (ISIN: SE0007100599; Bloomberg-kod: SHBA SS Equity).

Information om de underliggande tillgångarna finns kostnadsfritt att tillgå på följande webbplatser: Swedbank AB: <http://www.nasdaqomxnordic.com>, Nordea Bank Abp: <http://www.nasdaqomxnordic.com>, DNB ASA: www.oslobors.no och Svenska Handelsbanken AB: <http://www.nasdaqomxnordic.com>.

Värdepapperens status: Värdepapperen är icke efterställda och icke säkerställda förpliktelser för Emittenten och kommer att rangordnas lika sinsemellan och med alla andra icke efterställda och icke säkerställda förpliktelser för Emittenten från tid till tid.

Beskrivning av restriktioner avseende fri överlåtbarhet av Värdepapperen: Värdepapperen är fritt överlåtbara (med förbehåll för all tillämplig rätt).

Var kommer Värdepapperen att handlas?

Ansökan kommer att göras om att uppta värdepapperen till handel på Nasdaq Stockholm AB:s reglerade marknad på eller omkring emissionsdagen.

Vilka nyckelrisker är specifika för Värdepapperen?

Värdepapperen är föremål för följande nyckelrisker:

- Risker i händelse av Emittentens insolvens eller resolutionsåtgärder:** En investering i Värdepapperen utgör icke-säkerställda skyldigheter för Emittenten och täcks inte av något lagstadgat eller annat insättningsgarantisystem och drar inte fördelen av någon garanti. I händelse av Emittentens insolvens kan därför en investerare i Värdepapperen förlora hela eller del av sin investering däri oavsett gynnsam utveckling av de andra värdebestämmande faktorerna, såsom utveckling för de(n) underliggande tillgången(arna). På liknande sätt, om, innan Emittentens insolvens, kan rättigheterna för innehavarna av Värdepapper påverkas negativt av den schweiziska tillsynsmyndigheten FINMA:s breda befogenheter i händelse av ett rekonstruktionsförfarande avseende Credit Suisse, inkluderat dess befogenhet att konvertera Värdepapperen till aktiekapital och/eller delvis eller till fullo skriva ned Värdepapperen.
- Potentiell förlust av delar av eller hela investeringen:** Värdepapperen är investeringar med kapitalet utsatt för risk och investerare kan förlora en del av eller alla sina sina pengar beroende på utvecklingen för de(n) relevanta underliggande tillgången(arna). Värdepappersinnehavarna kommer att exponeras för utvecklingen av den underliggande tillgång som har den sämsta utvecklingen i en korg av underliggande tillgångar, oavsett hur de andra underliggande tillgångarna utvecklas. Om en sådan underliggande tillgång inte når upp till det angivna tröskelvärdet eller barriären och en Händelse (Knock-in) inträffar eller om det belopp som ska erläggas vid inlösen av Värdepapperen är lägre än det inköpspris som investerarna betalat för Värdepapperen, kan investerarna förlora delar av eller hela sin investering. Dessutom, om Värdepapper säljs på andrahandsmarknaden för mindre än den köpkurs som betalats av den relevanta investeraren, kan investerare förlora en del av eller hela sin investering.
- Risker i samband med inlösen av Värdepapperen till beloppet vid oplanerat avslutande:** Värdepapperen kan lösas in till beloppet vid oplanerat avslutande under vissa omständigheter, inkluderat: efter inträffandet av en uppsägningsgrundande händelse eller av olaglighetsskäl eller efter vissa händelser som påverkar Emittentens säkringsarrangemang och/eller de(n) underliggande tillgången(arna). Under sådana omständigheter är beloppet vid oplanerat avslutande troligtvis lägre än den ursprungliga köpkursen och kan vara så lågt som noll, och efter en sådan förtida inlösen kan investerare kanske inte återinvestera intäkterna i en investering med en jämförbar avkastning. Efter inträffandet av en relevant händelse ska det enda belopp som ska betalas under sådana omständigheter vara det oplanerade uppsägningsbeloppet (som inte ska vara lägre än det angivna minimibeloppet) och investerare kommer inte att kunna delta i någon potentiell uppåtgående utveckling av de(n) underliggande tillgången(arna) efter inträffandet av den relevanta händelsen.
- Risker i samband med beräkningsagentens diskretionära bestämmanderätt och därtill relaterade uppsägningsrättigheter för Emittenten:** Vid inträffandet av en justeringshändelse, har Emittenten eller beräkningsagenten en bred diskretionär bestämmanderätt att göra vissa förändringar av villkoren för Värdepapperen för att beakta sådana händelser, utan Värdepappersinnehavarnas samtycke, inklusive, men inte begränsat till, att justera beräkningen av värdet för vilken som helst underliggande tillgång eller vilket som helst belopp som ska erläggas eller annan fördel som ska erhållas under Värdepapperen. Varje sådan justering, uppskjutande, alternativ värdering eller ersättande kan ha en väsentlig negativ inverkan på avkastningen på och värdet på Värdepapperen och kommer att göras utan Värdepappersinnehavarnas samtycke.
- Förtida inlösen efter en Aktiverande Händelse.** Eftersom Värdepapperen har en aktiverande funktion, är tidpunkten för inlösen av Värdepapperen osäker eftersom inträffandet av en Aktiverande Händelse kommer att vara beroende av

de(n) underliggande tillgångens(arnas) utveckling. I händelse av en ogynnsam utveckling av värdet på de(n) underliggande tillgången(arna) kan inlösen bara ske på den planerade förfallodagen och det belopp som ska erläggas vid inlösen av Värdepapperen kommer att fastställas baserat på den ogynnsamma utvecklingen av de(n) underliggande tillgången(arna). Under sådana omständigheter kan avkastningen på Värdepapperen bli lägre än det belopp som ursprungligen investerades och lägre än vad en investerare skulle ha fått om en Aktiverande Händelse hade inträffat.

6. **Värdepapper med Barriär-funktioner.** Eftersom villkoren för Värdepapperen har en Barriär-funktion kommer belopp som ska erläggas under Värdepapperen bero på om värdet eller utvecklingen för de(n) underliggande tillgången(arna) uppfyller det relevanta villkoret. Om ett sådant villkor inte uppfylls kan inte Kupongbelopp betalas och eller betalningar avseende Värdepapperen får fastställas med hänvisning till de(n) underliggande tillgångens(arnas) utveckling, vilket kan påverka värdet på och avkastningen av Värdepapperen.
7. **Risker förknippade med aktier.** Utvecklingen av en aktie är beroende av makroekonomiska faktorer som kan påverka sådan utveckling negativt, och värdet på Värdepapperen. Emittenten av en aktie har inga skyldigheter gentemot någon Värdepappersinnehavare och kan vidta åtgärder avseende sådan aktie utan att ta hänsyn till Värdepappersinnehavarnas intressen, vilket kan påverka marknadsvärdet och avkastningen på Värdepapperen negativt. Värdepappersinnehavarna kommer inte att delta i utdelningar eller andra betalningar för sådan aktie.
8. **Risker i samband med andrahandsmarknaden.** Andrahandsmarknaden för Värdepapperen kan vara begränsad, kanske inte uppstår över huvud taget eller kanske inte fortlöper trots att Värdepapperen tagits upp till handel, vilket negativt kan påverka marknadsvärdet på sådana Värdepapper eller investerarens förmåga att sälja sådana Värdepapper. Vidare kommer marknadsvärdet påverkas av faktorer utom Emittentens kontroll, såsom Emittentens kreditvärdighet, återstående tid till Värdepapperens förfallodag, ränte- och ränteavkastningssatser, värdet och volatiliteten på de(n) underliggande tillgången(arna), förväntade utdelningar, inträffandet av vissa händelser relaterade till de(n) underliggande tillgången(arna), nationella och internationella händelser och växelkursen mellan den valuta i vilken Värdepapperen är denominerade och valutan för en underliggande tillgång.

NYCKELINFORMATION OM ERBJUDANDET AV VÄRDEPAPPER TILL ALLMÄNHETEN OCH UPPTAGANDET TILL HANDEL PÅ EN REGLERAD MARKNAD

På vilka villkor och enligt vilken tidplan kan jag investera i detta Värdepapper?

Emission/erbjudande av Värdepapperen: Värdepapperen kommer erbjudas i Sverige till ett belopp om upp till SEK 75 000 000,00 i sammanlagt nominellt belopp under perioden från, inklusive, den 1 februari 2023 till, inklusive, den 9 mars 2023 ("Erbjudandeperioden"). Erbjudandet kan avbrytas när som helst och Emittenten förbehåller sig rätten att återkalla erbjudandet och/eller att ställa in emissionen av Värdepapperen av vilket skäl som helst och vid vilken tidpunkt som helst på eller före emissionsdagen.

Emissionskurs: 100 procent av det sammanlagda Nominella Beloppet

Emissionsdag och upptagande till handel: Värdepapperens emissionsdag förväntas vara den 29 mars 2023 och ansökan kommer att göras för att lista och för att ta upp Värdepapperen till handel på eller omkring emissionsdagen.

Uppskattade totala avgifter för emissionen/erbjudandet, inkluderat kostnader som debiteras köparen av Emittenten/erbjudaren:

Det finns inga uppskattade kostnader som debiteras köparen av Emittenten och Distributören(erna).

Credit Suisse Bank (Europe), S.A (som en mellanhand mellan Återförsäljaren och varje Distributör) ("CSEB") kommer betala en avgift till Distributören(erna) i samband med erbjudandet om upp till 6 procent av den Angivna Denomineringen per Värdepapper. Emissionskursen och Värdepapperens villkor kommer att beakta sådan avgift och kan vara mer än marknadsvärdet för Värdepapperen på emissionsdagen.

Vem är erbjudaren och/eller den person som ansöker om upptagande till handel?

Se avsnittet benämnt "Auktoriserad(e) Erbjudare" under "Inledning och Varningar" ovan. Emittenten är den enhet som ansöker om upptagande till handel för Värdepapperen.

Varför upprättas detta prospekt?

Skäl för emissionen/erbjudandet, förväntade intäkter och användning av intäkter:

Nettointäkterna från emissionen av Värdepapperen beräknas uppgå till SEK 75 000 000,00 och kommer att användas av Emittenten till generella företagsändamål (inklusive hedgningsarrangemang).

Fast åtagande att placera värdepapper:

Erbjudandet av Värdepapperen är inte föremål för ett teckningsgarantiavtal med ett fast åtagande.

Betydande intressen i emissionen/erbjudandet

När det gäller att göra beräkningar och fastställelser avseende Värdepapperen kan det finnas en skillnad i intresse mellan Värdepappersinnehavare och Emittenten, återförsäljaren, Credit Suisse Bank (Europe), S.A. ("**CSEB**") (antingen som sig själva eller som mellanhand mellan återförsäljaren och varje Distributör) och dessas närstående företag. Särskilt, kan Emittenten, återförsäljaren, CSEB och dessas närstående företag ha intressen i andra bemärkelser (såsom andra affärsrelationer och aktiviteter) och när det agerar i sådan kapacitet kan det sträva efter åtgärder och ta steg som de finner nödvändiga för att skydda sitt intresse utan hänsyn till konsekvenser för någon särskild Värdepappersinnehavare, vilket kan ha betydande negativ påverkan på värdet av och avkastningen på Värdepapperen. I den ordinarie verksamheten kan Emittenten, återförsäljaren, CSEB och/eller vilket som helst av dessas närstående företag genomföra transaktioner avseende de(n) underliggande tillgången(arna) och kan ingå en eller flera hedgningstransaktioner avseende Värdepapperen. Sådana aktiviteter kan påverka marknadskursen, likviditeten, värdet på eller avkastningen på Värdepapperen och kan negativt påverka intresset för de relevanta Värdepappersinnehavarna.