

Final Terms dated May 20, 2013

GOLDMAN SACHS INTERNATIONAL

Programme for the issuance of Warrants, Notes and Certificates

**Issue of up to SEK 250'000'000 Five Year SEK Certificates on the Brazil Index Fund, due July 16, 2018
(the "Certificates" or "Securities")**

Guaranteed by The Goldman Sachs Group, Inc. ("GSG")

The Securities are not bank deposits and are not insured or guaranteed by the United States Federal Deposit Insurance Corporation, the Deposit Insurance Fund or any other governmental agency. The Securities are guaranteed by GSG pursuant to a guaranty (the "Guaranty") and the Guaranty will rank pari passu with all other unsecured and unsubordinated indebtedness of GSG.

DESCRIPTION OF CERTAIN MAIN FEATURES OF THE CERTIFICATES

The description below contains selective information about the certificates and the underlying assets and is an introduction to these final terms. Any decision to invest in the certificates should be based on a consideration of these final terms and the base prospectus (defined below) as a whole, including the documents incorporated by reference.

ISIN	SE0005191558	Offer Period	The period commencing on (and including) May 20, 2013 and ending on (and including) June 24, 2013
Common Code	083932457	Initial Valuation Date	July 1, 2013, subject to adjustment
Valor Number	21019805	Issue Date	June 24, 2013
Settlement Currency	SEK	Averaging Dates	Each date set forth in the "Averaging Dates Table" immediately following this "Description of Certain Main Features of the Certificates", subject to adjustment
Issue Price	100 per cent. of the Aggregate Nominal Amount	Maturity Date	July 16, 2018, subject to adjustment
Nominal	SEK 10'000	Aggregate Nominal Amount	Up to SEK 250'000'000
Reference Price	In respect of any relevant day, the official closing price of the Share on the Exchange on such day, as determined by the Calculation Agent	FX (Initial)	The USD/SEK FX Rate in respect of the Adjusted Initial FX Valuation Date (as defined in these Final Terms), as determined by the Calculation Agent
Reference Price (Final)	The arithmetic mean of the Reference Price of the Share in respect of each Averaging Date, as determined by the Calculation Agent	FX (Final)	The USD/SEK FX Rate in respect of the Adjusted Final FX Valuation Date (as defined in these Final Terms), as determined by the Calculation Agent
Participation	80 per cent. (80%) (expressed as 0.80), provided that the Issuer may (but shall not be obliged to), in its sole and absolute discretion, increase the Participation on the Initial Valuation Date to an amount higher than 80 per cent. (80%), but to no higher than 100 per cent. (100%), and, if the Issuer does so, the Issuer will give notice of such increase to the Holders	EUR/SEK FX Rate	In respect of any day, the fixing rate of the EUR/SEK exchange rate, expressed as the amount of SEK per EUR 1.00 published by the European Central Bank at or around 2.15 p.m., Frankfurt time, on such day, as published on Reuters Screen "EURSEKREF=", as determined by the Calculation Agent
Protection	90 per cent (expressed as 0.9)		

USD/SEK FX Rate	In respect of any relevant day, the USD/SEK exchange rate, expressed as the number of units of SEK per U.S.\$ 1.00, determined by the Calculation Agent as the <i>quotient</i> of (i) the EUR/SEK FX Rate, <i>divided</i> by (ii) the EUR/USD FX Rate, in each case, in respect of such day	EUR/USD FX Rate	In respect of any day, the fixing rate of the EUR/USD exchange rate, expressed as the amount of USD per EUR 1.00 published by the European Central Bank at or around 2.15 p.m., Frankfurt time, on such day, as published on Reuters Screen "EURUSDREF=", as determined by the Calculation Agent
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Underlying Asset	ISIN	Bloomberg	Reuters	Exchange	Reference Price (Initial)
Shares of iShares SM MSCI Brazil Index Fund (the "Share")	US4642864007	EWZ UP <Equity>	EWZ.P	NYSE Arca, Inc.	The Reference Price of the Share on the Initial Valuation Date, as determined by the Calculation Agent

REDEMPTION ON MATURITY

Unless your Certificates are exercised early, are purchased and cancelled, or are adjusted, in each case in accordance with the Conditions, you will receive on the Maturity Date for each Certificate (of the Nominal) that you hold an amount in the Settlement Currency equal to the *product* of (i) Nominal, *multiplied* by (ii) an amount equal to the *sum* of (a) the Protection, *plus* (b) the *product* of (I) the Participation, *multiplied* by (II) the *greater* of (A) zero, and (B) the Share Performance, and further *multiplied* by (III) the *quotient* of (A) FX (Final), *divided* by (B) FX (Initial).

The Share Performance is an amount equal to the *difference* between (i) the *quotient* of (a) the Reference Price (Final), *divided* by (b) the Reference Price (Initial), *minus* (ii) one (1).

THIS MEANS THAT YOU COULD LOSE SOME OF YOUR ORIGINAL INVESTED AMOUNT.

No interest is payable under the Certificates.

A fee may be payable in respect of the transaction, details of which are available on request.

PLEASE ALSO REFER TO THE SECTION ENTITLED "RISK FACTORS" IN THE BASE PROSPECTUS.

Averaging Dates Table		
July 3, 2017	December 1, 2017	May 1, 2018
August 1, 2017	January 2, 2018	June 1, 2018
September 1, 2017	February 1, 2018	July 2, 2018
October 2, 2017	March 1, 2018	
November 1, 2017	April 2, 2018	

SCENARIO ANALYSIS

THE SCENARIOS AND FIGURES PRESENTED BELOW ARE FOR ILLUSTRATIVE PURPOSES ONLY. THE SETTLEMENT AMOUNT IN RESPECT OF EACH CERTIFICATE (OF THE NOMINAL) WILL BE CALCULATED IN ACCORDANCE WITH THE TERMS OF THE CERTIFICATES AS SET OUT IN THE GENERAL INSTRUMENT CONDITIONS AND THESE FINAL TERMS.

The Nominal per Certificate is SEK 10'000, the Aggregate Nominal Amount is up to SEK 250'000'000, the Issue Price per Certificate (of the Nominal) is 100 per cent. of the Nominal, and the Protection is 90 per cent. (expressed as 0.9). The Participation is 80 per cent. (expressed as 0.8).

Scenario 1

The Reference Price (Final) is 120 per cent. of the Reference Price (Initial) and the FX (Final) is 100 per cent. of the FX (Initial).

The Settlement Amount payable per Certificate (of the Nominal) will be 106 per cent. of the Nominal, i.e., SEK 10'600.

Scenario 2

The Reference Price (Final) is 112.5 per cent. of the Reference Price (Initial) and the FX (Final) is 100 per cent. of the FX (Initial).

The Settlement Amount payable per Certificate (of the Nominal) on the Maturity Date will be 100 per cent. of the Nominal, i.e., SEK 10'000.

Scenario 3

The Reference Price (Final) is 100 per cent. or less of the Reference Price (Initial) and the FX (Final) is 100 per cent. of the FX (Initial).

The Settlement Amount payable per Certificate (of the Nominal) on the Maturity Date will be 90 per cent. of the Nominal, i.e., SEK 9'000. **In this scenario, an investor who purchased the Certificates at the Issue Price will sustain a partial loss of the amount invested in the Certificates.**

Scenario 4

The Reference Price (Final) is 120 per cent. of the Reference Price (Initial) and the FX (Final) is 120 per cent. of the FX (Initial).

The Settlement Amount payable per Certificate (of the Nominal) on the Maturity Date will be 109.2 per cent. of the Nominal, i.e., SEK 10'920.

Scenario 5

The Reference Price (Final) is 120 per cent. of the Reference Price (Initial) and the FX (Final) is 62.5 per cent. of the FX (Initial).

The Settlement Amount payable per Certificate (of the Nominal) on the Maturity Date will be 100 per cent. of the Nominal, i.e., SEK 10'000.

Scenario 6

The Reference Price (Final) is 120 per cent. of the Reference Price (Initial) and the FX (Final) is 50 per cent. of the FX (Initial).

The Settlement Amount payable per Certificate (of the Nominal) on the Maturity Date will be 98 per cent. of the Nominal, i.e., SEK 9'800. **In this scenario, an investor who purchased the Certificates at the Issue Price will sustain a partial loss of the amount invested in the Certificates.**

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Certificates in any Member State of the European Economic Area which has implemented Directive 2003/71/EC (as amended by Directive 2010/73/EU, the "**Prospectus Directive**", and each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Certificates. Accordingly, any person making or intending to make an offer of the Certificates may only do so in:

- (i) circumstances in which no obligation arises for the Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or
- (ii) the Public Offer Jurisdiction mentioned below, provided such person is one of the persons mentioned below and that such offer is made during the Offer Period specified for such purpose therein.

The Issuer has not authorised, nor does it authorise, the making of any offer of Certificates in any other circumstances.

CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the General Instrument Conditions set forth in the base prospectus dated June 26, 2012 (the "**Base Prospectus**") and the supplement(s) to the Base Prospectus listed in the section entitled "Supplement(s) to the Base Prospectus" below (and any further supplements up to, and including, June 24, 2013) which together constitute a base prospectus for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Certificates described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplement(s) to the Base Prospectus are available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Programme Agent in Luxembourg. These Final Terms are available for viewing at www.bourse.lu.

1. (i) **Issuer:** Goldman Sachs International.
- (ii) **Guarantor:** The Goldman Sachs Group, Inc.
2. (i) **ISIN:** SE0005191558.
- (ii) **Common Code:** 083932457.
- (iii) **Valor Number:** 21019805.
- (iv) **Tranche Number:** One.
- (v) **PIPG Tranche Number:** 30687.
3. **Settlement Currency(ies):** Swedish Krona ("**SEK**").
4. **Aggregate Nominal Amount of Certificates in the Series:**
 - (i) **Series:** Up to SEK 250'000'000.

- (ii) Tranche: Up to SEK 250'000'000. The final Aggregate Nominal Amount of Certificates to be issued under this Tranche will be determined by the Issuer on or prior to the Issue Date.
5. **Issue Price:** 100 per cent. (100%) of the Aggregate Nominal Amount.
- Where:
- "**Aggregate Nominal Amount**" means up to SEK 250'000'000; and
- "**Nominal**" means SEK 10'000.
6. **Inducements, commissions and/or other fees:** A selling commission of up to 6.00 per cent. (6.00%) of the Issue Price has been paid by the Issuer. Further details are available on request.
7. **Issue Date:** June 24, 2013.
8. **Maturity Date:** The Maturity Date shall be July 16, 2018 (the "**Scheduled Maturity Date**"), or, if later, the later to occur of (i) the tenth (10th) Business Day following July 2, 2018, and (ii) the day falling the number of Business Days equal to the Number of Settlement Period Business Days after the Adjusted Final FX Valuation Date.
- Where "**Number of Settlement Period Business Days**" means the number of Business Days which the Calculation Agent anticipates, as at the Strike Date, shall fall in the period commencing on, but excluding, July 2, 2018 and ending on, and including, the Scheduled Maturity Date, as determined by the Calculation Agent.
- The adjustment in paragraph (ii) of the definition of the "Maturity Date" in General Instrument Condition 2(a) (*Definitions*) shall not apply.
- The "**Strike Date**" is July 1, 2013.
9. **Underlying Assets:** The Share (as defined in paragraph 34 below) and the FX Rates (as defined in paragraph 38 below) (each an "**Underlying Asset**" and together, the "**Underlying Assets**").

VALUATION PROVISIONS

10. **Valuation Date:** In respect of each FX Rate, the Adjusted Final FX Valuation Date.
- Where:
- "**Adjusted Final FX Valuation Date**" means the Adjusted Share Final Averaging Date, or, if such date is not a Common Publication Fixing Day, the earlier to occur of (i) the next following Common Publication Fixing Day, and (ii) the fifth Business Day following the Adjusted Share Final Averaging Date.
- "**Common Publication Fixing Day**" means each day that is a Publication Fixing Day for each of the EUR/SEK FX Rate and the

EUR/USD FX Rate (each as defined in paragraph 38 below).

11. Initial Valuation Date:

The Initial Valuation Date shall be in respect of:

- (i) the Share, July 1, 2013, subject to adjustment in accordance with Share Linked Provision 1.1 (*Single Share and Reference Dates*) (and such date after all adjustments, if any, pursuant to the Share Linked Provisions, being the "**Adjusted Share Initial Valuation Date**"); and
- (ii) each FX Rate, the Adjusted Share Initial Valuation Date, or, if such date is not a Common Publication Fixing Day, the earlier to occur of (a) the next following Common Publication Fixing Day, and (b) the fifth Business Day following the Adjusted Share Initial Valuation Date (such day being the "**Adjusted Initial FX Valuation Date**").

12. Averaging Dates:

In respect of the Share, each date set forth in the "Averaging Dates Table" immediately following the "Description of Certain Main Features of the Certificates", and each such date shall be subject to adjustment in accordance with Share Linked Provision 1.2 (*Single Share and Averaging Reference Dates*).

The Averaging Date scheduled to fall on July 2, 2018, after all adjustments, if any, pursuant to the Share Linked Provisions, shall be the "**Adjusted Share Final Averaging Date**".

13. Initial Averaging Date(s):

Not Applicable.

INTEREST PROVISIONS

14. Interest Provisions:

Not Applicable.

SETTLEMENT PROVISIONS

15. Settlement:

Cash Settlement.

16. Call Option:

Not Applicable.

17. Automatic Early Exercise:

Not Applicable.

18. Settlement Amount:

The Settlement Amount payable in respect of each Certificate (of the Nominal) shall be an amount in the Settlement Currency determined by the Calculation Agent in accordance with the following formula:

$$N \times \left\{ \text{Prot} + \left[P \times \text{Max} \left(0; \frac{\text{RP (Final)}}{\text{RP (Initial)}} - 1 \right) \times \frac{\text{FX (Final)}}{\text{FX (Initial)}} \right] \right\}$$

Where:

"**FX (Final)**" means the USD/SEK FX Rate in respect of the Adjusted Final FX Valuation Date, as determined by the Calculation

Agent.

"FX (Initial)" means the USD/SEK FX Rate in respect of the Adjusted Initial FX Valuation Date, as determined by the Calculation Agent (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto).

"Max" followed by a series of amounts inside brackets, means whichever is the greater of the amounts separated by a semi-colon inside those brackets.

"N" means the Nominal.

"Participation" or **"P"** means 80 per cent. (80%) (expressed as 0.80), provided that the Issuer may (but shall not be obliged to), in its sole and absolute discretion, increase the Participation on the Initial Valuation Date to an amount higher than 80 per cent. (80%), but to no higher than 100 per cent. (100%), and, if the Issuer does so, the Issuer will give notice of such increase to the Holders in accordance with General Instrument Condition 21 (*Notices*) (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto).

"Protection" or **"Prot"** means 90 per cent. (expressed as 0.9).

"Reference Price" means, in respect of any relevant day, the official closing price on the Exchange of the Share on such day, as determined by the Calculation Agent.

"Reference Price (Final)" or **"RP (Final)"** means the arithmetic mean of the Reference Price of the Share in respect of each Averaging Date, as determined by the Calculation Agent.

"Reference Price (Initial)" or **"RP (Initial)"** means the Reference Price of the Share on the Initial Valuation Date, as determined by the Calculation Agent (and for the avoidance of doubt, no supplement to these Final Terms or the Base Prospectus will be published in relation thereto).

"USD/SEK FX Rate" means, in respect of any relevant day, the USD/SEK exchange rate, expressed as the number of units of SEK per U.S.\$ 1.00, determined by the Calculation Agent as the *quotient* of (i) the EUR/SEK FX Rate, *divided* by (ii) the EUR/USD FX Rate (each as defined in paragraph 38 below), in each case, in respect of such day.

19. **Physical Settlement:**

Not Applicable.

20. **Non-scheduled
Repayment Amount:**

Early Fair Market Value, and adjusted to account fully for any reasonable expenses and costs of the Issuer and/or its affiliates, including those relating to the unwinding of any underlying and/or related hedging and funding arrangements, as determined by the Calculation Agent.

EXERCISE PROVISIONS

21. **Exercise Style of Certificates:** The Certificates are European Style Instruments. General Instrument Condition 7(b) is applicable.
22. **Exercise Period:** Not Applicable.
23. **Specified Exercise Dates:** Not Applicable.
24. **Expiration Date:** The Adjusted Final FX Valuation Date, provided that the Expiration Date shall not be subject to postponement to the next Business Day and the definition of "Expiration Date" in General Instrument Condition 2(a) (*Definitions*) shall be amended accordingly.
25. **Automatic Exercise:** Yes – General Instrument Condition 7(k) is applicable, save that General Instrument Condition 7(k)(iii) is not applicable.
26. **Multiple Exercise:** Not Applicable.
27. **Minimum Exercise Number:** Not Applicable.
28. **Permitted Multiple:** Not Applicable.
29. **Maximum Exercise Number:** Not Applicable.
30. **Strike Price:** Not Applicable.
31. **Yield or Share Certificates:** Not Applicable.
32. **Closing Value:** Not Applicable.

SHARE LINKED INSTRUMENT / INDEX LINKED INSTRUMENT / COMMODITY LINKED INSTRUMENT / FX LINKED INSTRUMENT / INFLATION LINKED INSTRUMENT / OTHER VARIABLE LINKED INSTRUMENT PROVISIONS

33. **Type of Certificates:** The Certificates are Share Linked Instruments and FX Linked Instruments – the Share Linked Provisions and the FX Linked Provisions are applicable (each as amended below).
34. **Share Linked Instruments:** Applicable.
- (i) Single Share or Share Basket: Single Share.
- (ii) Name of Share(s): The shares of the iShares[®] MSCI Brazil Index Fund (*Bloomberg Code: EWZ UP <Equity>; Reuters Code: EWZ.P; ISIN: US4642864007*) (being an "Exchange Traded Fund" as defined in Share Linked Provision 8 (*Definitions*)) (the "**Exchange Traded Fund**" or the "**Share**" and together, the "**Shares**"). The provisions in the Share Linked Provisions applicable to a share of an Exchange Traded Fund shall apply to the Shares. For more information, see Annex A (*Information relating to the Underlying Assets*) hereto. See also Annex B (*Disclaimer*).

- (iii) Exchange(s): NYSE Arca, Inc.
- (iv) Related Exchange(s): All Exchanges.
- (v) Options Exchange: Related Exchange.
- (vi) Valuation Time: As specified in Share Linked Provision 8 (*Definitions*).
- (vii) Market Disruption Events: As specified in Share Linked Provision 8 (*Definitions*).
- (viii) Single Share and Reference Dates: Applicable in respect of the Initial Valuation Date – as specified in Share Linked Provision 1.1 (*Single Share and Reference Dates*).
 - (a) Maximum Days of Disruption: Applicable – as specified in Share Linked Provision 8 (*Definitions*).
 - (b) No Adjustment: Not Applicable.
- (ix) Single Share and Averaging Reference Dates: Applicable in respect of each Averaging Date – as specified in Share Linked Provision 1.2 (*Single Share and Averaging Reference Dates*).
 - (a) Omission: Not Applicable.
 - (b) Postponement: Applicable.
 - (c) Modified Postponement: Not Applicable.
 - (d) Maximum Days of Disruption: As specified in Share Linked Provision 8 (*Definitions*).
 - (e) No Adjustment: Not Applicable.
- (x) Share Basket and Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day): Not Applicable.
- (xi) Share Basket and Averaging Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day): Not Applicable.
- (xii) Share Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day): Not Applicable.
- (xiii) Share Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day): Not Applicable.

and Common Disrupted Day):

- (xiv) Fallback Valuation Date: Not Applicable.
 - (xv) Observation Period: Not Applicable.
 - (xvi) Change in Law: Applicable.
 - (xvii) Extraordinary Event – Share Substitution: Applicable.
 - (xviii) Additional Disruption Events: Not Applicable.
 - (xix) Correction of Share Price: Applicable.
 - (xx) Correction Cut-off Date: Applicable. In respect of the Initial Valuation Date and each Averaging Date, the seventh Business Day prior to the Maturity Date.
 - (xxi) Depositary Receipts Provisions: Not Applicable.
 - (xxii) Dividend Amount Provisions: Not Applicable.
35. **Index Linked Instruments:** Not Applicable.
36. **Commodity Linked Instruments (Single Commodity or Commodity Basket):** Not Applicable.
37. **Commodity Linked Instruments (Commodity Index or Commodity Strategy):** Not Applicable.
38. **FX Linked Instruments:** Applicable.
- (i) Single FX Rate or FX Rate Basket: FX Rate Basket.
 - (ii) Name of FX Rate: The "**FX Rates**" shall be, in respect of any relevant day, the fixing rate of each of the:
 - (i) EUR/SEK exchange rate, expressed as the amount of SEK per EUR 1.00, published by the Fixing Price Sponsor as of the Valuation Time on such day, as published on Reuters Screen "EURSEKREF=" (the "**EUR/SEK FX Rate**"); and
 - (ii) EUR/USD exchange rate, expressed as the amount of USD per EUR 1.00, published by the Fixing Price Sponsor as of the Valuation Time on such day, as published on Reuters Screen "EURUSDREF=" (the "**EUR/USD FX Rate**").

See Annex A (*Information relating to the Underlying Assets*) hereto

for further information on each FX Rate.

"EUR" shall be as defined at page 5 of the Base Prospectus.

"U.S.\$" or "USD" means the United States dollar.

- (iii) Fixing Day: In respect of each FX Rate, each Publication Fixing Day.
 - (iv) Fixing Price Sponsor: In respect of each FX Rate, the European Central Bank.
 - (v) Valuation Time: In respect of each FX Rate and any relevant day, at or around 2.15 p.m., Frankfurt time (or such other time as the fixing rate of the relevant FX Rate is published on such day, as determined by the Calculation Agent).
 - (vi) Single FX Rate and Reference Dates – Consequences of non-Fixing Days: Not Applicable.
 - (vii) Single FX Rate and Averaging Reference Dates – Consequences of non-Fixing Days: Not Applicable.
 - (viii) FX Rate Basket and Reference Dates – Individual Fixing Day: Not Applicable.
 - (ix) FX Rate Basket and Averaging Reference Dates – Individual Fixing Day: Not Applicable.
 - (x) FX Rate Basket and Reference Dates – Common Fixing Day: Applicable in respect of the Initial Valuation Date and the Valuation Date – provided that each reference in FX Linked Provision 1.5 (*FX Rate Basket and Reference Dates – Common Fixing Day*) to "Scheduled Reference Date" in respect of the (i) Initial Valuation Date shall be replaced by a reference to the "Adjusted Initial FX Valuation Date", and (ii) Valuation Date shall be replaced by a reference to the "Adjusted Final FX Valuation Date".
 - (a) Maximum Days of Postponement: Not Applicable.
 - (b) No Adjustment: Applicable.
 - (xi) Observation Period: Not Applicable.
39. **Inflation Linked Instruments:** Not Applicable.
40. **Other Variable Linked Instruments:** Not Applicable.

GENERAL PROVISIONS APPLICABLE TO THE CERTIFICATES

41. **FX Disruption Event/CNY FX Disruption Event:** Not Applicable.
42. **Additional Business Centre(s):** TARGET (and, for the avoidance of doubt, Stockholm).
43. **Form of Certificates:** Euroclear Sweden Registered Instruments.
44. **Minimum Trading Number:** One (corresponding to a nominal amount of SEK 10'000).
45. **Permitted Trading Multiple:** One (corresponding to a nominal amount of SEK 10'000).
46. **Date approval for issuance of Instruments obtained:** Not Applicable.
47. **Other final terms:** Not Applicable.

DISTRIBUTION

48. **Method of distribution:** Non-syndicated.
- (i) If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable.
- (ii) Date of Subscription Agreement: Not Applicable.
- (iii) Stabilising Manager(s) (if any): Not Applicable.
- (iv) If non-syndicated, name and address of Dealer: Goldman Sachs International, of Peterborough Court, 133 Fleet Street, London EC4A 2BB, England.
49. **Additional selling restrictions:** Not Applicable.
50. **Non-exempt Offer:** An offer of the Certificates may be made by the managers other than pursuant to Article 3(2) of the Prospectus Directive in the Kingdom of Sweden ("**Public Offer Jurisdiction**") during the period commencing on (and including) May 20, 2013 and ending on (and including) June 24, 2013 ("**Offer Period**"). See further paragraph entitled "Terms and Conditions of the Offer" below.

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue, public offer in the Public Offer Jurisdiction, and admission to trading on the regulated market of the NASDAQ OMX Stockholm Stock Exchange, of the Certificates described herein pursuant to the Programme for the issuance of Warrants, Notes and Certificates of Goldman Sachs International, Goldman, Sachs & Co. Wertpapier GmbH and Goldman Sachs Bank (Europe) plc.

RESPONSIBILITY

The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms. To the best of the knowledge and belief of the Issuer and the Guarantor (which have taken all reasonable care to ensure

that such is the case) the information contained in the Base Prospectus, as completed and/or amended by these Final Terms in relation to the Series of Certificates referred to above, is true and accurate in all material respects and, in the context of the issue of this Series, there are no other material facts the omission of which would make any statement in such information misleading.

The information set out in Annex A (*Information relating to the Underlying Assets*) has been extracted from the sources specified therein. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published by such sources, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Information about the past and further performance of an Underlying Asset and its volatility can be obtained from the Reuters or Bloomberg pages (or their respective successors) as specified in the table relating to such Underlying Asset in the section entitled "Description of Certain Main Features of the Certificates" of this document. Information on the EUR/SEK FX Rate can be found on Reuters Screen "EURSEKREF=", and information on the EUR/USD FX Rate can be found on Reuters Screen "EURUSDREF=". Past performance of an Underlying Asset is not an indication of the future performance of such Underlying Asset.

Neither the Issuer nor the Guarantor has independently verified any such information, and neither accepts any responsibility for errors or omissions contained in such information. For the avoidance of doubt, such information is not incorporated by reference in, and does not form part of, the Base Prospectus or these Final Terms. Prospective purchasers of the Certificates may acquire such further information as they deem necessary in relation to an Underlying Asset from such publicly available information as they deem appropriate. Investors should make their own investment, hedging and trading decisions (including decisions regarding the suitability of this investment), based upon their own judgement and upon advice from such advisers as such investors deem necessary and not upon any view expressed by the Issuer or the Guarantor.

In deciding whether or not to purchase the Certificates, investors should form their own view of the merits of the Certificates based upon their own investigations and not in reliance upon the above information.

A fee may be paid in respect of this transaction, details of which are available on request.

REPRESENTATION

Each Holder will be deemed to have agreed that it will not offer, sell or deliver the Certificates in any jurisdiction except under circumstances that will result in compliance with the applicable laws thereof, and that such Holder will take at its own expense whatever action is required to permit its purchase and resale of the Certificates. European Economic Area standard selling restrictions apply.

Signed on behalf of Goldman Sachs International:

By:

Duly authorised

OTHER INFORMATION

LISTING AND ADMISSION TO TRADING

Application will be the Issuer (or on its behalf) for the Securities to be listed on the Official List and admitted to trading on the regulated market of the NASDAQ OMX Stockholm Stock Exchange with effect from, at the earliest, the Issue Date. No assurances can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date).

The Issuer has no duty to maintain the listing (if any) of the Securities on the relevant stock exchange(s) over their entire lifetime. Securities may be suspended from trading and/or de-listed at any time in accordance with applicable rules and regulations of the relevant stock exchange(s).

INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER

Save as discussed in the risk factor, "Risks associated with conflicts of interest between Goldman Sachs and purchasers of Securities" on pages 57 to 58 of the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Certificates has an interest material to the offer.

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- | | |
|---------------------------------|-----------------|
| (i) Reasons for the offer: | Not Applicable. |
| (ii) Estimated net proceeds: | Not Applicable. |
| (iii) Estimated total expenses: | Not Applicable. |

PERFORMANCE OF SHARE / INDEX / COMMODITY / FX RATE / INFLATION INDEX / OTHER VARIABLE, AND OTHER INFORMATION CONCERNING THE UNDERLYING

Information about the past and further performance of the Underlying Assets can be obtained from Bloomberg[®] and Reuters.

The Issuer does not intend to provide post-issuance information, except if required by any applicable laws and regulations.

See also "Description of Certain Main Features of the Certificates" and "Scenario Analysis".

OPERATIONAL INFORMATION

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Euroclear Sweden System.

Delivery: Delivery against payment.

Names and addresses of additional Programme Agent(s) (if any): Not Applicable.

Operational contact for Principal Programme Agent: eq-sd-operations@gs.com.

TERMS AND CONDITIONS OF THE OFFER

Offer Period: An offer of the Certificates may be made by the placers other than pursuant to Article 3(2) of the Prospectus Directive in the Public Offer Jurisdiction during the period commencing on (and including) May 20, 2013 and ending on (and

including) June 24, 2013.

Offer Price:	Issue Price, being 100 per cent. (100%) of the Aggregate Nominal Amount.
Conditions to which the offer is subject:	<p>The offer of the Certificates for sale to the public in the Public Offer Jurisdiction is subject to the relevant regulatory approvals having been granted, and the Certificates being issued.</p> <p>The Offer Period is subject to adjustment by or on behalf of the Issuer in accordance with the applicable regulations and any adjustments to such period will be set out in one or more notices to be made available during normal business hours at the registered office of the placer.</p> <p>The offer of the Certificates may be withdrawn in whole or in part at any time before the Issue Date at the discretion of the Issuer.</p>
Description of the application process:	Not Applicable.
Description of possibility to reduce subscription and manner for refunding excess amount paid by applicant:	Not Applicable.
Details of the minimum and/or maximum amount of application:	Not Applicable.
Details of the method and time limits for paying up and delivering the Certificates:	The Certificates will be issued on the Issue Date against payment to the Issuer of the net subscription moneys.
Manner in and date on which results of the offer are to be made public:	The results of the offering will be available on the website of the Issuer on or around the end of the Offer Period.
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable.
Categories of potential investors to which the Certificates are offered and whether tranche(s) have been reserved for certain countries:	<p>Offers may only be made by offerors authorised to do so in the Public Offer Jurisdiction. None of the Issuer, the Guarantor or the Dealer has taken or will take any action specifically in relation to the Certificates referred to herein to permit a public offering of such Certificates in any jurisdiction other than the Public Offer Jurisdiction.</p> <p>Following approval of the Base Prospectus dated June 26, 2012 (the "Base Prospectus") (and the supplement(s) to the Base Prospectus listed in the section entitled "Supplement(s) to the Base Prospectus" below and any further supplements up to, and including, June 24, 2013), and notification of the Base Prospectus (as supplemented) to the Swedish Financial Supervisory Authority (<i>Sw. Finansinspektionen</i>), Securities issued under the Programme may be offered to the public in the Public Offer Jurisdiction not later than 12 months after</p>

the date of approval of the Base Prospectus and subject to, in certain cases, submission of Final Terms, all in accordance with the Prospectus Directive as implemented in the Public Offer Jurisdiction. Full information on the Issuer, the Guarantor and the offer of the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus.

In other EEA countries, offers will only be made pursuant to an exemption from the obligation under the Prospectus Directive as implemented in such countries to publish a prospectus.

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made: Not Applicable.

Amount of any expenses and taxes specifically charged to the subscriber or purchaser: Please refer to "Swedish withholding tax" in the section entitled "Taxation" in the Base Prospectus.

Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place: Garantum Fondkommission AB, Norrmalmstorg 16, Box 7364, 103 90 Stockholm.

Consent to use the Base Prospectus

Identity of financial intermediary(ies) that are allowed to use the Base Prospectus: Garantum Fondkommission AB, Norrmalmstorg 16, Box 7364, 103 90 Stockholm has the Issuer's consent to use the Base Prospectus.

Offer period during which subsequent resale or final placement of Instruments by financial intermediaries can be made: The Offer Period.

Conditions attached to the consent: The financial intermediary named above (i) has the Issuer's consent to use the Base Prospectus in respect of offers of the Securities made in the Public Offer Jurisdiction provided that it complies with all applicable laws and regulations, and (ii) has the Issuer's consent to use the Base Prospectus in respect of private placements of the Securities that do not subject the Issuer or any affiliate of the Issuer to any additional obligation to make any filing, registration, reporting or similar requirement with any financial regulator or other governmental or quasi governmental authority or body or securities exchange, or subject any officer, director or employee of the Issuer or any affiliate of the Issuer to personal liability, where such private placements are conducted in compliance with the applicable laws of the relevant jurisdictions thereof.

ANNEX A

INFORMATION RELATING TO THE UNDERLYING ASSETS

Information on the Shares and the issuer of the Shares can be obtained from www.ishares.com and www.nyse.com (but the information appearing on such websites does not form part of these Final Terms).

Information on the EUR/SEK FX Rate can be found on Reuters Screen "EURSEKREF=", and information on the EUR/USD FX Rate can be found on Reuters Screen "EURUSDREF=".

ANNEX B

DISCLAIMER

iShares[®] MSCI Brazil Index Fund

iShares[®] is a registered trademark of BlackRock Institutional Trust Company, N.A. ("BITC"). The Securities are not sponsored, endorsed, sold, or promoted by BITC. BITC makes no representations or warranties to the owners of the Securities or any member of the public regarding the advisability of investing in the Securities. BITC has no obligation or liability in connection with the operation, marketing, trading or sale of the Securities.

Information on the FX Rates can be found on Reuters Screens "EURSEKREF=" and "EURUSDREF=".

SUPPLEMENT(S) TO THE BASE PROSPECTUS

The Base Prospectus dated June 26, 2012 has been supplemented by the following Supplement(s):

Supplement	Date
Supplement No. 1	July 25, 2012
Supplement No. 2	August 13, 2012
Supplement No. 3	October 12, 2012
Supplement No. 4	October 18, 2012
Supplement No. 5	November 8, 2012
Supplement No. 6	January 17, 2013
Supplement No. 7	February 1, 2013
Supplement No. 8	March 4, 2013
Supplement No. 9	March 22, 2013
Supplement No. 10	April 19, 2013
Supplement No. 11	May 3, 2013
Supplement No. 12	May 16, 2013